

**CITY OF EL PASO, TEXAS**  
**AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM**

DEPARTMENT: Tax

AGENDA DATE: 6/05/2007

CONTACT PERSON/PHONE: Juan F. Sandoval - Ext. 4369

DISTRICT(S) AFFECTED: All

CITY CLERK DEPT.  
07 MAY 25 AM 10:20

**SUBJECT:**

**APPROVE** a resolution / ordinance / lease to do what? **OR AUTHORIZE** the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Approve a resolution of property tax overpayment refunds.

**BACKGROUND / DISCUSSION:**

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00.

**PRIOR COUNCIL ACTION:**

Has the Council previously considered this item or a closely related one?

Council has considered this previously on a routine basis.

**AMOUNT AND SOURCE OF FUNDING:**

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

N/A

**BOARD / COMMISSION ACTION:**

Enter appropriate comments or

N/A

\*\*\*\*\*REQUIRED AUTHORIZATION\*\*\*\*\*

**LEGAL:** (if required) \_\_\_\_\_ **FINANCE:** (if required) \_\_\_\_\_

**DEPARTMENT HEAD:**

(Example: if RCA is initiated by Purchasing, client department should sign also)  
*Information copy to appropriate Deputy City Manager*

**APPROVED FOR AGENDA:**

**CITY MANAGER:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**APPLICATIONS FOR TAX REFUND:** [Tax Office, Juan Sandoval, (915) 541-4369]  
That the tax refunds listed on the attachment posted with this agenda be approved.  
(see attachment)

TAX REFUNDS  
June 5, 2007

ITEM NO. \_\_\_\_\_

- A. Stewart Title Company in the amount of \$4,255.73 overpayment of 2006 taxes.  
(PID #C340-999-0830-5500).
- B. Aurora Loan Services in the amount of \$4,804.00 overpayment of 2005 taxes.  
(PID #C340-999-0930-1100).
- C. John Trien Realty in the amount of \$2,572.10 overpayment of 2006 taxes.  
(PID #D047-999-0150-1100).
- D. Citimortgage in the amount of \$3,148.09 overpayment of 2006 taxes.  
(PID #E222-999-1810-0100).
- E. Total Opportunities in the amount of \$22,000.00 overpayment of 2006 taxes.  
(PID #G569-999-0470-2900).
- F. First American Default Management Solutions in the amount of \$3,678.03  
overpayment of 2006 taxes. (PID #H801-999-0040-7025).
- G. EMC Mortgage in the amount of \$3,637.84 overpayment of 2006 taxes.  
(PID #H801-999-0040-7225)
- H. Paul A. Smith III and Maribel Smith in the amount of \$11,572.64 overpayment of  
2006 taxes. (PID #L130-999-0020-2100).
- I. Hilda K. Clark in the amount of \$2,792.29 overpayment of 2006 taxes.  
(PID #M425-999-0270-4600).
- J. Ricardo & Margarita Yzquierdo in the amount of \$3,023.80 overpayment of 2006  
taxes. (PID #M785-000-0020-1300).
- K. Landers First Choice in the amount of \$6,816.28 overpayment of 2006 taxes.  
(PID #N425-999-0330-4900).
- L. Westlake Settlement Services in the amount of \$4,098.08 overpayment of 2006  
taxes. (PID #S812-999-0070-0100).
- M. Countrywide Tax Services Corporation in the amount of \$10,872.45 overpayment of  
2006 taxes. (PID #S912-999-001D-4000).
- N. Pentagon Federal Credit Union in the amount of \$3,206.54 overpayment of 2005  
taxes. (PID #T287-999-0560-2300).
- O. Del Norte First American Title in the amount of \$3,268.26 overpayment of 2006  
taxes. (PID #V893-999-1670-4300)

CITY CLERK DEPT.  
07 MAY 25 AM 10:20

- P. John Trien Realty in the amount of \$3,066.60 overpayment of 2006 taxes. (PID #V893-999-1980-3100).
- Q. Penske Truck Leasing Co., L.P. in the amount of \$29,321.95 overpayment of 2006 taxes. (PID #V893-999-2940-0100).
- R. Citimortgage in the amount of \$3,168.02 overpayment of 2006 taxes. (PID #V893-999-5500-4000).
- S. Wells Fargo Real Estate Tax Services, LLC in the amount of \$2,980.49 overpayment of 2006 taxes. (PID #V897-999-1070-5700).

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Richarda Duffy Momsen  
City Clerk



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Juan F. Sandoval, M.P.A., C.T.A., R.T.A.  
Tax Assessor Collector

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