

**CITY OF EL PASO, TEXAS
AGENDA ITEM
DEPARTMENT HEAD'S SUMMARY FORM**

DEPARTMENT: Planning and Economic Development Department

AGENDA DATE: Consent Agenda – January 31, 2012

CONTACT PERSON/PHONE NUMBER: Mathew McElroy, Interim Director, Planning and Economic Development Department, 541-4193

DISTRICT(S) AFFECTED: All Districts

SUBJECT:

APPROVE a resolution / ordinance / lease to do what? OR AUTHORIZE the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

A resolution authorizing the City Manager or her designee to certify the annual report to the Economic Development Administration on the City/County Joint Revolving Loan Fund for the period ending September 30, 2010 and September 30, 2011. (All Districts)
[Planning and Economic Development Department – Mathew McElroy, Interim Director 915-541-4193]

BACKGROUND / DISCUSSION:

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

The Economic Development Administration Revolving Loan Fund Standard Terms and Conditions require certification of the annual report by the governing body. Attached is the report for the program year ending September 30, 2010 and September 30, 2011.

PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

Yes. The City Council previously approved an annual report on November 10, 2009.

AMOUNT AND SOURCE OF FUNDING:

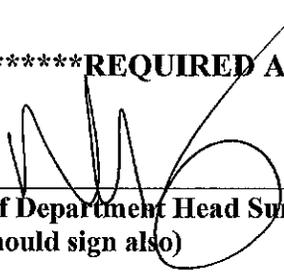
How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?
There will be no impact on the general fund.

BOARD / COMMISSION ACTION:

Enter appropriate comments or N/A
N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD:


(If Department Head Summary Form is initiated by Purchasing, client department should sign also)

Information copy to appropriate Deputy City Manager

RESOLUTION

WHEREAS, the City of El Paso, Texas ("the City"), and the County of El Paso, Texas ("the County"), established a Joint Revolving Loan Fund, utilizing funds available under the U.S. Department of Commerce, Economic Development Administration ("EDA") Section 209 Economic Adjustment Program, and as provided by the Texas Department of Housing and Community Affairs ("TDHCA"), respectively; and

WHEREAS, the Joint Revolving Loan Fund was established pursuant to the terms of an Interlocal Agreement, dated May 16, 2000, and thereafter amended, between the City and the County, and a Revolving Loan Fund Program Agreement, dated May 16, 2000, and thereafter amended, among the City, the County, the Program Bank, and additional Program Lenders; and

WHEREAS, the Revolving Loan Fund Plan ("RLF Plan") was described in Exhibit A to the above-referenced Interlocal Agreement and Program Agreement; and

WHEREAS, upon submission to the EDA of the program reports for the Joint Revolving Loan Fund for the periods ending September 30, 2010 and September 30, 2011, 13 C.F.R. §307.14(b) and Part II, Section J.2 of the EDA's *Revolving Loan Fund Standard Terms and Conditions* require annual certification by the governing board of the grant recipient that the Joint Revolving Loan Fund is being operated in accordance with the RLF Plan; and

WHEREAS, the City Council is the governing body of the City of El Paso, which is the grant recipient of funds from the EDA; and

WHEREAS, having reviewed the performance of the Joint Revolving Loan Fund for the periods ending September 30, 2010 and September 30, 2011, City Council finds that: the RLF Plan is consistent with and supportive of the area's current economic adjustment strategy; the Joint

Revolving Loan Fund is being operated in accordance with the policies and procedures contained in the RLF Plan; and the loan portfolio meets the standards contained therein.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO:

That the performance of the Joint Revolving Loan Fund has been reviewed for the periods ending September 30, 2010 and September 30, 2011, and that the City Manager or her designee be authorized to certify the following to the Economic Development Administration:

1. The RLF Plan is consistent with and supportive of the area's current economic adjustment strategy; and
2. The Joint Revolving Loan Fund is being operated in accordance with the policies and procedures contained in the RLF Plan and the loan portfolio meets the standards contained therein.

ADOPTED this _____ day of _____, 2012.

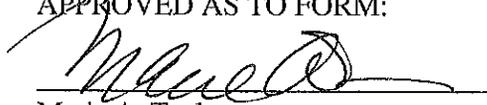
CITY OF EL PASO

John F. Cook
Mayor

ATTEST:

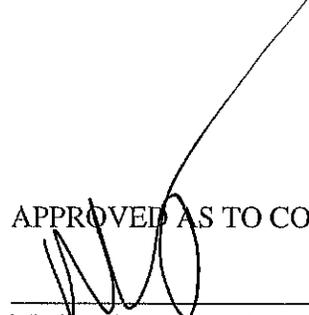
Richarda Duffy Momsen
City Clerk

APPROVED AS TO FORM:



Marie A. Taylor
Assistant City Attorney

APPROVED AS TO CONTENT:



Mathew McElroy, Deputy Director
Planning & Economic Development



MEMORANDUM

DATE: January 31, 2012

TO: The Honorable Mayor and City Council
Joyce A. Wilson, City Manager

FROM: Mathew McElroy, Deputy Director Planning and
Economic Development

SUBJECT: A resolution authorizing the City Manager or her
designee to certify the annual report to the Economic
Development Administration on the City/County Joint
Revolving Loan Fund for the period ending September
30, 2010 and September 30, 2011.

The Economic Development Administration requires the submittal of an annual report for cities that participate in the Revolving Loan Fund (RLF). Therefore, this item is being presented to City Council to fulfill this requirement for the period ending September 30, 2010 and September 30, 2011.

For the period ending September 30, 2010 the RLF had approximately \$324,215.82 in funds available to loan. During this period, the loan portfolio had eleven current loans and no delinquent loans

For the period ending September 30, 2011 the RLF has approximately \$382,785.49 in funds available to loan. From September 30, 2010 to September 30, 2011 two loans have been fully repaid. Thus the loan portfolio has nine active loans and no delinquent loans.

Mayor
Joyce A. Wilson

City Council

District 1
Ann Morgan Lilly

District 2
Susie Byrd

District 3
Emma Acosta

District 4
Carl L. Robinson

District 5
Dr. Michiel R. Nee

District 6
Eddie Holguin Jr.

District 7
Steve Ortega

District 8
Courtney Carlisle Miland

City Manager
Joyce A. Wilson



Two Civic Center Plaza
El Paso, TX 79901
(915) 541-0000

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S E R V I C E S O L U T I O N S S U C C E S S

The RLF Board is in the process of evaluating the RLF Plan, which is the guiding document on the loan portfolio. The RLF Plan is being reviewed in order to better utilize funds that are currently available to loan.



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Eddie Holguin Jr.

District 7
Steve Ortega

District 8
Cortney Carlisle Niland

City Manager
Joyce A. Wilson



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El Paso, TX 79901
(915) 541-0000

SEPTEMBER 30, 2010**REVOLVING LOAN FUND MANAGEMENT SYSTEM**

Economic Development Administration | U.S. Department of Commerce

Welcome, Eduardo

[HOME](#)[REPORTS](#)[HELP](#)[PREFERENCES](#)[LOGOUT](#)**Grantee Data**

Grantee Name: EL Paso City of

Contact Person: Jessica Herrera

Address Line 1: 2 Civic Center Plaza

Contact Phone: (915) -541-4680

Address Line 2: Economic Development - 2nd Floor

Contact Email: herrerajl@elpasotexas.gov

City: El Paso

EIN: 746000749

State: Texas

DUNS: 58873019

Zip Code: 79901

EDA Award Number(s): 083902441

Reporting Period: 04/01/2010 - 09/30/2010

Reporting Unit: 2206TX

Part I: PORTFOLIO STATUS

	No.	RLF \$ Loaned	RLF Principal Outstanding	Loan Losses
1. Current Loans:	11	\$550,860.00	\$335,611.43	
2. Delinquent Loans:	0	\$0.00	\$0.00	
3. In Default Loans:	7	\$156,750.00	\$80,071.41	
4. Total Active Loans:	18	\$707,610.00	\$415,682.84	
5. Fully Repaid Loans:	19	\$623,700.00	\$0.00	
6. Written Off Loans:	16	\$355,900.00		\$290,307.63
7. Total Loans:	53	\$1,687,210.00	\$415,682.84	

Part II: PORTFOLIO SUMMARY**A. Summary of Loan Activities**

	Total Loans	Active Loans
1. Number of RLF Loans:	53	18
2. RLF \$ Loaned:	\$1,687,210.00	\$707,610.00
3. Private Non-RLF \$ Leveraged by RLF:	\$8,066,426.00	\$2,889,239.00
4. Other Non-RLF \$ Leveraged by RLF:	\$1,178,750.00	\$869,500.00
5. Total \$ Leveraged:	\$9,245,176.00	\$3,758,739.00
6. Total Project Financing:	\$10,932,386.00	\$4,466,349.00
7. Private Sector Jobs Created:	222.00	38.00
8. Private Sector Jobs Saved:	110.00	16.00
9. Total Private Sector Jobs:	332.00	54.00
10. RLF \$ Loaned for Fixed Assets:	\$391,600.00	\$169,800.00
11. RLF \$ Loaned for Working Capital:	\$1,295,610.00	\$537,810.00
12. RLF \$ Loaned for Start-Up:	\$1,002,950.00	\$569,050.00
13. RLF \$ Loaned for Expansion:	\$404,260.00	\$138,560.00
14. RLF \$ Loaned for Retention:	\$280,000.00	\$0.00
15. RLF \$ Loaned for Industrial:	\$135,000.00	\$0.00
16. RLF \$ Loaned for Commercial:	\$455,800.00	\$242,000.00
17. RLF \$ Loaned for Service:	\$1,096,410.00	\$465,610.00

B. Comparison of RLF Portfolio to RLF Plan:

	RLF Plan	Total Loans	Active Loans
1. Cost per Job:	\$25,000.00	\$5,081.96	\$13,103.89
2. Non-RLF Private Leverage Ratios:	2.00 : 1	4.78 : 1	4.08 : 1
3. Non-RLF Private and Other Leverage Ratios:	2.00 : 1	5.48 : 1	5.31 : 1
4. % Working Capital Loans:	50.00%	77.36%	77.78%
5. % Loans for Start-Ups:	40.00%	62.26%	72.22%

6. % Loans for Industrial: 20.00% 7.55% 0.00%

Part III: PORTFOLIO FINANCIAL STATUS

A. RLF Funding Sources

1. EDA Funding \$586,000.00
 2. Local Match \$167,000.00
 3. Voluntary Contributions
 4. Total Funding \$753,000.00

B. RLF Income Earned to Date

1. Interest Earned on Loans: \$147,000.72
 2. Interest Earned on Deposit Accounts: \$147,000.72
 3. RLF Income from Application Fees: \$0.00
 4. Other RLF Income: \$0.00
 5. Fees Earned on Closed Loans: \$30.32
 6. Total RLF Income: \$294,031.76
 7. Portion of RLF Income Used for Administrative Expenses: \$16,825.47
 8. RLF Income Added to Capital Base for Lending: \$277,206.29

C. Status of RLF Capital

1. Total RLF Funding: \$753,000.00
 2. RLF Income Added to RLF Capital Base for Lending: \$277,206.29
 3. Loan Losses: \$290,307.63
 4. Current RLF Capital Base: \$739,898.66

D. Current Balance Available for New Loans

1. RLF Principal Outstanding on Loans: \$415,682.84
 2. Current Balance Available for Lending: \$324,215.82
 3. RLF \$ Committed but Not Disbursed: \$0.00
 4. Current Balance Available, Net of Committed RLF \$: \$324,215.82
 5. Current Balance Available, as % of Capital Base: 43.82%
 6. Balance Available, as % of Capital Base, for Previous Reporting Period: 14.69%

Part IV: PORTFOLIO LOAN LIST

Borrower Name: Affordable Radiator
 City: El Paso
 State: Texas

NAICS: 81111
 County: El Paso County
 Zip Code: 79932

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Fully Repaid

Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$0.00

Principal Repaid: \$8,000.00
 Interest Repaid: \$1,066.29

Loan Account Number: ED33

Jobs Created: 1.00
 Jobs Saved: 2.00

Financing

Closing Date: 07/09/2006
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 5.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$8,000.00
 Current RLF \$: \$8,000.00
 Other Public \$: \$0.00
 Private \$: \$55,000.00
 New Equity \$: \$0.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$63,000.00

Loan Recipient

Borrower Name: Alpha Trucking
 City: El Paso
 State: Texas

NAICS : 48411
 County: El Paso County
 Zip Code: 79925

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00

Principal Repaid: \$11,000.00

Interest Repaid: \$1,508.59

Loan Account Number:

Jobs Created: 2.00
 Jobs Saved: 0.00

Financing

Closing Date: 03/07/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$11,000.00
 Current RLF \$: \$11,000.00
 Other Public \$: \$0.00
 Private \$: \$56,500.00
 New Equity \$: \$7,500.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$75,000.00

Loan Recipient

Borrower Name: Andys Taco House
 City: El Paso
 State: Texas

NAICS : 72211
 County: El Paso County
 Zip Code: 79924

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Commercial

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$16,000.00

Principal Repaid: \$0.00

Interest Repaid: \$0.00

Loan Account Number: ED14

Jobs Created: 7.00
 Jobs Saved: 0.00

Financing

Closing Date: 06/06/2002
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$16,000.00
 Current RLF \$: \$16,000.00
 Other Public \$: \$0.00
 Private \$: \$84,000.00
 New Equity \$: \$21,578.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$121,578.00

Loan Recipient

Borrower Name: Bennys Pawn Shop
 City: El Paso
 State: Texas

NAICS : 52229
 County: El Paso County
 Zip Code: 79912

Status

Loan Type: Working Capital
 Loan Description: Retention
 Loan Purpose: Service
 Principal Repaid: \$50,000.00
 Interest Repaid: \$5,438.24

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$0.00

Loan Account Number:

Jobs Created: 0.00
 Jobs Saved: 2.00

Financing

Closing Date: 07/30/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$50,000.00
 Current RLF \$: \$50,000.00
 Other Public \$: \$0.00
 Private \$: \$525,000.00
 New Equity \$: \$50,000.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$625,000.00

Loan Recipient

Borrower Name: Buddha Brothers Pub
 City: El Paso
 State: Texas

NAICS : 72241
 County: El Paso County
 Zip Code: 79936

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Service
 Principal Repaid: \$10,588.51
 Interest Repaid: \$1,736.49

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$12,411.49

Loan Account Number: ED27

Jobs Created: 5.00
 Jobs Saved: 0.00

Financing

Closing Date: 08/11/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$23,000.00
 Current RLF \$: \$23,000.00
 Other Public \$: \$0.00
 Private \$: \$50,000.00
 New Equity \$: \$20,000.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$93,000.00

Borrower Name: Cactus Screen Printing
 City: Anthony
 State: Texas

NAICS : 32311
 County: El Paso County
 Zip Code: 79832

Status

Loan Type: Fixed Asset
 Loan Description: Start-up
 Loan Purpose: Service

 Principal Repaid: \$25,000.00
 Interest Repaid: \$3,310.79

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00

Loan Account Number:

Jobs Created: 2.00
 Jobs Saved: 0.00

Financing

Closing Date: 08/16/2002
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/In Closed:

Original RLF \$: \$25,000.00
 Current RLF \$: \$25,000.00
 Other Public \$: \$0.00
 Private \$: \$40,000.00
 New Equity \$: \$20,000.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$85,000.00

Loan Recipient

Borrower Name: Casa Vieja Restaurant
 City: El Paso
 State: Texas

NAICS : 72211
 County: El Paso County
 Zip Code: 79902

Status

Loan Type: Fixed Asset
 Loan Description: Start-up
 Loan Purpose: Service

 Principal Repaid: \$3,128.39
 Interest Repaid: \$1,295.06

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$10,671.61

Loan Account Number: ED1

Jobs Created: 10.00
 Jobs Saved: 8.00

Financing

Closing Date: 10/23/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00
 Restructured/In Closed:

Original RLF \$: \$13,800.00
 Current RLF \$: \$13,800.00
 Other Public \$: \$0.00
 Private \$: \$59,200.00
 New Equity \$: \$19,000.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$92,000.00

Loan Recipient

Borrower Name: CIM Distributing
 City: El Paso
 State: Texas

NAICS : 42321
 County: El Paso County
 Zip Code: 79922

Status

Loan Type: Working Capital
 Loan Description: Retention
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default:

Principal Repaid: \$50,000.00	\$0.00
Interest Repaid: \$5,327.47	Amount Written-Off: \$0.00
Loan Account Number:	Jobs Created: 0.00
	Jobs Saved: 7.00
Financing	
Closing Date: 10/01/2003	Original RLF \$: \$50,000.00
Term Months: 60	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 4.00%	Private \$: \$125,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$25,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$200,000.00
Loan Recipient	
Borrower Name: Coldstone Creamery	NAICS: 72221
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79925
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: Current
Loan Description: Expansion	Days Delinquent/In Default: 0
Loan Purpose: Commercial	Amount Delinquent: \$0.00
Principal Repaid: \$14,117.79	Amount in Default: \$0.00
Interest Repaid: \$5,718.81	Amount Written-Off: \$0.00
Loan Account Number: ED43	Jobs Created: 0.00
	Jobs Saved: 0.00
Financing	
Closing Date: 10/01/2007	Original RLF \$: \$50,000.00
Term Months: 84	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$139,383.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$189,383.00
Loan Recipient	
Borrower Name: Cookie King Inc.	NAICS: 72221
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79925
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: In default(>90 days late)
Loan Description: Start-up	Days Delinquent/In Default: 381
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$7,126.90	Amount in Default: \$29,514.26
Interest Repaid: \$1,856.16	Amount Written-Off: \$0.00
Loan Account Number: ED49	Jobs Created: 2.00

Jobs Saved: 0.00

Financing

Closing Date: 04/18/2008
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 5.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$34,000.00
 Current RLF \$: \$34,000.00
 Other Public \$: \$113,000.00
 Private \$: \$36,800.00
 New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$183,800.00

Loan Recipient

Borrower Name: Cookies In Bloom
 City: El Paso
 State: Texas

NAICS: 72221
 County: El Paso County
 Zip Code: 79912

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Service
 Principal Repaid: \$452.84
 Interest Repaid: \$604.38
 Loan Account Number: ED8

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$9,547.16

Jobs Created: 4.00
 Jobs Saved: 1.00

Financing

Closing Date: 12/06/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$10,000.00
 Current RLF \$: \$10,000.00
 Other Public \$: \$0.00
 Private \$: \$70,000.00
 New Equity \$: \$20,000.00

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$100,000.00

Loan Recipient

Borrower Name: Dailey Roofing
 City: El Paso
 State: Texas

NAICS: 23816
 County: El Paso
 Zip Code: 79907

Status

Loan Type: Working Capital
 Loan Description: Retention
 Loan Purpose: Commercial
 Principal Repaid: \$100,000.00
 Interest Repaid: \$2,243.15
 Loan Account Number: ED54

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00

Jobs Created: 0.00
 Jobs Saved: 8.00

Financing

Closing Date: 10/30/2009
 Term Months: 180

Original RLF \$: \$100,000.00
 Current RLF \$: \$100,000.00

Type of Interest Rate: Fixed Rate

Interest Rate: 4.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Other Public \$: \$300,000.00

Private \$: \$0.00

New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$400,000.00

Loan Recipient

Borrower Name: Desert North LLC

City: El Paso

State: Texas

NAICS : 62149

County: El Paso County

Zip Code: 79904

Status

Loan Type: Working Capital

Loan Description: Start-up

Loan Purpose: Service

Principal Repaid: \$12,992.88

Interest Repaid: \$8,576.12

Loan Account Number: ED52

Loan Status as of End of Reporting Period: Current

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount In Default: \$0.00

Amount Written-Off: \$0.00

Jobs Created: 4.00

Jobs Saved: 0.00

Financing

Closing Date: 11/06/2008

Term Months: 84

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$100,000.00

Current RLF \$: \$100,000.00

Other Public \$: \$533,500.00

Private \$: \$82,000.00

New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$715,500.00

Borrower Name: Licronite

City: El Paso

State: Texas

NAICS : 32521

County: El Paso County

Zip Code: 79912

Status

Loan Type: Fixed Asset

Loan Description: Start-up

Loan Purpose: Industrial

Principal Repaid: \$23,000.00

Interest Repaid: \$2,935.17

Loan Account Number:

Loan Status as of End of Reporting Period: Fully Repaid

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount In Default: \$0.00

Amount Written-Off: \$0.00

Jobs Created: 3.00

Jobs Saved: 0.00

Financing

Closing Date: 10/02/2002

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 4.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$23,000.00

Current RLF \$: \$23,000.00

Other Public \$: \$0.00

Private \$: \$40,400.00

New Equity \$: \$7,000.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$70,400.00

Loan Recipient

Borrower Name: Double Daves Pizza & More (Reyr
 City: El Paso
 State: Texas

NAICS : 72211
 County: El Paso County
 Zip Code: 79924

Status

Loan Type: Fixed Asset
 Loan Description: Start-up
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$29,392.03

Principal Repaid: \$607.97

Interest Repaid: \$752.89

Loan Account Number: ED17

Jobs Created: 12.00

Jobs Saved: 0.00

Financing

Closing Date: 03/06/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$30,000.00
 Current RLF \$: \$30,000.00
 Other Public \$: \$0.00
 Private \$: \$145,000.00
 New Equity \$: \$30,000.00
 Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00
 Total Financing: \$205,000.00

Loan Recipient

Borrower Name: Double Daves Pizza (Schmitz)
 City: El Paso
 State: Texas

NAICS : 72211
 County: El Paso County
 Zip Code: 79924

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$27,000.00

Principal Repaid: \$0.00

Interest Repaid: \$899.00

Loan Account Number: ED10

Jobs Created: 12.00

Jobs Saved: 0.00

Financing

Closing Date: 07/02/2002
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$27,000.00
 Current RLF \$: \$27,000.00
 Other Public \$: \$0.00
 Private \$: \$126,000.00
 New Equity \$: \$27,000.00
 Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00
 Total Financing: \$180,000.00

Loan Recipient

Borrower Name: El Paso Reprographics

NAICS : 32311

City: El Paso
 State: Texas

County: El Paso County
 Zip Code: 99999

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Fully Repaid

Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00

Principal Repaid: \$35,000.00

Interest Repaid: \$4,309.89

Loan Account Number:

Jobs Created: 0.00
 Jobs Saved: 0.00

Financing

Closing Date: 03/22/2006
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 5.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$35,000.00
 Current RLF \$: \$35,000.00
 Other Public \$: \$0.00
 Private \$: \$0.00
 New Equity \$: \$0.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00

Total Financing: \$35,000.00

Loan Recipient

Borrower Name: El Paso Scaffolding Inc.
 City: El Paso
 State: Texas

NAICS: 53249
 County: El Paso County
 Zip Code: 79915

Status

Loan Type: Fixed Asset
 Loan Description: Start-up
 Loan Purpose: Commercial

Loan Status as of End of Reporting Period: Current

Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00

Principal Repaid: \$11,897.74

Interest Repaid: \$3,702.26

Loan Account Number: ED53

Jobs Created: 1.00
 Jobs Saved: 3.00

Financing

Closing Date: 07/30/2009
 Term Months: 84
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00

Original RLF \$: \$85,000.00
 Current RLF \$: \$85,000.00
 Other Public \$: \$0.00
 Private \$: \$765,000.00
 New Equity \$: \$0.00

Restructured/Closed:

Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00

Total Financing: \$850,000.00

Loan Recipient

Borrower Name: Gumballs Party Room LLC
 City: El Paso
 State: Texas

NAICS: 45322
 County: El Paso County
 Zip Code: 79925

Status

Loan Type: Working Capital

Loan Status as of End of Reporting Period: Current

Loan Description: Expansion	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$8,703.63	Amount in Default: \$0.00
Interest Repaid: \$1,457.23	Amount Written-Off: \$0.00
Loan Account Number: ED47	Jobs Created: 2.00
	Jobs Saved: 0.00
Financing	
Closing Date: 03/18/2008	Original RLF \$: \$16,060.00
Term Months: 60	Current RLF \$: \$16,060.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$123,000.00
Interest Rate: 5.00%	Private \$: \$0.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$139,060.00
Loan Recipient	
Borrower Name: Helping Hands Home Health (Foc	NAICS: 62161
City: El Paso	County: El Paso County
State: Texas	Zip Code: 99999
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: Fully Repaid
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$40,000.00	Amount in Default: \$0.00
Interest Repaid: \$4,183.12	Amount Written-Off: \$0.00
Loan Account Number: ED39	Jobs Created: 1.00
	Jobs Saved: 1.00
Financing	
Closing Date: 04/01/2006	Original RLF \$: \$40,000.00
Term Months: 60	Current RLF \$: \$40,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$170,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$210,000.00
Loan recipient	
Borrower Name: Hicks & Company (Subway)	NAICS: 72221
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79924
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: Current
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Commercial	Amount Delinquent: \$0.00
Principal Repaid: \$20,887.07	Amount in Default: \$0.00
	Amount Written-Off: \$0.00

Interest Repaid: \$3,984.45

Loan Account Number: ED44

Jobs Created: 1.00

Jobs Saved: 2.00

Financing

Closing Date: 09/25/2007

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$40,000.00

Current RLF \$: \$40,000.00

Other Public \$: \$0.00

Private \$: \$97,200.00

New Equity \$: \$24,100.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$161,300.00

Loan Recipient

Borrower Name: Image Makers

City: El Paso

State: Texas

NAICS: 54161

County: El Paso County

Zip Code: 79905

Status

Loan Type: Working Capital

Loan Description: Expansion

Loan Purpose: Service

Principal Repaid: \$5,148.24

Interest Repaid: \$4,598.82

Loan Account Number: ED51

Loan Status as of End of Reporting Period: Current

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount In Default: \$0.00

Amount Written-Off: \$0.00

Jobs Created: 1.00

Jobs Saved: 2.00

Financing

Closing Date: 09/25/2008

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$50,000.00

Current RLF \$: \$50,000.00

Other Public \$: \$100,000.00

Private \$: \$0.00

New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$150,000.00

Loan Recipient

Borrower Name: JGW Food Systems

City: El Paso

State: Texas

NAICS: 42442

County: El Paso County

Zip Code: 79925

Status

Loan Type: Fixed Asset

Loan Description: Expansion

Loan Purpose: Service

Principal Repaid: \$14,994.38

Interest Repaid: \$4,272.01

Loan Account Number: ED4

Loan Status as of End of Reporting Period: Written-Off

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount In Default: \$0.00

Amount Written-Off: \$35,005.62

Jobs Created: 36.00

Jobs Saved: 1.00

Financing

Closing Date: 09/21/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$50,000.00
 Current RLF \$: \$50,000.00
 Other Public \$: \$9,250.00
 Private \$: \$400,000.00
 New Equity \$: \$75,000.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$534,250.00

Loan Recipient

Borrower Name: Just A Dollar Store
 City: El Paso
 State: Texas

NAICS: 45391
 County: El Paso County
 Zip Code: 79912

Status

Loan Type: Fixed Asset
 Loan Description: Start-up
 Loan Purpose: Service
 Principal Repaid: \$5,535.66
 Interest Repaid: \$1,714.09
 Loan Account Number: ED9

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$9,464.34
 Jobs Created: 2.00
 Jobs Saved: 0.00

Financing

Closing Date: 11/21/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$15,000.00
 Current RLF \$: \$15,000.00
 Other Public \$: \$0.00
 Private \$: \$75,000.00
 New Equity \$: \$35,000.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$125,000.00

Loan Recipient

Borrower Name: L & A Distributors
 City: El Paso
 State: Texas

NAICS: 42449
 County: El Paso County
 Zip Code: 79915

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Service
 Principal Repaid: \$4,777.75
 Interest Repaid: \$973.41
 Loan Account Number: ED7

Loan Status as of End of Reporting Period: In default(>90 days late)
 Days Delinquent/In Default: 2375
 Amount Delinquent: \$0.00
 Amount in Default: \$2,948.60
 Amount Written-Off: \$0.00
 Jobs Created: 2.00
 Jobs Saved: 5.00

Financing

Closing Date: 05/15/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate:

Original RLF \$: \$7,500.00
 Current RLF \$: \$7,500.00
 Other Public \$: \$0.00
 Private \$:

6.00%	\$37,500.00
Amount Guaranteed: \$0.00	New Equity \$: \$5,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$50,000.00

Loan Recipient

Borrower Name: La Condesa Beauty Salon	NAICS: 81211
City: El Paso	County: El Paso County
State: Texas	Zip Code: 99999

Status

Loan Type: Working Capital	Loan Status as of End of Reporting Period: In default(>90 days late)
Loan Description: Start-up	Days Delinquent/In Default: 786
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$2,380.61	Amount In Default: \$6,383.13
Interest Repaid: \$577.52	Amount Written-Off: \$0.00
Loan Account Number: ED40	Jobs Created: 1.00
	Jobs Saved: 0.00

Financing

Closing Date: 12/21/2006	Original RLF \$: \$8,250.00
Term Months: 60	Current RLF \$: \$8,250.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$0.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$8,250.00

Loan Recipient

Borrower Name: Lone Star Chrome	NAICS: 44131
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79927

Status

Loan Type: Working Capital	Loan Status as of End of Reporting Period: Fully Repaid
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$38,000.00	Amount In Default: \$0.00
Interest Repaid: \$2,762.05	Amount Written-Off: \$0.00
Loan Account Number:	Jobs Created: 5.00
	Jobs Saved: 0.00

Financing

Closing Date: 09/06/2002	Original RLF \$: \$38,000.00
Term Months: 60	Current RLF \$: \$38,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 4.00%	Private \$: \$62,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$20,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$120,000.00

Loan Recipient

Borrower Name: Lowther Enterprises (Heavenly Cr
 City: El Paso
 State: Texas

NAICS : 45311
 County: El Paso County
 Zip Code: 99999

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Commercial

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$7,891.80

Principal Repaid: \$1,208.20
 Interest Repaid: \$0.00

Loan Account Number: ED36

Jobs Created: 0.00
 Jobs Saved: 0.00

Financing

Closing Date: 11/01/2005
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 5.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$9,100.00
 Current RLF \$: \$9,100.00
 Other Public \$: \$0.00
 Private \$: \$33,100.00
 New Equity \$: \$0.00
 Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00
 Total Financing: \$42,200.00

Loan Recipient

Borrower Name: Marmolejo Jewelers
 City: El Paso
 State: Texas

NAICS : 44831
 County: El Paso County
 Zip Code: 79903

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Commercial

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount in Default: \$0.00
 Amount Written-Off: \$0.00

Principal Repaid: \$18,700.00
 Interest Repaid: \$2,204.72

Loan Account Number:

Jobs Created: 2.00
 Jobs Saved: 8.00

Financing

Closing Date: 03/05/2001
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 6.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$18,700.00
 Current RLF \$: \$18,700.00
 Other Public \$: \$0.00
 Private \$: \$106,250.00
 New Equity \$: \$0.00
 Fees (Loan Origination Fees, Loan Servicing
 Fees, Late Payment Penalties): \$0.00
 Total Financing: \$124,950.00

Loan Recipient

Borrower Name: Mattress Universe

NAICS : 44211

City: Horizon City
State: Texas

County: El Paso County
Zip Code: 79928

Status

Loan Type: Working Capital
Loan Description: Start-up
Loan Purpose: Service

Loan Status as of End of Reporting Period: Written-Off
Days Delinquent/In Default: 0
Amount Delinquent: \$0.00
Amount In Default: \$0.00
Amount Written-Off: \$16,227.98

Principal Repaid: \$3,772.02
Interest Repaid: \$1,592.26

Loan Account Number: ED18

Jobs Created: 7.00
Jobs Saved: 0.00

Financing

Closing Date: 09/16/2002
Term Months: 66
Type of Interest Rate: Fixed Rate
Interest Rate: 4.00%
Amount Guaranteed: \$0.00
Restructured/Closed:

Original RLF \$: \$20,000.00
Current RLF \$: \$20,000.00
Other Public \$: \$0.00
Private \$: \$85,000.00
New Equity \$: \$35,000.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$140,000.00

Loan Recipient

Borrower Name: Med-Time Pharmacy
City: El Paso
State: Texas

NAICS: 44611
County: El Paso County
Zip Code: 79912

Status

Loan Type: Working Capital
Loan Description: Start-up
Loan Purpose: Service

Loan Status as of End of Reporting Period: Current
Days Delinquent/In Default: 0
Amount Delinquent: \$0.00
Amount In Default: \$0.00
Amount Written-Off: \$0.00

Principal Repaid: \$22,284.46
Interest Repaid: \$5,303.46

Loan Account Number: ED45

Jobs Created: 0.00
Jobs Saved: 0.00

Financing

Closing Date: 09/25/2007
Term Months: 66
Type of Interest Rate: Fixed Rate
Interest Rate: 5.00%
Amount Guaranteed: \$0.00
Restructured/Closed:

Original RLF \$: \$50,000.00
Current RLF \$: \$50,000.00
Other Public \$: \$0.00
Private \$: \$310,000.00
New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$360,000.00

Loan Recipient

Borrower Name: Mercado Mayapan
City: El Paso
State: Texas

NAICS: 44523
County: El Paso County
Zip Code: 79901

Status

Loan Type: Working Capital

Loan Status as of End of Reporting Period: Fully Repaid

Loan Description: Expansion
 Loan Purpose: Service
 Principal Repaid: \$35,000.00
 Interest Repaid: \$2,945.54
 Loan Account Number:

Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00
 Jobs Created: 25.00
 Jobs Saved: 0.00

Financing

Closing Date: 01/28/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$35,000.00
 Current RLF \$: \$35,000.00
 Other Public \$: \$0.00
 Private \$: \$90,000.00
 New Equity \$: \$0.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$125,000.00

Loan Recipient

Borrower Name: Noemi Vargas DDS
 City: El Paso
 State: Texas

NAICS : 62121
 County: El Paso County
 Zip Code: 79902

Status

Loan Type: Working Capital
 Loan Description: Retention
 Loan Purpose: Service
 Principal Repaid: \$30,000.00
 Interest Repaid: \$2,589.32
 Loan Account Number:

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00
 Jobs Created: 0.00
 Jobs Saved: 3.00

Financing

Closing Date: 07/08/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$30,000.00
 Current RLF \$: \$30,000.00
 Other Public \$: \$0.00
 Private \$: \$0.00
 New Equity \$: \$0.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$30,000.00

Loan Recipient

Borrower Name: Office Products (Shelby Distributir
 City: El Paso
 State: Texas

NAICS : 45321
 County: El Paso County
 Zip Code: 79938

Status

Loan Type: Working Capital
 Loan Description: Expansion
 Loan Purpose: Commercial
 Principal Repaid: \$6,909.53

Loan Status as of End of Reporting Period: Written-Off
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$13,090.47

Interest Repaid: \$1,874.33

Loan Account Number: ED11

Jobs Created: 4.00

Jobs Saved: 0.00

Financing

Closing Date: 04/03/2002

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 4.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$20,000.00

Current RLF \$: \$20,000.00

Other Public \$: \$0.00

Private \$: \$70,000.00

New Equity \$: \$22,500.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$112,500.00

Loan Recipient

Borrower Name: Paws&Hoofs

City: El Paso

State: Texas

NAICS: 54194

County: El Paso County

Zip Code: 79906

Status

Loan Type: Fixed Asset

Loan Description: Start-up

Loan Purpose: Service

Principal Repaid: \$8,888.43

Interest Repaid: \$1,110.41

Loan Account Number: ED50

Loan Status as of End of Reporting Period: Current

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount In Default: \$0.00

Amount Written-Off: \$0.00

Jobs Created: 1.00

Jobs Saved: 0.00

Financing

Closing Date: 04/17/2008

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$19,800.00

Current RLF \$: \$19,800.00

Other Public \$: \$0.00

Private \$: \$0.00

New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$19,800.00

Loan Recipient

Borrower Name: Pazos Entertainment

City: El Paso

State: Texas

NAICS: 53229

County: El Paso County

Zip Code: 79932

Status

Loan Type: Fixed Asset

Loan Description: Expansion

Loan Purpose: Service

Principal Repaid: \$8,590.76

Interest Repaid: \$1,140.55

Loan Account Number: ED16

Loan Status as of End of Reporting Period: In default(>90 days late)

Days Delinquent/In Default: 1499

Amount Delinquent: \$0.00

Amount In Default: \$6,843.56

Amount Written-Off: \$0.00

Jobs Created: 12.00

Jobs Saved: 0.00

Financing

Closing Date: 08/16/2002
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$15,000.00
 Current RLF \$: \$15,000.00
 Other Public \$: \$0.00
 Private \$: \$110,000.00
 New Equity \$: \$0.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$125,000.00

Loan Recipient

Borrower Name: Peters German Cafe & Bakery
 City: El Paso
 State: Texas

NAICS: 311812
 County: El Paso County
 Zip Code: 79925

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Service
 Principal Repaid: \$15,000.00
 Interest Repaid: \$2,084.54
 Loan Account Number: ED24

Loan Status as of End of Reporting Period: Fully Repaid
 Days Delinquent/In Default: 0
 Amount Delinquent: \$0.00
 Amount In Default: \$0.00
 Amount Written-Off: \$0.00
 Jobs Created: 2.00
 Jobs Saved: 0.00

Financing

Closing Date: 02/27/2003
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate: 4.00%
 Amount Guaranteed: \$0.00
 Restructured/Closed:

Original RLF \$: \$15,000.00
 Current RLF \$: \$15,000.00
 Other Public \$: \$0.00
 Private \$: \$75,000.00
 New Equity \$: \$13,000.00
 Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$30.32
 Total Financing: \$103,000.00

Loan Recipient

Borrower Name: Pink Dolphin
 City: El Paso
 State: Texas

NAICS: 44211
 County: El Paso County
 Zip Code: 79904

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Commercial
 Principal Repaid: \$11,663.77
 Interest Repaid: \$1,970.10
 Loan Account Number: ED31

Loan Status as of End of Reporting Period: In default(>90 days late)
 Days Delinquent/In Default: 390
 Amount Delinquent: \$0.00
 Amount In Default: \$5,150.98
 Amount Written-Off: \$0.00
 Jobs Created: 2.00
 Jobs Saved: 0.00

Financing

Closing Date: 03/31/2004
 Term Months: 60
 Type of Interest Rate: Fixed Rate
 Interest Rate:

Original RLF \$: \$17,000.00
 Current RLF \$: \$17,000.00
 Other Public \$: \$0.00
 Private \$:

4.00%	\$49,311.00
Amount Guaranteed: \$0.00	New Equity \$: \$10,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$76,311.00

Loan Recipient

Borrower Name: RCG Foods	NAICS: 42442
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79901

Status

Loan Type: Fixed Asset	Loan Status as of End of Reporting Period: Written-Off
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Industrial	Amount Delinquent: \$0.00
Principal Repaid: \$4,679.98	Amount in Default: \$0.00
Interest Repaid: \$1,420.72	Amount Written-Off: \$45,320.04
Loan Account Number: ED23	Jobs Created: 22.00
	Jobs Saved: 28.00

Financing

Closing Date: 08/07/2003	Original RLF \$: \$50,000.00
Term Months: 60	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 4.00%	Private \$: \$750,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$800,000.00

Loan recipient

Borrower Name: Rellant Labels	NAICS: 32311
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79936

Status

Loan Type: Working Capital	Loan Status as of End of Reporting Period: Current
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Commercial	Amount Delinquent: \$0.00
Principal Repaid: \$26,700.14	Amount in Default: \$0.00
Interest Repaid: \$5,189.62	Amount Written-Off: \$0.00
Loan Account Number: ED46	Jobs Created: 1.00
	Jobs Saved: 1.00

Financing

Closing Date: 09/25/2007	Original RLF \$: \$50,000.00
Term Months: 60	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$630,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$126,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$806,000.00

Loan Recipient

Borrower Name: RJM Architecture
 City: El Paso
 State: Texas

NAICS : 54131
 County: El Paso County
 Zip Code: 99999

Status

Loan Type: Working Capital
 Loan Description: Start-up
 Loan Purpose: Service

Loan Status as of End of Reporting Period: Fully Repaid

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount in Default: \$0.00

Amount Written-Off: \$0.00

Principal Repaid: \$10,000.00

Interest Repaid: \$1,160.84

Loan Account Number:

Jobs Created: 0.00

Jobs Saved: 0.00

Financing

Closing Date: 07/10/2006

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$10,000.00

Current RLF \$: \$10,000.00

Other Public \$: \$0.00

Private \$: \$30,000.00

New Equity \$: \$8,400.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$48,400.00

Loan Recipient

Borrower Name: Ross Optical Industries Inc.
 City: El Paso
 State: Texas

NAICS : 62132
 County: El Paso County
 Zip Code: 79935

Status

Loan Type: Working Capital
 Loan Description: Retention
 Loan Purpose: Industrial

Loan Status as of End of Reporting Period: Fully Repaid

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount in Default: \$0.00

Amount Written-Off: \$0.00

Principal Repaid: \$50,000.00

Interest Repaid: \$5,350.05

Loan Account Number:

Jobs Created: 0.00

Jobs Saved: 15.00

Financing

Closing Date: 12/31/2003

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 4.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$50,000.00

Current RLF \$: \$50,000.00

Other Public \$: \$0.00

Private \$: \$400,000.00

New Equity \$: \$100,000.00

Fees (Loan Origination Fees, Loan Servicing
Fees, Late Payment Penalties): \$0.00

Total Financing: \$550,000.00

Loan Recipient

Borrower Name: Service Opportunity Enterprise

NAICS : 62161

City: El Paso
State: Texas

County: El Paso County
Zip Code: 79924

Status

Loan Type: Working Capital
Loan Description: Start-up
Loan Purpose: Service

Principal Repaid: \$0.00
Interest Repaid: \$0.00
Loan Account Number: ED6

Loan Status as of End of Reporting Period: Written-Off
Days Delinquent/In Default: 0
Amount Delinquent: \$0.00
Amount In Default: \$0.00
Amount Written-Off: \$15,000.00

Jobs Created: 5.00
Jobs Saved: 0.00

Financing

Closing Date: 09/15/2001
Term Months: 60
Type of Interest Rate: Fixed Rate
Interest Rate: 6.00%
Amount Guaranteed: \$0.00
Restructured/Closed:

Original RLF \$: \$15,000.00
Current RLF \$: \$15,000.00
Other Public \$: \$0.00
Private \$: \$70,000.00
New Equity \$: \$15,000.00
Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
Total Financing: \$100,000.00

Loan Recipient

Borrower Name: Spectrum Paper
City: El Paso
State: Texas

NAICS : 32223
County: El Paso County
Zip Code: 79936

Status

Loan Type: Fixed Asset
Loan Description: Start-up
Loan Purpose: Service

Principal Repaid: \$37,278.06
Interest Repaid: \$7,788.44
Loan Account Number: ED5

Loan Status as of End of Reporting Period: In default(>90 days late)
Days Delinquent/In Default: 1499
Amount Delinquent: \$0.00
Amount In Default: \$12,931.90
Amount Written-Off: \$0.00

Jobs Created: 5.00
Jobs Saved: 0.00

Financing

Closing Date: 06/07/2001
Term Months: 60
Type of Interest Rate: Fixed Rate
Interest Rate: 6.00%
Amount Guaranteed: \$0.00
Restructured/Closed:

Original RLF \$: \$50,000.00
Current RLF \$: \$50,000.00
Other Public \$: \$0.00
Private \$: \$200,000.00
New Equity \$: \$80,000.00
Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
Total Financing: \$330,000.00

Loan Recipient

Borrower Name: Subway
City: El Paso
State: Texas

NAICS : 99999
County: El Paso County
Zip Code: 79935

Status

Loan Type: Working Capital

Loan Status as of End of Reporting Period: Written-Off

Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$6,232.31	Amount in Default: \$0.00
Interest Repaid: \$2,460.60	Amount Written-Off: \$18,767.69
Loan Account Number: ED19	Jobs Created: 3.00
	Jobs Saved: 0.00
Financing	
Closing Date: 09/01/2002	Original RLF \$: \$25,000.00
Term Months: 60	Current RLF \$: \$25,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 4.00%	Private \$: \$125,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$25,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$175,000.00
Loan Recipient	
Borrower Name: Sun City Printing & Ink	NAICS: 32311
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79936
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: Fully Repaid
Loan Description: Expansion	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$23,000.00	Amount in Default: \$0.00
Interest Repaid: \$2,460.72	Amount Written-Off: \$0.00
Loan Account Number: ED29	Jobs Created: 0.00
	Jobs Saved: 2.00
Financing	
Closing Date: 09/30/2003	Original RLF \$: \$23,000.00
Term Months: 60	Current RLF \$: \$23,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 4.00%	Private \$: \$83,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$106,000.00
Loan Recipient	
Borrower Name: The Pastry House	NAICS: 31181
City: El Paso	County: El Paso County
State: Texas	Zip Code: 79936
Status	
Loan Type: Working Capital	Loan Status as of End of Reporting Period: Written-Off
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
Principal Repaid: \$6,239.72	Amount in Default: \$0.00
	Amount Written-Off: \$10,760.28

Interest Repaid: \$1,283.32

Loan Account Number: ED12

Jobs Created: 7.00

Jobs Saved: 0.00

Financing

Closing Date: 04/17/2002

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 4.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$17,000.00

Current RLF \$: \$17,000.00

Other Public \$: \$0.00

Private \$: \$113,000.00

New Equity \$: \$20,000.00

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$150,000.00

Loan Recipient

Borrower Name: Top Guns & Accessories

City: El Paso

State: Texas

NAICS: 45111

County: El Paso County

Zip Code: 79925

Status

Loan Type: Working Capital

Loan Description: Start-up

Loan Purpose: Service

Principal Repaid: \$4,860.74

Interest Repaid: \$1,593.57

Loan Account Number: ED42

Loan Status as of End of Reporting Period: In default(>90 days late)

Days Delinquent/In Default: 1091

Amount Delinquent: \$0.00

Amount in Default: \$21,852.54

Amount Written-Off: \$0.00

Jobs Created: 1.00

Jobs Saved: 1.00

Financing

Closing Date: 05/15/2006

Term Months: 60

Type of Interest Rate: Fixed Rate

Interest Rate: 5.00%

Amount Guaranteed: \$0.00

Restructured/Closed:

Original RLF \$: \$25,000.00

Current RLF \$: \$25,000.00

Other Public \$: \$0.00

Private \$: \$71,695.00

New Equity \$: \$0.00

Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$96,695.00

Loan Recipient

Borrower Name: United Photography

City: El Paso

State: Texas

NAICS: 54192

County: El Paso County

Zip Code: 99999

Status

Loan Type: Working Capital

Loan Description: Start-up

Loan Purpose: Service

Principal Repaid: \$46,134.87

Interest Repaid: \$6,578.27

Loan Account Number: ED32

Loan Status as of End of Reporting Period: Current

Days Delinquent/In Default: 0

Amount Delinquent: \$0.00

Amount in Default: \$0.00

Amount Written-Off: \$0.00

Jobs Created: 1.00

Jobs Saved: 1.00

Financing

Closing Date: 01/01/2006	Original RLF \$: \$50,000.00
Term Months: 60	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$5,250.00
Amount Guaranteed: \$0.00	New Equity \$: \$10,000.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$65,250.00

Loan Recipient

Borrower Name: Universal Graphics	NAICS: 32311
City: El Paso	County: El Paso County
State: Texas	Zip Code: 99999

Status

Loan Type: Working Capital	Loan Status as of End of Reporting Period: Current
Loan Description: Start-up	Days Delinquent/In Default: 0
Loan Purpose: Service	Amount Delinquent: \$0.00
	Amount in Default: \$0.00
Principal Repaid: \$37,493.32	Amount Written-Off: \$0.00
Interest Repaid: \$5,573.15	
Loan Account Number: ED37	Jobs Created: 1.00
	Jobs Saved: 1.00

Financing

Closing Date: 11/05/2005	Original RLF \$: \$40,000.00
Term Months: 60	Current RLF \$: \$40,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate: 5.00%	Private \$: \$100,000.00
Amount Guaranteed: \$0.00	New Equity \$: \$0.00
Restructured/Closed:	Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
	Total Financing: \$140,000.00

Loan Recipient

Borrower Name: Valley Propane	NAICS: 22121
City: El Paso	County: El Paso County
State: Texas	Zip Code: 99999

Status

Loan Type: Working Capital	Loan Status as of End of Reporting Period: Fully Repaid
Loan Description: Expansion	Days Delinquent/In Default: 0
Loan Purpose: Commercial	Amount Delinquent: \$0.00
	Amount in Default: \$0.00
Principal Repaid: \$50,000.00	Amount Written-Off: \$0.00
Interest Repaid: \$6,084.79	
Loan Account Number:	Jobs Created: 1.00
	Jobs Saved: 2.00

Financing

Closing Date: 09/13/2005	Original RLF \$: \$50,000.00
Term Months: 60	Current RLF \$: \$50,000.00
Type of Interest Rate: Fixed Rate	Other Public \$: \$0.00
Interest Rate:	Private \$:

5.00% \$283,259.00
 Amount Guaranteed: \$0.00 New Equity \$: \$0.00
 Restructured/Closed: Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$333,259.00

Loan Recipient

Borrower Name: Wilson Chiropractic Clinic NAICS : 62131
 City: El Paso County: El Paso County
 State: Texas Zip Code: 79912

Status

Loan Type: Fixed Asset Loan Status as of End of Reporting Period: Written-Off
 Loan Description: Expansion Days Delinquent/In Default: 0
 Loan Purpose: Service Amount Delinquent: \$0.00
 Principal Repaid: \$1,242.88 Amount In Default: \$0.00
 Interest Repaid: \$370.00 Amount Written-Off: \$13,757.12
 Loan Account Number: ED13 Jobs Created: 2.00
 Jobs Saved: 5.00

Financing

Closing Date: 11/30/2001 Original RLF \$: \$15,000.00
 Term Months: 60 Current RLF \$: \$15,000.00
 Type of Interest Rate: Fixed Rate Other Public \$: \$0.00
 Interest Rate: 6.00% Private \$: \$90,000.00
 Amount Guaranteed: \$0.00 New Equity \$: \$12,000.00
 Restructured/Closed: Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00
 Total Financing: \$117,000.00

Loan Recipient

Borrower Name: Wings R Us NAICS : 72221
 City: El Paso County: El Paso County
 State: Texas Zip Code: 99999

Status

Loan Type: Working Capital Loan Status as of End of Reporting Period: Fully Repaid
 Loan Description: Start-up Days Delinquent/In Default: 0
 Loan Purpose: Industrial Amount Delinquent: \$0.00
 Principal Repaid: \$12,000.00 Amount In Default: \$0.00
 Interest Repaid: \$1,277.94 Amount Written-Off: \$0.00
 Loan Account Number: ED34 Jobs Created: 2.00
 Jobs Saved: 1.00

Financing

Closing Date: 06/01/2005 Original RLF \$: \$12,000.00
 Term Months: 60 Current RLF \$: \$12,000.00
 Type of Interest Rate: Fixed Rate Other Public \$: \$0.00
 Interest Rate: 5.00% Private \$: \$52,500.00
 Amount Guaranteed: \$0.00 New Equity \$: \$10,000.00
 Restructured/Closed: Fees (Loan Origination Fees, Loan Servicing Fees, Late Payment Penalties): \$0.00

Total Financing: \$74,500.00

Part V: MISCELLANEOUS INFORMATION & CERTIFICATION

A. Recent Loan Activity (Last 6 Months Only)

- 1. Number of Applications Received During Reporting Period: 0
- 2. Number of Loans Closed During Reporting Period: 0

B. Capital Utilization

- 1. Amount of Excess Cash for Reporting Period: \$139,241.16
- 2. Amount of Excess Cash Subject to Sequestration: \$0.00
- 3. Change in Excess Cash Subject to Sequestration: \$0.00
- 4. Amount Sequestered in a Separate Account, as Reported by Grantee: \$0.00
- 5. Name of Bank in which Funds Are Sequestered:
- 6. Total Interest Remitted to EDA, as of End of Reporting Period: \$0.00

C. RLF Income and Expenses

- 1. RLF Income Earned During Reporting Period: \$55,353.79
- 2. RLF Income Used for Administrative Expenses During Reporting Period: \$1,562.00
- 3. % of RLF Income Used for Administrative Expenses During Reporting Period: 2.82%

D. Administration

- 1. Has there been any staff turnover during this reporting period? No
- 2. If yes, please list:
- 3. Date of Most Recent Independent Audit: 12/30/2006
- 4. Type of Most Recent Independent Audit: Program-Specific
- 5. Was the audit filed with the Federal Audit Clearinghouse on time?
- 6. If no, why not?

E. SEMIANNUAL RLF PLAN CERTIFICATION

- 1. Does the Revolving Loan Fund's governing board certify that the RLF is operating in accordance with its EDA-approved RLF Plan? No
- 2. If no, why not? Board did not make quorum in No

F. SIGNATURE OF AUTHORIZED REPRESENTATIVE

Signature of Authorized Official
Kathryn B. Dodson
Name of Authorized Official

11/22/2010
Date
Economic Development Director
Title of Authorized Official

Print ED-209

Print ED-209 Affirmation

SEPTEMBER 30, 2011

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso	PERIOD ENDING: 9/30/2011			
PROJECT NUMBER: 08-39-02411	CONTACT PERSON: Jessica Herrera			
CONTACT EMAIL: herrerajl@elpasotexas.gov	PHONE: (915) 541-4680			
PART I: PORTFOLIO STATUS				
A. STATUS OF DIRECT LOANS				
	(1)	(2)	(3)	Default Rate: 24.3%
	NUMBER	RLF \$ LOANED	PRINCIPAL OUTSTANDING	Your default rate is > 15%, EDA will likely request additional information.
1. TOTAL LOANS MADE:	53	\$1,687,210.00	\$619,736.14	
2. FULLY REPAID:	21	\$713,700.00	\$0.00	
3. CURRENT:	9	\$460,860.00	\$249,357.10	
4. DELINQUENT(30-89 DAYS LATE):	0	\$0.00	\$0.00	
5. IN DEFAULT(>=90 DAYS LATE):	7	\$156,750.00	\$80,071.41	
6. TOTAL ACTIVE LOANS:	16	\$617,610.00	\$329,428.51	
7. TOTAL WRITTEN OFF:	16	\$355,900.00	\$290,307.63	
B. STATUS OF LOAN GUARANTEES				
	NUMBER	RLF \$ RESERVED	TOTAL GUARANTEED	CURRENT EXPOSURE
1. TOTAL LOANS GUARANTEED:	0	\$0.00	\$0.00	
2. FULLY REPAID:	0	\$0.00	\$0.00	
3. CURRENT:	0	\$0.00	\$0.00	\$0.00
4. DELINQUENT(30-89 DAYS LATE)	0	\$0.00	\$0.00	\$0.00
5. IN DEFAULT(>=90 DAYS LATE):	0	\$0.00	\$0.00	\$0.00
6. TOTAL ACTIVE GUARANTEES:	0	\$0.00	\$0.00	\$0.00
7. TOTAL WRITTEN OFF:	0	\$0.00	\$0.00	\$0.00

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso	PERIOD ENDING: 9/30/2011	
PART II: PORTFOLIO SUMMARY		
A. SUMMARY OF LOAN ACTIVITIES	TOTAL LOANS	ACTIVE LOANS
1. # RLF LOANS:	53	16
2. RLF \$ LOANED:	\$1,687,210.00	\$617,610.00
3a. NON-RLF \$\$ LEVERAGED BY RLF: PRIVATE \$\$	\$8,066,426.00	\$2,773,989.00
3b. NON-RLF \$\$ LEVERAGED BY RLF: OTHER \$\$	\$1,178,750.00	\$869,500.00
3c. NON-RLF \$\$ LEVERAGED BY RLF: TOTAL LEVERAGED \$\$	\$9,245,176.00	\$3,643,489.00
4. TOTAL PROJECT FINANCING	\$10,932,386.00	\$4,261,099.00
5a. PRIVATE SECTOR JOBS: (ACTUAL)	222.0	36.0
5b. PRIVATE SECTOR JOBS: SAVED	110.0	14.0
5c. PRIVATE SECTOR JOBS: CREATED + SAVED	332.0	50.0
6. RLF \$\$ LOANED FOR FIXED ASSETS:	\$344,800.00	\$19,800.00
7. RLF \$\$ LOANED FOR WORKING CAPITAL:	\$1,185,610.00	\$462,810.00
8a. RLF \$\$ LOANED FOR: START-UP	\$917,950.00	\$394,050.00
8b. RLF \$\$ LOANED FOR: EXPANSION	\$404,260.00	\$138,560.00
8c. RLF \$\$ LOANED FOR: RETENTION	\$280,000.00	\$0.00
9a. RLF \$\$ LOANED FOR: INDUSTRIAL	\$123,000.00	\$0.00
9b. RLF \$\$ LOANED FOR: COMMERCIAL	\$455,800.00	\$242,000.00
9c. RLF \$\$ LOANED FOR: SERVICE	\$1,096,410.00	\$375,610.00
10. RLF \$\$ LOANED TO MINORITY BUSINESSES:	\$811,810.00	\$378,110.00
11. RLF \$\$ LOANED TO WOMEN-OWNED BUSINESSES:	\$787,410.00	\$481,610.00
12. OTHER TARGETS (SPECIFY):	\$50,000.00	\$0.00

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso	PERIOD ENDING: 9/30/2011		
B. COMPARISON OF RLF PORTFOLIO TO RLF PLAN			
	RLF PLAN	TOTAL LOANS	ACTIVE LOANS
1. COST PER JOB:	\$25,000.00	\$5,081.96	\$12,352.20
2. NON-RLF LEVERAGE RATIOS:			
a. PRIVATE:	2.0 to 1	4.8 to 1	4.5 to 1
b. OTHER PRIVATE:	2.0 to 1	5.5 to 1	5.9 to 1
3. % WORKING CAPITAL LOANS	50.00%	70.27%	74.94%
4. % LOANS IN ELIGIBLE TARGET AREA	100.00%	100.00%	100.00%
5. RLF PORTFOLIO TARGETING			
a. % START-UPS	40.00%	54.41%	63.80%
b. % INDUSTRIAL	20.00%	7.29%	0.00%
c. % MINORITY-OWNED	25.00%	48.12%	61.22%
d. % WOMEN-OWNED	0.00%	46.67%	77.98%
e. % OTHER	0.00%	2.96%	0.00%
PART III: PORTFOLIO FINANCIAL STATUS			
A. RLF FUNDING SOURCES			
1. EDA:			\$586,000.00
2. GRANTEE:			\$167,000.00
3. OTHER - SPECIFY:			\$0.00
4. TOTAL RLF FUNDING:			\$753,000.00
5. RETURNED EDA FUNDS:			\$0.00
6. RETURNED GRANTEE FUNDS:			\$0.00

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso	PERIOD ENDING: 9/30/2011
B. PROGRAM INCOME EARNED TO DATE	
7. INTEREST EARNED ON LOANS:	\$161,630.61
8. EARNINGS FROM ACCOUNTS:	\$102,274.17
9. FEES CHARGED:	\$30.32
10. TOTAL PROGRAM INCOME:	\$263,935.10
11. HOW MUCH OF ABOVE IS USED TO COVER ADMIN COSTS:	\$14,413.47
12. HOW MUCH HAS BEEN ADDED TO THE RLF FOR LENDING:	\$249,521.63
C. STATUS OF RLF CAPITAL	
13. TOTAL RLF FUNDING (WITHOUT RETURNED FUNDS):	\$753,000.00
14. RETURNED FUNDS:	\$0.00
15. PROGRAM INCOME ADDED TO RLF FOR LENDING:	\$249,521.63
16. LOSSES ON LOANS AND GUARANTEES:	\$290,307.63
17. CURRENT LEVEL OF RLF BASED CAPITAL	\$712,214.00
D. CURRENT BALANCE AVAILABLE FOR NEW LOANS:	
18. RLF PRINCIPAL OUTSTANDING ON LOANS:	\$329,428.51
19. RLF \$\$ RESERVED FOR LOAN GUARANTEES:	\$0.00
20. RLF \$\$ COMMITTED BUT NOT DISBURSED:	\$0.00
21. SEQUESTERED FUNDS:	\$0.00
22. CURRENT BALANCE AVAILABLE: % OF RLF BASE \$	53.75% \$382,785.49
23. EXCESS CASH: % OF RLF BASE \$	0.00% \$0.00
24. PREVIOUS REPORT CURRENT BAL. AVAILABLE % OF RLF BASE:	23.57%

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso		PERIOD ENDING: 9/30/2011		
E. SEQUESTERED FUNDS:				
25. SEQUESTERED FUNDS:			\$0.00	
26. EDA SHARE OF SEQUESTERED FUNDS:			\$0.00	
27. GRANTEE SHARE OF SEQUESTERED FUNDS:			\$0.00	
28. INTEREST EARNED ON SEQUESTERED FUNDS:			\$0.00	
29. EDA SHARE OF INTEREST EARNED ON SEQUESTERED FUNDS:			\$0.00	
30. GRANTEE SHARE OF INTEREST EARNED ON SEQUESTERED FUND			\$0.00	
FUNDING INFORMATION				
DATE	AWARD NUMBER	EDA	GRANTEE	OTHER
3/31/2004		\$586,000.00	\$167,000.00	\$0.00

SEMIANNUAL REPORT FOR EDA-FUNDED RLF GRANTS

GRANTEE NAME: City of El Paso
PROJECT NUMBER: 08-39-02411

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME	> DIRECT/GUARANTY	> RLF	> DATE CLOSED	> DATE REPAYED	> PRINC REPAYED	> JOBS CREATED
> ADDRESS	> FA/WC/BOTH	> OTHR PUB	> TERM :YRS/MOS	> DATE CURRENT	> INT REPAYED	> JOBS SAVED
> CITY/STATE/ZIP	> STARTUP/EXP/RE	> PRIVATE	> INTEREST RATE	> DELINQUENT: DAYS	> FEES CHARGED	
> INDUSTRY TYPE	> LIEN POSITION	> NEW EQ'TY	> TOTAL FEES	> DEFAULT: DAYS	> AMT DELINQ	
> MINORITY OWNED		> TOTAL	> WRITE-OFF DATE		> AMT DEFAULT	
> WOMEN OWNED	OTHER TARGET	> AMT GTY'D				

Loan Category: Active

Section for Loan Status: Current

> COLDSTONE CREAMERY > 10555 GATEWAY WEST > EL PASO TX 79925 > COMMERCIAL > > > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > SECOND	> \$50,000.00 > \$0.00 > \$139,383.00 > \$0.00 > \$189,383.00 > \$0.00	> 10/1/2007 > 7 0 > 5 % > \$0.00	> > > 8/1/2011 > 0	> \$18,659.69 > \$6,844.51 > \$0.00 > \$0.00 > \$0.00	> > > > > > > > > >	> 0.0 > 0.0
> DESERT NORTH, LLC > 3311 GABEL AVE. > EL PASO TX 79904 > SERVICE > > > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$100,000.00 > \$533,500.00 > \$82,000.00 > \$0.00 > \$715,500.00 > \$0.00	> 11/6/2008 > 7 0 > 5 % > \$0.00	> > > 9/17/2010 > 0 > 0	> \$29,382.36 > \$13,186.64 > \$0.00 > \$0.00 > \$0.00	> > > > > > > > > >	> 4.0 > 0.0
> EL PASO SCAFFOLDING, INC. > 998 TONY LAMA > EL PASO TX 79915 > COMMERCIAL > > > MINORITY OWNED	> DIRECT > BOTH > RETENTION > SECOND	> \$85,000.00 > \$0.00 > \$765,000.00 > \$0.00 > \$850,000.00 > \$0.00	> 7/30/2009 > 7 0 > 4 % > \$0.00	> > > 9/20/2010 > 0 > 0	> \$21,666.56 > \$5,933.44 > \$0.00 > \$0.00 > \$0.00	> > > > > > > > > >	> 1.0 > 3.0
> GUMBALLS PARTY ROOM, LLC > 7924 GATEWAY EAST, SUITE #205 > EL PASO TX 79925 > SERVICE > > > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > THIRD	> \$16,060.00 > \$123,000.00 > \$0.00 > \$0.00 > \$139,060.00 > \$0.00	> 3/18/2008 > 5 0 > 5 % > \$0.00	> > > 3/14/2011 > 0 > 0	> \$12,524.85 > \$1,759.09 > \$0.00 > \$0.00 > \$0.00	> > > > > > > > > >	> 2.0 > 0.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED	> DIRECT/GUARANTY > FAWC/BOTH > STARTUP/EXP/RE > LIEN POSITION OTHER TARGET	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAYD > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAYD > INT REPAYD > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> HICKS & COMPANY (SUBWAY) > 11351 MCCOMBS, #B > EL PASO TX 79924 > COMMERCIAL > > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$40,000.00 > \$0.00 > \$97,200.00 > \$24,100.00 > \$161,300.00 > \$0.00	> 9/25/2007 > 5 0 > 5 % > \$0.00	> > 8/31/2010 > 0 >	> \$31,515.95 > \$4,891.00 > \$0.00 > \$0.00 > \$0.00	> > 1.0 > 2.0
> IMAGE MAKERS > 6430 GATEWAY E. STE. C > EL PASO TX 79905 > SERVICE > > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > SECOND	> \$50,000.00 > \$100,000.00 > \$0.00 > \$0.00 > \$150,000.00 > \$0.00	> 9/25/2008 > 5 0 > 5 % > \$0.00	> > 9/29/2010 > 0 > 0	> \$7,210.11 > \$7,105.60 > \$0.00 > \$0.00 > \$0.00	> > 1.0 > 2.0
> MED-TIME PHARMACY > 641 RESLER, SUITE 306-307 > EL PASO TX 79912 > SERVICE > > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$50,000.00 > \$0.00 > \$310,000.00 > \$0.00 > \$360,000.00 > \$0.00	> 9/25/2007 > 5 6 > 5 % > \$0.00	> > 9/27/2010 > 0 >	> \$34,928.89 > \$6,859.60 > \$0.00 > \$0.00 > \$0.00	> > 0.0 > 0.0
> PAWS&HOOFS > P.O. BOX 6015 > EL PASO TX 79906 > SERVICE > > MINORITY OWNED > WOMEN OWNED	> DIRECT > FIXED ASSETS > STARTUP > SECOND	> \$19,800.00 > \$0.00 > \$0.00 > \$0.00 > \$19,800.00 > \$0.00	> 4/17/2008 > 5 0 > 5 % > \$0.00	> > 9/7/2010 > 0 > 0	> \$13,611.94 > \$1,626.82 > \$0.00 > \$0.00 > \$0.00	> > 1.0 > 0.0
> RELIANT LABELS > 11400 ROJAS DRIVE, SUITE B > EL PASO TX 79936 > COMMERCIAL > > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$50,000.00 > \$0.00 > \$630,000.00 > \$126,000.00 > \$806,000.00 > \$0.00	> 9/25/2007 > 5 0 > 5 % > \$0.00	> > 9/13/2011 > 0 >	> \$42,002.55 > \$6,014.30 > \$0.00 > \$0.00 > \$0.00	> > 1.0 > 1.0

Direct Loan Subtotals for Loan Status: Current

Subtotal Loan Amounts: \$460,860.00

Subtotal Principal Outstanding: \$249,357.10

Section for Loan Status: Default

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAYD > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAYD > INT REPAYD > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
TX 79925 OTHER TARGET						
> COOKIE KING, INC. > 6101 GATEWAY WEST > EL PASO TX 79925 > SERVICE > MINORITY OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$34,000.00 > \$113,000.00 > \$36,800.00 > \$0.00 > \$183,800.00 > \$0.00	> 4/18/2008 > 5 0 > 5 % > \$0.00	> 0 > 741	> \$7,126.90 > \$1,856.16 > \$0.00 > \$0.00 > \$29,514.26	> 2.0 > 0.0
TX 79915						
> L & A DISTRIBUTORS > 902 TONY LAMA > EL PASO TX 79915 > SERVICE > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > SECOND	> \$7,500.00 > \$0.00 > \$37,500.00 > \$5,000.00 > \$50,000.00 > \$0.00	> 5/15/2001 > 5 0 > 6 % > \$0.00	> 0 > 2735	> \$4,777.75 > \$973.41 > \$0.00 > \$0.00 > \$2,948.60	> 2.0 > 5.0
TX						
> LA CONDESA BEAUTY SALON > EL PASO TX > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$8,250.00 > \$0.00 > \$0.00 > \$0.00 > \$8,250.00 > \$0.00	> 12/21/2006 > 5 0 > 5 % > \$0.00	> 0 > 1146	> \$2,380.61 > \$577.52 > \$0.00 > \$0.00 > \$6,383.13	> 1.0 > 0.0
TX 79932						
> PAZOS ENTERTAINMENT > 5456 LA ESTANCIA CR. > EL PASO TX 79932 > SERVICE > WOMEN OWNED	> DIRECT > BOTH > EXPANSION > OTHER	> \$15,000.00 > \$0.00 > \$110,000.00 > \$0.00 > \$125,000.00 > \$0.00	> 8/16/2002 > 5 0 > 4 % > \$0.00	> 0 > 1859	> \$8,590.76 > \$1,140.55 > \$0.00 > \$0.00 > \$6,843.56	> 12.0 > 0.0
TX 79904						
> PINK DOLPHIN > 8009 BIG BEND > EL PASO TX 79904 > COMMERCIAL > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$17,000.00 > \$0.00 > \$49,311.00 > \$10,000.00 > \$76,311.00 > \$0.00	> 3/31/2004 > 5 0 > 4 % > \$0.00	> 0 > 750	> \$11,663.77 > \$1,970.10 > \$0.00 > \$0.00 > \$5,150.98	> 2.0 > 0.0
TX 79936						
> SPECTRUM PAPER > 11800 ROJAS > EL PASO TX 79936 > SERVICE > WOMEN OWNED	> DIRECT > BOTH > STARTUP > THIRD	> \$50,000.00 > \$0.00 > \$200,000.00 > \$80,000.00 > \$330,000.00 > \$0.00	> 6/7/2001 > 5 0 > 6 % > \$0.00	> 0 > 1859	> \$37,278.06 > \$7,788.44 > \$0.00 > \$0.00 > \$12,931.90	> 5.0 > 0.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME	> DIRECT/GUARANTY	> RLF	> DATE CLOSED	> DATE REPAYED	> PRINC REPAYED	> JOBS CREATED
> ADDRESS	> FA/WC/BOTH	> OTHR PUB	> TERM :YRS/MOS	> DATE CURRENT	> INT REPAYED	> JOBS SAVED
> CITY/STATE/ZIP	> STARTUP/EXP/RE	> PRIVATE	> INTEREST RATE	> DELINQUENT: DAYS	> FEES CHARGED	
> INDUSTRY TYPE	> LIEN POSITION	> NEW EQ'TY	> TOTAL FEES	> DEFAULT: DAYS	> AMT DELINQ	
> MINORITY OWNED		> TOTAL	> WRITE-OFF DATE		> AMT DEFAULT	
> WOMEN OWNED OTHER TARGET		> AMT GTY'D				
> TOP GUNS & ACCESSORIES	> DIRECT	> \$25,000.00	> 5/15/2006	>	> \$4,860.74	> 1.0
>	> WORKING CAPITAL	> \$0.00	> 5 0	>	> \$1,593.57	> 1.0
> EL PASO TX 79925	> STARTUP	> \$71,695.00	> 5 %	> 0	> \$0.00	>
> SERVICE	> SECOND	> \$0.00	> \$0.00	> 1451	> \$0.00	>
>		> \$96,695.00	>		> \$21,852.54	>
> MINORITY OWNED		> \$0.00				
> WOMEN OWNED						

Direct Loan Subtotals for Loan Status: Default

Subtotal Loan Amounts: \$156,750.00

Subtotal Principal Outstanding: \$80,071.41

Direct Loan Subtotals for Category Active

Subtotal Loan Amounts: \$617,610.00

Subtotal Principal Outstanding: \$329,428.51

Loan Category: Inactive

Section for Loan Status: Paid Off

> AFFORDABLE RADIATOR	> DIRECT	> \$8,000.00	> 7/9/2006	> 6/14/2010	> \$8,000.00	>
> 5368 DONIPHAN	> WORKING CAPITAL	> \$0.00	> 5 0	>	> \$1,056.72	> 1.0
> EL PASO TX 79932	> EXPANSION	> \$55,000.00	> 5 %	> 0	> \$0.00	> 2.0
> SERVICE	> THIRD	> \$0.00	> \$0.00	> 0	> \$0.00	>
>		> \$63,000.00	>		> \$0.00	>
>		> \$0.00				
>						
> ALPHA TRUCKING	> DIRECT	> \$11,000.00	> 3/7/2001	> 7/6/2004	> \$11,000.00	>
> 8616 GAZELLE DRIVE	> WORKING CAPITAL	> \$0.00	> 5 0	>	> \$1,508.59	> 2.0
> EL PASO TX 79925	> EXPANSION	> \$56,500.00	> 6 %	> 0	> \$0.00	> 0.0
> SERVICE	> OTHER	> \$7,500.00	> \$0.00	> 0	> \$0.00	>
>		> \$75,000.00	>		> \$0.00	>
> MINORITY OWNED		> \$0.00				
>						

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION OTHER TARGET	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAYD > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAYD > INT REPAYD > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> BENNY'S PAWN SHOP > 5500 NORTH DESERT BLVD. > EL PASO TX 79912 > SERVICE > >	> DIRECT > WORKING CAPITAL > RETENTION > OTHER	> \$50,000.00 > \$0.00 > \$525,000.00 > \$50,000.00 > \$625,000.00 > \$0.00	> 7/30/2003 > 5 0 > 4 % > \$0.00	> 9/2/2008 > 0 > 0	> \$50,000.00 > \$5,438.56 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 2.0
> CACTUS SCREEN PRINTING > 925 S. MAIN ST., #D > ANTHONY TX 79832 > SERVICE > > > WOMEN OWNED	> DIRECT > BOTH > STARTUP > OTHER	> \$25,000.00 > \$0.00 > \$40,000.00 > \$20,000.00 > \$85,000.00 > \$0.00	> 8/16/2002 > 5 0 > 4 % > \$0.00	> 5/1/2007 > 0 > 0	> \$25,000.00 > \$3,310.79 > \$0.00 > \$0.00 > \$0.00	> 2.0 > 0.0
> CIM DISTRIBUTING > 4720 OSBORNE > EL PASO TX 79922 > SERVICE > > > WOMEN OWNED	> DIRECT > BOTH > RETENTION > OTHER	> \$50,000.00 > \$0.00 > \$125,000.00 > \$25,000.00 > \$200,000.00 > \$0.00	> 10/1/2003 > 5 0 > 4 % > \$0.00	> 11/13/2008 > 0 > 0	> \$50,000.00 > \$5,327.47 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 7.0
> DAILEY ROOFING > 8139 BEATRIX > EL PASO TX 79907 > COMMERCIAL > >	> DIRECT > WORKING CAPITAL > RETENTION > SECOND	> \$100,000.00 > \$300,000.00 > \$0.00 > \$0.00 > \$400,000.00 > \$0.00	> 10/30/2009 > 15 0 > 4 % > \$0.00	> 8/15/1010 > 0 > 0	> \$100,000.00 > \$2,243.15 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 8.0
> DICRONITE > 645 WALLENBERG > EL PASO TX 79912 > INDUSTRIAL > > MINORITY OWNED	> DIRECT > BOTH > STARTUP > OTHER	> \$23,000.00 > \$0.00 > \$40,400.00 > \$7,000.00 > \$70,400.00 > \$0.00	> 10/2/2002 > 5 0 > 4 % > \$0.00	> 7/30/2009 > 0 > 0	> \$23,000.00 > \$2,935.17 > \$0.00 > \$0.00 > \$0.00	> 3.0 > 0.0
> EL PASO REPROGRAPHICS > > EL PASO TX > SERVICE > > MINORITY OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > SECOND	> \$35,000.00 > \$0.00 > \$0.00 > \$0.00 > \$35,000.00 > \$0.00	> 3/22/2006 > 5 0 > 5 % > \$0.00	> 3/10/2010 > 0 > 0	> \$35,000.00 > \$4,309.89 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 0.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED OTHER TARGET	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPaid > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPaid > INT REPaid > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> HELPING HANDS HOME HEALTH (FOOTPRIN > EL PASO TX > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$40,000.00 > \$0.00 > \$170,000.00 > \$0.00 > \$210,000.00 > \$0.00	> 4/1/2006 > 5 0 > 5 % > \$0.00	> 12/31/2008 > 0 > 0	> \$40,000.00 > \$4,183.12 > \$0.00 > \$0.00 > \$0.00	> 1.0 > 1.0
> LONE STAR CHROME > 11286 STOCKYARD ROAD > EL PASO TX 79927 > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$38,000.00 > \$0.00 > \$62,000.00 > \$20,000.00 > \$120,000.00 > \$0.00	> 9/6/2002 > 5 0 > 4 % > \$0.00	> 2/27/2006 > 0 > 0	> \$38,000.00 > \$2,762.05 > \$0.00 > \$0.00 > \$0.00	> 5.0 > 0.0
> MARMOLEJO JEWELERS > 4667 MONTANA AVENUE > EL PASO TX 79903 > COMMERCIAL > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > OTHER	> \$18,700.00 > \$0.00 > \$106,250.00 > \$0.00 > \$124,950.00 > \$0.00	> 3/5/2001 > 5 0 > 6 % > \$0.00	> 9/30/2003 > 0 > 0	> \$18,700.00 > \$2,204.72 > \$0.00 > \$0.00 > \$0.00	> 2.0 > 8.0
> MERCADO MAYAPAN > 2000 TEXAS AV. > EL PASO TX 79901 > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > OTHER	> \$35,000.00 > \$0.00 > \$90,000.00 > \$0.00 > \$125,000.00 > \$0.00	> 1/28/2003 > 5 0 > 4 % > \$0.00	> 6/2/2009 > 0 > 0	> \$35,000.00 > \$2,945.54 > \$0.00 > \$0.00 > \$0.00	> 25.0 > 0.0
> NOEMI VARGAS, DDS > 1600 MEDICAL CENTER DR., SUITE 211 > EL PASO TX 79902 > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > RETENTION > OTHER	> \$30,000.00 > \$0.00 > \$0.00 > \$0.00 > \$30,000.00 > \$0.00	> 7/8/2003 > 5 0 > 4 % > \$0.00	> 6/25/2007 > 0 > 0	> \$30,000.00 > \$2,589.32 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 3.0
> PETERS GERMAN CAFÉ & BAKERY > 9530 VISCOUNT BOULEVARD, SUITE 1E > EL PASO TX 79925 > SERVICE > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$15,000.00 > \$0.00 > \$75,000.00 > \$13,000.00 > \$103,000.00 > \$0.00	> 2/27/2003 > 5 0 > 4 % > \$0.00	> 9/30/2008 > 0 > 0	> \$15,000.00 > \$2,084.54 > \$30.32 > \$0.00 > \$0.00	> 2.0 > 0.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION OTHER TARGET	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAYD > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAYD > INT REPAYD > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> RJM ARCHITECTURE > EL PASO TX > SERVICE > MINORITY OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$10,000.00 > \$0.00 > \$30,000.00 > \$8,400.00 > \$48,400.00 > \$0.00	> 7/10/2008 > 5 0 > 5 % > \$0.00	> 10/8/2009 > 0 > 0	> \$10,000.00 > \$1,160.84 > \$0.00 > \$0.00	> 0.0 > 0.0
> ROSS OPTICAL INDUSTRIES, INC. > 1410 GAIL BORDEN PLACE > EL PASO TX 79935 > INDUSTRIAL	> DIRECT > WORKING CAPITAL > RETENTION > SECOND	> \$50,000.00 > \$0.00 > \$400,000.00 > \$100,000.00 > \$550,000.00 > \$0.00	> 12/31/2003 > 5 0 > 4 % > \$0.00	> 8/21/2008 > 0 > 0	> \$50,000.00 > \$5,350.05 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 15.0
> SUN CITY PRINTING & INK > 1421 N. LEE TREVINO, SUITE A-4 > EL PASO TX 79936 > SERVICE > MINORITY OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > OTHER	> \$23,000.00 > \$0.00 > \$83,000.00 > \$0.00 > \$106,000.00 > \$0.00	> 9/30/2003 > 5 0 > 4 % > \$0.00	> 12/12/2008 > 0 > 0	> \$23,000.00 > \$2,460.72 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 2.0
> UNITED PHOTOGRAPHY > EL PASO TX > SERVICE > MINORITY OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$50,000.00 > \$0.00 > \$5,250.00 > \$10,000.00 > \$65,250.00 > \$0.00	> 1/1/2006 > 5 0 > 5 % > \$0.00	> 12/28/2010 > 0 > 0	> \$50,000.00 > \$6,601.88 > \$0.00 > \$0.00 > \$0.00	> 1.0 > 1.0
> UNIVERSAL GRAPHICS > EL PASO TX > SERVICE > MINORITY OWNED	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$40,000.00 > \$0.00 > \$100,000.00 > \$0.00 > \$140,000.00 > \$0.00	> 11/5/2005 > 5 0 > 5 % > \$0.00	> 12/20/2010 > 0 > 0	> \$40,000.00 > \$5,598.86 > \$0.00 > \$0.00 > \$0.00	> 1.0 > 1.0
> VALLEY PROPANE > EL PASO TX > COMMERCIAL > MINORITY OWNED > WOMEN OWNED	> DIRECT > WORKING CAPITAL > EXPANSION > SECOND	> \$50,000.00 > \$0.00 > \$283,259.00 > \$0.00 > \$333,259.00 > \$0.00	> 9/13/2005 > 5 0 > 5 % > \$0.00	> 10/2/2009 > 0 > 0	> \$50,000.00 > \$6,084.79 > \$0.00 > \$0.00 > \$0.00	> 1.0 > 2.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME	> DIRECT/GUARANTY	> RLF	> DATE CLOSED	> DATE REPAYED	> PRINC REPAYED	> JOBS CREATED
> ADDRESS	> FA/WC/BOTH	> OTHR PUB	> TERM :YRS/MOS	> DATE CURRENT	> INT REPAYED	> JOBS SAVED
> CITY/STATE/ZIP	> STARTUP/EXP/RE	> PRIVATE	> INTEREST RATE	> DELINQUENT: DAYS	> FEES CHARGED	
> INDUSTRY TYPE	> LIEN POSITION	> NEW EQ'TY	> TOTAL FEES	> DEFAULT: DAYS	> AMT DELINQ	
> MINORITY OWNED		> TOTAL	> WRITE-OFF DATE		> AMT DEFAULT	
> WOMEN OWNED	OTHER TARGET	> AMT GTY'D				
> WINGS R US	> DIRECT	> \$12,000.00	> 6/1/2005	> 5/28/2010	> \$12,000.00	
> EL PASO TX	> WORKING CAPITAL	> \$0.00	> 5 0		> \$1,277.94	> 2.0
> SERVICE	> STARTUP	> \$52,500.00	> 5 %	> 0	> \$0.00	> 1.0
> MINORITY OWNED	> SECOND	> \$10,000.00	> \$0.00	> 0	> \$0.00	
> WOMEN OWNED		> \$74,500.00			> \$0.00	
		> \$0.00				

Direct Loan Subtotals for Loan Status: Paid Off

Subtotal Loan Amounts: \$713,700.00

Subtotal Principal Outstanding: \$0.00

Section for Loan Status: Written Off

> ANDYS TACO HOUSE	> DIRECT	> \$16,000.00	> 6/6/2002		> \$0.00	
> 5525 WOODROW BEAN	> WORKING CAPITAL	> \$0.00	> 5 0		> \$0.00	> 7.0
> EL PASO TX 79924	> STARTUP	> \$84,000.00	> 4 %	> 0	> \$0.00	> 0.0
> COMMERCIAL	> OTHER	> \$21,578.00	> \$0.00	> 0	> \$0.00	
> MINORITY OWNED		> \$121,578.00	> 4/17/2008		> \$0.00	
		> \$0.00				
> BUDDHA BROTHERS PUB	> DIRECT	> \$23,000.00	> 8/11/2003		> \$10,588.51	
> 1201 BOB HOPE, SPACE B1 & B2	> WORKING CAPITAL	> \$0.00	> 5 0		> \$1,736.49	> 5.0
> EL PASO TX 79936	> STARTUP	> \$50,000.00	> 4 %	> 0	> \$0.00	> 0.0
> SERVICE	> OTHER	> \$20,000.00	> \$0.00	> 0	> \$0.00	
> MINORITY OWNED		> \$93,000.00	> 4/18/2008		> \$0.00	
		> \$0.00				
> CASA VIEJA RESTAURANT	> DIRECT	> \$13,800.00	> 10/23/2001		> \$3,128.39	
> 1501 E. YANDELL	> BOTH	> \$0.00	> 5 0		> \$1,295.06	> 10.0
> EL PASO TX 79902	> STARTUP	> \$59,200.00	> 6 %	> 0	> \$0.00	> 8.0
> SERVICE	> OTHER	> \$19,000.00	> \$0.00	> 0	> \$0.00	
> WOMEN OWNED		> \$92,000.00	> 4/18/2008		> \$0.00	
		> \$0.00				
> COOKIES IN BLOOM	> DIRECT	> \$10,000.00	> 12/6/2001		> \$452.84	
> 6600 N. MESA SUITE 403A	> WORKING CAPITAL	> \$0.00	> 5 0		> \$604.38	> 4.0
> EL PASO TX 79912	> STARTUP	> \$70,000.00	> 6 %	> 0	> \$0.00	> 1.0
> SERVICE	> OTHER	> \$20,000.00	> \$0.00	> 0	> \$0.00	
> WOMEN OWNED		> \$100,000.00	> 4/18/2008		> \$0.00	
		> \$0.00				

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED OTHER TARGET	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAYD > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAYD > INT REPAYD > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> DOUBLE DAVES PIZZA & MORE (REYES) > 10740 JADESTONE ST. > EL PASO TX 79924 > SERVICE > MINORITY OWNED	> DIRECT > BOTH > STARTUP > OTHER	> \$30,000.00 > \$0.00 > \$145,000.00 > \$30,000.00 > \$205,000.00 > \$0.00	> 3/6/2003 > 5 0 > 4 % > \$0.00 > 4/18/2008	> 0 > 0	> \$607.97 > \$752.89 > \$0.00 > \$0.00 > \$0.00	> 12.0 > 0.0
> DOUBLE DAVES PIZZA (SCHMITZ) > 5114 CORNELL AVE. > EL PASO TX 79924 > SERVICE	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$27,000.00 > \$0.00 > \$126,000.00 > \$27,000.00 > \$180,000.00 > \$0.00	> 7/2/2002 > 5 0 > 4 % > \$0.00 > 4/18/2008	> 0 > 0	> \$0.00 > \$699.00 > \$0.00 > \$0.00 > \$0.00	> 12.0 > 0.0
> JGW FOOD SYSTEMS > 3017 MCRAE > EL PASO TX 79925 > SERVICE	> DIRECT > BOTH > EXPANSION > SECOND	> \$50,000.00 > \$9,250.00 > \$400,000.00 > \$75,000.00 > \$534,250.00 > \$0.00	> 9/21/2001 > 5 0 > 6 % > \$0.00 > 4/18/2008	> 0 > 0	> \$14,994.38 > \$4,272.01 > \$0.00 > \$0.00 > \$0.00	> 36.0 > 1.0
> JUST A DOLLAR STORE > 5525 N STANTON ST. 11-B > EL PASO TX 79912 > SERVICE > MINORITY OWNED	> DIRECT > BOTH > STARTUP > OTHER	> \$15,000.00 > \$0.00 > \$75,000.00 > \$35,000.00 > \$125,000.00	> 11/21/2001 > 5 0 > 6 % > \$0.00 > 4/18/2008	> 0 > 0	> \$5,535.66 > \$1,714.09 > \$0.00 > \$0.00 > \$0.00	> 2.0 > 0.0
> LOWTHER ENTERPRISES (HEAVENLY CREA > EL PASO TX > COMMERCIAL	> DIRECT > WORKING CAPITAL > STARTUP > SECOND	> \$9,100.00 > \$0.00 > \$33,100.00 > \$0.00 > \$42,200.00 > \$0.00	> 11/1/2005 > 5 0 > 5 % > \$0.00 > 4/18/2008	> 0 > 0	> \$1,208.20 > \$0.00 > \$0.00 > \$0.00 > \$0.00	> 0.0 > 0.0
> MATTRESS UNIVERSE > 16007 ELMO > HORIZON CITY TX 79928 > SERVICE	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$20,000.00 > \$0.00 > \$85,000.00 > \$35,000.00 > \$140,000.00 > \$0.00	> 9/16/2002 > 5 6 > 4 % > \$0.00 > 4/18/2008	> 0 > 0	> \$3,772.02 > \$1,592.26 > \$0.00 > \$0.00 > \$0.00	> 7.0 > 0.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME > ADDRESS > CITY/STATE/ZIP > INDUSTRY TYPE > MINORITY OWNED > WOMEN OWNED	> DIRECT/GUARANTY > FA/WC/BOTH > STARTUP/EXP/RE > LIEN POSITION OTHER TARGET	> RLF > OTHR PUB > PRIVATE > NEW EQ'TY > TOTAL > AMT GTY'D	> DATE CLOSED > TERM :YRS/MOS > INTEREST RATE > TOTAL FEES > WRITE-OFF DATE	> DATE REPAID > DATE CURRENT > DELINQUENT: DAYS > DEFAULT: DAYS	> PRINC REPAID > INT REPAID > FEES CHARGED > AMT DELINQ > AMT DEFAULT	> JOBS CREATED > JOBS SAVED
> OFFICE PRODUCTS (SHELBY DISTRIBUTING > 11394 JAMES WATT SUITE 304 > EL PASO TX 79936 > COMMERCIAL > MINORITY OWNED >	> DIRECT > WORKING CAPITAL > EXPANSION > OTHER	> \$20,000.00 > \$0.00 > \$70,000.00 > \$22,500.00 > \$112,500.00 > \$0.00	> 4/3/2002 > 5 0 > 4 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$6,909.53 > \$1,874.33 > \$0.00 > \$0.00 > \$0.00	> > 4.0 > 0.0
> RCG FOODS > 2215 MYRTLE AVENUE > EL PASO TX 79901 > INDUSTRIAL > > EZ	> DIRECT > BOTH > STARTUP > OTHER	> \$50,000.00 > \$0.00 > \$750,000.00 > \$0.00 > \$800,000.00 > \$0.00	> 8/7/2003 > 5 0 > 4 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$4,679.96 > \$1,420.72 > \$0.00 > \$0.00 > \$0.00	> > 22.0 > 28.0
> SERVICE OPPORTUNITY ENTERPRISE > 9348 DYER, SUITE H > EL PASO TX 79924 > SERVICE > > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$15,000.00 > \$0.00 > \$70,000.00 > \$15,000.00 > \$100,000.00 > \$0.00	> 9/15/2001 > 5 0 > 6 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$0.00 > \$0.00 > \$0.00 > \$0.00 > \$0.00	> > 5.0 > 0.0
> SUBWAY > 3333 NORTH YARBROUGH DRIVE > EL PASO TX 79935 > SERVICE > > WOMEN OWNED	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$25,000.00 > \$0.00 > \$125,000.00 > \$25,000.00 > \$175,000.00 > \$0.00	> 9/1/2002 > 5 0 > 4 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$6,232.31 > \$2,460.60 > \$0.00 > \$0.00 > \$0.00	> > 3.0 > 0.0
> THE PASTRY HOUSE > 1831 N. ZARAGOSA, SUITE 301 > EL PASO TX 79936 > SERVICE > MINORITY OWNED >	> DIRECT > WORKING CAPITAL > STARTUP > OTHER	> \$17,000.00 > \$0.00 > \$113,000.00 > \$20,000.00 > \$150,000.00 > \$0.00	> 4/17/2002 > 5 0 > 4 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$6,239.72 > \$1,283.32 > \$0.00 > \$0.00 > \$0.00	> > 7.0 > 0.0
> WILSON CHIROPRACTIC CLINIC > 6559 N. MESA > EL PASO TX 79912 > SERVICE > >	> DIRECT > BOTH > EXPANSION > OTHER	> \$15,000.00 > \$0.00 > \$90,000.00 > \$12,000.00 > \$117,000.00 > \$0.00	> 11/30/2001 > 5 > 6 % > \$0.00 > 4/18/2008	> > > 0 > 0	> \$1,242.88 > \$370.00 > \$0.00 > \$0.00 > \$0.00	> > 2.0 > 5.0

<u>LOAN RECIPIENT</u>	<u>LOAN TYPE & DESCRIPTION</u>	<u>FINANCING BY SOURCE</u>	<u>CLOSING DATES and LOAN TERMS</u>	<u>LOAN STATUS</u>	<u>REPAYMENT STATUS</u>	<u>JOB IMPACT</u>
> BORROWER NAME	> DIRECT/GUARANTY	> RLF	> DATE CLOSED	> DATE REPAYED	> PRINC REPAYED	> JOBS CREATED
> ADDRESS	> FA/WC/BOTH	> OTHR PUB	> TERM :YRS/MOS	> DATE CURRENT	> INT REPAYED	> JOBS SAVED
> CITY/STATE/ZIP	> STARTUP/EXP/RE	> PRIVATE	> INTEREST RATE	> DELINQUENT: DAYS	> FEES CHARGED	
> INDUSTRY TYPE	> LIEN POSITION	> NEW EQ'TY	> TOTAL FEES	> DEFAULT: DAYS	> AMT DELINQ	
> MINORITY OWNED		> TOTAL	> WRITE-OFF DATE		> AMT DEFAULT	
> WOMEN OWNED OTHER TARGET		> AMT GTY'D				

Direct Loan Subtotals for Loan Status: Written Off

Subtotal Loan Amounts: \$355,900.00

Subtotal Principal Outstanding: \$290,307.63

Direct Loan Subtotals for Category Inactive

Subtotal Loan Amounts: \$1,069,600.00

Subtotal Principal Outstanding: \$290,307.63

City of El Paso		1/24/2012
08-39-02411	PERIOD ENDING:	9/30/2011
PART V: MISCELLANEOUS INFORMATION		
A. RECENT LOAN ACTIVITY (Last 6 Months Only)		
1. # Applications Received:		1
2. # Applications Received from minority-owned firms:		0
# Applications Received from women-owned firms:		0
# Applications Received from other target firms:		0
3. # Loans Closed:		0
4. # Loans Closed from minority-owned firms:		0
# Loans Closed from women-owned firms:		0
# Loans Closed from other target firms:		0
B. CAPITAL UTILIZATION (SECTION X. OF RLF ADMINISTRATIVE MANUAL)		
	Complete as appropriate	
5. In part III of this Semiannual Report, if the percentages calculated in both D.22 and D.24 are greater than 25.00%, is an explanation attached discussing proposed actions (including target dates and goals) to reduce the amount of excess funds on hand? (Check one)	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
6. If both D.22 and D.24 in part III of this Semiannual Report are greater than 25.00%, list the amount of excess funds subject to sequestration.	\$0.00	
7. List any amount in #6 that has been sequestered in a separate account.	\$0.00	
C. RLF INCOME AND EXPENSES (SECTION VII OF RLF ADMINISTRATIVE PLAN)		
	Complete as appropriate	
8. Enter the month and day and year of the accounting period which has been selected for reporting of RLF Income and Expenses in accordance with Section VII.C. of the RLF Administrative Manual.	9/30/2011	
9. Enter the amount of RLF Income earned during the most recent 6 month period, which was designated in # 8.	\$5,271.06	
10. Enter the amount of RLF Income that was used for administrative costs during the most recent 6 month period, designated in # 8.	\$0.00	
11. Divide the administrative costs reported in # 10 by the RLF Income reported in # 9 and enter the percentage figure.	0.00%	
12. If the percentage in #11 is larger than 50%, or the amount in # 10 is greater than \$100,000, was an Income and Expense Statement submitted to EDA as require in Section VII.C.2 of the RLF Administrative Manual. (check One) (If applicable and not sent, submit an Income and Expense Statement with this report.)	<input type="checkbox"/> YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> N/A	

D. ADMINISTRATIVE	
	Complete as appropriate
13. Any key Staff Turnover in the last 12 months? (Check One) List positions(s): Director Kathy Dodson is no longer with the City of El Paso Javier Gadney is no longer with the City of El Paso Ernesto Gamboa is no longer with the City of El Paso	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
14. Attach a list of the current RLF Loan Board membership by name, occupation, race, and gender.	
15. Enter the ending date of the most recent independent Audit covering the recipient and indicate type of Audit, i.e., "Single" or "Program Specific".	date: <input type="text" value="12/30/2006"/> type: <input type="text" value="Single"/>
16. Attach the Audit referenced in # 15 if it was not previously submitted to EDA.	date audit letter transmitted to clearing house: <input type="text"/>
17. Attach the Cover Letter sent to the audit clearing house for the audit referenced in #15.	
18. If the Audit referenced in # 15 did not cover either the most recent or prior fiscal year end period, is an explanation attached?	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
E. ANNUAL RLF PLAN CERTIFICATION (Section VIII of the RLF Administrative Manual and Section D.03 of the Standard Terms and Conditions)	
19. Is the required ANNUAL RLF Plan Certification attached? (Check one) If "no", indicate the date it will be submitted:	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO date: <input type="text" value="6/15/2011"/>
F. RLF CASH RETENTION RATE	
20. If the RLF cash retention rate is not 25.00%, attach EDA's RLF Cash Retention Rate modification authorization.	
G. COMPLIANCE WITH IMPLEMENTATION SCHEDULE (To be completed only if grant is not fully disbursed)	
21. Is the actual grant implementation/disbursement progress in accordance with the schedule set forth by the Implementation Special Condition (or an EDA approved amendment thereto) required as a part of this grant award? (Check one) If "no", attach explanation	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO

CERTIFICATION: I hereby certify on this 30 day of Sep, 2011, that the information provided in this Semiannual Report is true and correct to the best of my knowledge.

Mathew McElroy, Dir, Planning & Econ Dev

NAME AND TITLE OF AUTHORIZED OFFICIAL

SIGNATURE (Authorized Official)

ATTACHMENTS

- Capital Utilization
- Current Loan Board Membership
- Copy of Audit
- Audit Explanation
- Annual RLF Plan Certification
- Income and Expense Statement