

DATE: 2-22-12

TO: City Clerk

FROM: Representative Cortney Carlisle Niland

ADDRESS 2 Civic Center Plaza, 10th floor City Hall

TELEPHONE 915-541-4268

Please place the following item on the (Check one): CONSENT XXX REGULAR _____

Agenda for the Council Meeting of February 28, 2012

Appointment of Jerry Romero to the Fair Housing Task Force by Representative Cortney Carlisle Niland, District 8.

Item should read as follows: _____

SPECIAL INSTRUCTIONS: Category: Banking Occupation slot

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: Fair Housing Task Force

NOMINATED BY: Representative Cortney Carlisle Niland

DISTRICT: 8

NAME OF APPOINTEE Jerry Romero

(Please verify correct spelling of name)

BUSINESS ADDRESS: _____

CITY: El Paso ST: TX ZIP: 79912

PHONE: _____

HOME ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____

PHONE: _____

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: _____

VACANT

EXPIRATION DATE OF INCUMBENT: _____

04/28/2010

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE):

TERM EXPIRED: XX

RESIGNED _____

REMOVED _____

CITY COUNCIL APPROVAL DATE: _____

02/28/2012

TERM BEGINS ON :

04/29/2010

EXPIRATION DATE OF NEW APPOINTEE: _____

04/27/2012

PLEASE CHECK ONE OF THE FOLLOWING:

1st TERM: XX

2nd TERM: _____

UNEXPIRED TERM: _____

Jerry Romero

Objective: To utilize my experience and skill to the best of my ability in order to meet the expectations and requirements of the position.

Professional Experience

Wells Fargo Bank El Paso, N.A.

El Paso, Texas – June 2000 to present

VP/Community Development Officer for Border Banking, primary duties are to oversee all aspects of community development initiatives including affordable housing, small business, and economic development. Responsibilities include but are not limited to designing and implementing new programs, investments, and services as well as evaluating existing programs and services along the U.S. Texas / Mexico Border where Wells Fargo has a presence. These markets include Brownsville, McAllen, Laredo, and El Paso in Texas.

July 1998 to
August 2000

Bank of America El Paso, N.A.

El Paso, Texas

Vice President & Client Manager for Professional & Executive Banking & Commercial Growth groups. Oversaw all aspects of the departments operations which included lending, deposit gathering, investments, and budget management. Main objectives, increase new business while maintaining and increasing our portfolio and revenues. The bank products and services were targeted at the professional, executive, and affluent markets, as well as businesses for commercial loans.

August, 1987 to
July, 1998

Wells Fargo (formally Norwest Bank El Paso, N.A.)

El Paso, Texas

Served as Regulatory & Community Reinvestment Act compliance manager. The duties included development of lending programs designed for small businesses and affordable housing. Other duties included oversight of the bank policies and procedures for adhering to all State and Federal regulations that impacted this \$1.2 billion in assets bank, a regional branch of Norwest Corporation. As the primary contact for the OCC and other regulators, I was responsible for all interaction with these agencies regarding our performance and evaluation of the bank. With almost twenty years of experience in banking and finance, I have held positions as a consumer and commercial loan officer. I have managed the Gold M Financial Center, Private Banking, and the Personal and Professional Banking departments for Norwest Bank, formally known as State National Bank.

July, 1984 to
August, 1987

Barclays American/Financial

El Paso, Texas

Recruited to open a new branch in El Paso, primary duties included consumer lending, dealer financing, and real estate lending. Additional duties included career development of new employees, controlling losses, and budget management.

1977 to 2004

Education

University of Minnesota at Minneapolis / Federal Reserve Bank of San Francisco National Community Development Lending School

Graduate 2004

NASD Series 6 & 63 Licensing Curriculum and Certification

Licensed Representative 1999

Texas Banking Association Compliance School

Austin, Texas

Compliance Officer Certification 1997 & 1998

American Institute of Banking

General Banking Diploma May 1991

Consumer Lending Diploma Spring 1992

Commercial Lending Diploma Spring 1992

University of Texas at El Paso

El Paso, Texas

Business & Finance Studies 1977-1978

Organizations

Texas State Affordable Housing Corporation

Austin, Texas 1997 – 2008/ 2011 –

Board Member March 2011

Former Chairman, Vice Chairman & Board Member thru May 2008

Chairman Advisory Council - Texas Foundation Fund May 2008 to present

El Paso Housing Finance Corporation

El Paso, Texas 2009 - Present

Board Member and Treasurer

Texas Association of Local Housing Finance Agencies

Austin, Texas 2010 – Present

Board Member and Vice President

Texas Community Capitol

Austin, Texas 2010 - present

Board Member –Vice Chair

Texas Foundations Fund

Austin, TX 2008 –2011

Advisory Council Board Chair

El Paso Collaborative for Community and Economic Development

El Paso, Texas 2000-2012

Board Chairman/member

Rural Development Finance Company

San Antonio, Texas 2001-2004

Board Member & Audit Committee Chair

ACCION Texas

San Antonio, Texas 2005-2008

Treasurer & Board Member

Texas Association of Mexican American Chambers of Commerce

Austin, Texas 2000-2006

Vice-Chair of Corporate Relations

Chairman of the Corporate Partners

Ronald McDonald House Charities of El Paso

El Paso, Texas 2000-2004

President, Treasurer & Board Member

Housing Authority of El Paso

El Paso, Texas 2004-2005

Board Commissioner

YMCA of El Paso

El Paso, Texas 2000-2003

Board Member & Committee Chair

YWCA Foundation Board of Trustee's

El Paso, Texas 2004-Present

Board Member

El Paso Independent School District

Bond Oversight Committee

El Paso, Texas 2004-2006

Committee Member

Greater El Paso Chamber of Commerce

El Paso, Texas 1992-Present

Board member, Executive Committee Member & Division Chair, Division member

El Paso Community College Foundation

El Paso, Texas 2004-2010

Board Member and Treasurer

Texas State Board of Dental Examiners

Austin, Texas June 2008- 2011

Board Member

Professional Organizations

American Institute of Banking

El Paso Chapter

Past President

Course Instructor

NASD (National Association of Securities Dealers)

Series 6, 63 Licensed Representative

Texas Bankers Association

Banking Compliance Officer

References upon request