DATE: February 22, 2011

TO: City Clerk

FROM: Representative Susie Byrd

ADDRESS 2 Civic Center Plaza 10th Floor, El Paso, TX TELEPHONE 915-41-4416

Please place the following item on the (Check one): CONSENT XXX REGULAR

Agenda for the Council Meeting of March 1, 2011

Item should read as follows: Appointment of Moises Rodriguez, Jr. to the Capital Improvements Advisory Committee by Representative Susie Byrd, District 2.

SPECIAL INSTRUCTIONS: **To fill an unexpired term.** Mr. Rodriguez is currently on the Public Utility and Community Development Committee by District 3 11/16/2010 to 06/12/2012

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: Capital Improvements Advisory Committee

NOMINATED BY: Representative Susie Byrd DISTRICT: 2

NAME OF APPOINTEE Moises Rodriguez, Jr.
(Please verify correct spelling of name)

BUSINESS ADDRESS:

CITY: ST: ZIP: PHONE:

HOME ADDRESS:

CITY: ST: ZIP: PHONE:

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: Carlos Gallinar
Vacant

EXPIRATION DATE OF INCUMBENT: 10/28/2011

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE): TERM EXPIRED: ____
RESIGNED XX
REMOVED ____

CITY COUNCIL APPROVAL DATE: 03/01/2011

TERM BEGINS ON : 03/02/2011

EXPIRATION DATE OF NEW APPOINTEE: 10/28/2011

PLEASE CHECK ONE OF THE FOLLOWING: 1st TERM: ____

2nd TERM: ____

UNEXPIRED TERM: XX

Moises Rodriguez, Jr. CPA

Summary:

Financial professional with excellent interpersonal and communication skills to include:

- *Extensive experience in US Domestic, Multistate & International tax matters;*
- ***Regulatory Tax** Expert in Electric Industry; Expert Witness in 3 jurisdictions;*
- *Accomplished in Settlement of Multiple **IRS** & State Tax **Audit(s)** of consolidated group;*
- *Extensive experience in GAAP to include **SFAS 109, FAS #5 & FIN 48;***
- *Excellent writing skills; Technical as well as Executive Style.*

Education:

Masters, Accounting in Federal Income Taxation; University of Texas at Austin, 1983.

BBA - emphasis in Accounting, University of Texas at Austin, 1978.

Experience

February, 2007
To Present

Moises Rodriguez, Jr. CPA-Sole Proprietor

Consulting practice with focus on the following:

- *Audit defense support (5 month engagement). Developed restructuring plan designed to reduce costs by several million dollars;*
- *Cross border tax issues for Corporations;*
- *SFAS 109 & FIN 48 issues; Domestic as well as International;*
- *Expatriates tax issues addressed on a bi-national level;*
- *Indirect tax issues.*

March, 2004
To January, 2007

Wiener & Strickler LLP, Formally aligned with Deloitte; *Dissolved, effective January, 2007*

Senior Manager, International Tax Services.

- *High Level Tax Research/Opinions; reviewed by Deloitte National Tax Practice;*
- *Restructuring of outbound and inbound corporations;*
- *Implementation of tax strategies;*
- *Engagement manager for various International tax clients;*
- *Review of expatriate tax returns and related equalization calculations;*
- ***SFAS 109 & FIN48** issues; Domestic as well as International.*

2003 to
Present

University of Phoenix

University Instructor in Accounting, Finance & Economics in US & Mexico.

December, 2001
to 2003

This interim period was devoted to overall skill building to include enhancing my multilingual skills; spent approximately 1.5 years studying Portuguese extensively.

October, 1999 to
November, 2001

KPMG LLP, Dallas, Texas *(KPMG ceased promoting Tax Strategies in late 2001)*

Senior Manager-International Tax Services.

- *Tax Consulting with respect to cross border operations in Latin America;*
- *Regional Technical Support Manager on* ***SFAS 109*** *Reporting Issues;*
- *Coordination with KPMG Brussels on targets for European Holding Companies Strategies;*
- *Business development manager for Intl tax strategies involving Subpart F, FTC, Effective tax rate & Repatriation issues;*

Global Coordination of marketing strategy with respect to regionally based multinational targets; meeting ***$3 million annual sales goals.***

October 1996
to September, 1999

PricewaterhouseCoopers, Chicago, Illinois *(Transferred to KPMG in 1999 to combine Intl tax & Business Development experience).*

International Tax Manager.

- ***Latin America Tax Desk****; Coordination of Bi-National tax opinions; focus on foreign law;*
- *Engagement Tax Manager for various Multinationals involving Subpart F, FTC, Effective Tax Rate & Repatriation issues;*
- ***SFAS 109*** *tax issues; dealing both with U.S. International as well as foreign taxes;*
- *Business development for tax strategies within Midwest Region.*

Relationship person for major Chicago ***Energy Company*** *resulting* ***in multi-million dollar engagement fees;***

November 1982
to October, 1996

El Paso Electric Company, El Paso, Texas *– ($3 billion in assets)*

Tax Manager & Assistant Controller.

Overall tax planning & compliance for $3 Billion consolidated group w/22 subsidiaries, various partnerships, trusts & non-profit entities to include:

- *Direct interaction with CFO on Proposed Transactions & Financial Forecasting;*
- *Management, Negotiation and Settlement with* ***IRS*** *at Appeals Level; Original $100 million assessment settled* ***at 5%,*** *primarily involving Palo Verde Nuclear Generating Facility;*
- *Generating Tax Refund opportunities approximating $8 million at State level;*
- *Assistant Controller responsibilities over* ***GAAP*** *matters, including* ***SFAS 109 & FAS #5*** *for regulated & non-regulated operations of consolidated group;*
- *Monitoring of Proposed Legislation;*
- *Supervision & Coordination with Tax Advisors & Legal Consul;*
- *Political Lobbying activities; $15 million reduction in property taxes realized;*
- *Tax Budget >250M/ year requiring weekly involvement with Cash Management Dep.*

Expert Regulatory Tax Witness*; Testified before regulatory commission(s) of TX, NM & FERC, successfully supporting company's request for rate increase(s);*

Language Skills:

- *Spanish-Advanced & Business Level;*
- *Portuguese-Conversational & Basic Business;*
- *French and Italian-Beginner.*