

**CITY OF EL PASO, TEXAS**  
**AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM**

**DEPARTMENT:** Tax  
**AGENDA DATE:** 2/02/2010

**CONTACT PERSON/PHONE:** Juan F. Sandoval - Ext. 4369

**DISTRICT(S) AFFECTED:** All

**SUBJECT:**

**APPROVE** a resolution / ordinance / lease to do what? **OR AUTHORIZE** the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Approve property tax overpayment refunds.

**BACKGROUND / DISCUSSION:**

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00.

**PRIOR COUNCIL ACTION:**

**Has the Council previously considered this item or a closely related one?**

Council has considered this previously on a routine basis.

**AMOUNT AND SOURCE OF FUNDING:**

**How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?**

N/A

**BOARD / COMMISSION ACTION:**

**Enter appropriate comments or**

N/A

\*\*\*\*\*REQUIRED AUTHORIZATION\*\*\*\*\*

**LEGAL:** (if required) \_\_\_\_\_ **FINANCE:** (if required) \_\_\_\_\_

**DEPARTMENT HEAD:** \_\_\_\_\_  
(Example: if RCA is initiated by Purchasing, client department should sign also)  
*Information copy to appropriate Deputy City Manager*

**APPROVED FOR AGENDA:**

**CITY MANAGER:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

ATTACHMENT A  
TAX REFUNDS  
FEBRUARY 2, 2010

- A. Brokers Logistics, Ltd., in the amount of \$8,767.69 overpayment of 2007 taxes. (PID #O114-999-7000-0000).
- B. Stewart Title of El Paso in the amount of \$3,343.00 overpayment of 2009 taxes. (PID #A438-999-0050-2700).
- C. Pioneer Bank in the amount of \$2,589.29 overpayment of 2009 taxes. (PID #A520-999-0210-0100).
- D. BAC Tax Services Corporation in the amount of \$3,013.96 overpayment of 2009 taxes. (PID #C102-000-0030-0700).
- E. Stewart Title Co. in the amount of \$4,919.07 overpayment of 2009 taxes. (C340-999-1240-1100).
- F. Erick M. & Katherine R. Chavarria in the amount of \$3,974.99 overpayment of 2009 taxes. (PID #C518-999-1010-6500).
- G. Paul L. Lieggi in the amount of \$2,798.02 overpayment of 2009 taxes. (PID #C741-999-0220-4300).
- H. Teresa Gray in the amount of \$3,252.45 overpayment of 2009 taxes. (PID #C742-0010-1100).
- I. Stewart Title of El Paso in the amount \$2,869.58 overpayment of 2009 taxes. (PID #D417-000-0050-3000).
- J. Pioneer Bank in the amount of \$3,326.62 overpayment of 2009 taxes. (PID #E077-000-0120-1500).
- K. First American Attn: Chase Refunds in the amount of \$7,862.58 overpayment of 2009 taxes. (PID #E742-000-0050-0500).
- L. Juan M. Munoz in the amount of \$4,853.74 overpayment of 2009 taxes. (PID #E746-000-0020-1000).
- M. Ameristar Title in the amount of \$2,674.46 overpayment of 2009 taxes. (PID #G686-999-0050-2500).
- N. Charles Duncan in the amount of \$3,347.69 overpayment of 2009 taxes. (PID #H788-010-0480-0160).
- O. Chicago Title Insurance Company in the amount of \$3,320.43 overpayment of 2009 taxes. (PID #H788-011-0130-1700).

- P. BAC Tax Services Corporation in the amount of \$2,531.92 overpayment of 2009 taxes. (PID #I258-999-0070-4000).
- Q. Ronald Granger and Regis Hattenberger in the amount of \$8,575.95 overpayment of 2009 taxes. (PID #M709-999-0000-1900).
- R. LSI Title Agency Inc., in the amount of \$2,747.66 overpayment of 2009 taxes. (PID #M735-999-0000-0800).
- S. Chicago Title Insurance Company in the amount of \$2,649.63 overpayment of 2009 taxes. (PID #N463-999-0110-0100).
- T. Lydia Portillo & Enrique Portillo Jr., in the amount of \$2,586.00 overpayment of 2009 taxes. (PID #P654-999-0820-0500).
- U. Jose R. & Jodi L. Morales in the amount of \$2,950.81 overpayment of 2009 taxes. 000 (PID #P695-999-0010-1300).
- V. BAC Tax Services Corporation in the amount of \$5,393.42 overpayment of 2009 taxes. (PID #R246-999-0080-3000).
- W. Citi Mortgage, Inc., in the amount of \$4,899.48 overpayment of 2008 taxes. (PID #S533-000-0090-1700).
- X. First American Real Estate Tax Service in the amount of \$3,707.06 overpayment of 2008 taxes. (PID #S533-000-0090-1750).
- Y. Stewart Title of El Paso in the amount of \$3,696.10 overpayment of 2009 taxes. (PID #T213-999-0100-1400).
- Z. BAC Tax Service Corporation in the amount of \$24,563.07 overpayment of 2009 taxes. (PID #T230-999-0070-1300).
- AA. Marian G. Coran in the amount of \$3,712.12 overpayment of 2009 taxes. (PID #T259-999-0020-0100).
- BB. Texas Title Company in the amount of \$4,970.75 overpayment of 2009 taxes. (PID #T287-999-1590-1000).
- CC. First American Real Estate Tax Service in the amount of \$2,900.86 overpayment of 2009 taxes. (PID #T287-999-1830-0110).

- DD. Jeffrey & Dianne Dukes in the amount of \$3,657.29 overpayment of 2009 taxes.  
(PID #T287-999-0820-3800).
- EE. Sierra Title Co. in the amount of \$4,620.49 overpayment of 2009 taxes.  
(PID #U819-999-0028-2908).
- FF. Antony Suresh in the amount of \$9,712.21 overpayment of 2009 taxes.  
(PID #U819-999-002B-3131).
- GG. Maria Weathers in the amount of \$3,853.50 overpayment of 2009 taxes.  
(PID #V893-999-1440-1100).
- HH. Christian & Elsa Alba in the amount of \$2,828.86 overpayment of 2009 taxes.  
(PID #V893-999-1830-5300).
- II. First American Title Insurance Co., in the amount of \$2,855.92 overpayment of 2009  
taxes. (PID #V893-999-3580-5100).
- JJ. Sierra Title Company in the amount of \$3,890.50 overpayment of 2009 taxes.  
(PID #V893-999-5810-5200).
- KK. Javier Guerra in the amount of \$6,188.41 overpayment of 2009 taxes.  
(PID #V897-999-0880-0800).
- LL. Chicago Title Insurance Company in the amount of \$2,913.28 overpayment of 2009  
taxes. (PID #V927-999-0190-0500).
- MM. Robert Snead in the amount of \$2,709.57 overpayment of 2009 taxes.  
(PID #W145-999-0070-1600).

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Richarda Duffy Momsen  
City Clerk

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Juan F. Sandoval, M.P.A., C.T.A., R.T.A.  
Tax Assessor/Collector