

CITY OF EL PASO, TEXAS
AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM

DEPARTMENT: Tax

AGENDA DATE: 6/20/2006

CONTACT PERSON/PHONE: Juan F. Sandoval - Ext. 4369

DISTRICT(S) AFFECTED: All

SUBJECT:

APPROVE a resolution / ordinance / lease to do what? **OR AUTHORIZE** the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Approve a resolution of property tax overpayment refunds.

BACKGROUND / DISCUSSION:

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00.

PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

Council has considered this previously on a routine basis.

AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

N/A

BOARD / COMMISSION ACTION:

Enter appropriate comments or

N/A

*****REQUIRED AUTHORIZATION*****

LEGAL: (if required) _____ **FINANCE:** (if required) _____

DEPARTMENT HEAD: _____
(Example: if RCA is initiated by Purchasing, client department should sign also)
Information copy to appropriate Deputy City Manager

APPROVED FOR AGENDA: _____

CITY MANAGER: _____ **DATE:** _____

APPLICATIONS FOR TAX REFUND: [Tax Office, Juan Sandoval, (915) 541-4369]
That the tax refunds listed on the attachment posted with this agenda be approved.
(see attachment)

TAX REFUNDS

June 20, 2006

ITEM NO. _____

- A. Wells Fargo Real Estate Tax Services, LLC., in the amount of \$2,833.78 overpayment of 2005 taxes. (PID #C340-999-0580-5500).
- B. Wells Fargo Real Estate Tax Services, LLC., in the amount of \$6,000.51 overpayment of 2005 taxes. (PID #T285-000-0010-0100).
- C. Ole DQ, Inc., in the amount of \$3,061.68 overpayment of 2005 taxes. (PID #V088-999-0080-0800).

Richarda Duffy Momsen
City Clerk



Juan E. Sandoval, M.P.A., C.T.A., R.T.A.
Tax Assessor/ Collector

/bv

THE CITY OF EL PASO
CONSOLIDATED TAX OFFICE
Two Civic Center Plaza #123
El Paso, Texas 79901
Phone (915) 541-4054, Fax (915) 541-4603

APPLICATION FOR TAX REFUND

The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County.

APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION:

Refund To: WELLS FARGO REAL ESTATE TAX SERVICE, LLC	Phone: HOME WORK	Property ID# (15 characters long): 034099905805500
Address (mail refund to): 1 HOME CAMPUS MAC X2301-034 DES MOINES, IA 50328	Property Address: 6864 VILLA HERMOSA DR EL PASO, TX 79912	Legal Description:

Tax year requested:	Date payment made:	Check No. & Date, if known:	Amount of taxes paid:	Amount of refund requested:
1. 2005	1-3-06	909279 12-22-05	2833.78	2833.78
2.				
3.				
4.				

(Entity approval required if over \$2500)

REASON FOR OVERPAYMENT: REQUIRED copy of original receipt or front & back of negotiated check.
TAXES WERE PAID BY TITLE AT CLOSING, THEN BY WFHM IN ERROR.

"I certify that information given to obtain this refund is true and correct."

Requestor signature: Michael Stone / WFRETS REGION 6

Date: 6-2-06

Any person knowingly submitting false entries is subject to: (1) Imprisonment of 2 to 10 years, or \$5,000 fine, or both. (2) Imprisonment up to one year, or fine not over \$2,000, or both. (Sec 37.10 Penal Code) An application for a refund must be made within 3 years after the date of the payment or the taxpayer waives the right to the refund (Sec. 31.11 (c)).

TAX OFFICE Entry:

REFUND APPROVED

Tax Office Approval:

Spindero

Date:

06-05-06

Date:

(Placed on City Council Agenda over \$2500)

- DISAPPROVED
- Returned to sender.
- See below/attached.
- Required documentation (Tax Receipt, Canceled Check or other) not submitted.
- Record of overpayment not found on this property.
- Property not found as identified, resubmit after correction.
- Other: _____

FY 05/06

Payee: Wells Fargo Real Estate
Tax Services, LLC
Attn: Financial Support/Refunds
MAC #X2502-011
1 Home Campus
Des Moines, IA 50328

PID #: T285-000-0010-0100

Ref #:

Amount: \$6000.51

Address: 750 Gato Road

Tax Yr.: 2005

Approved by: *Jeanette Cordero* ^{pc}

Date: 06-05-06

CONSOLIDATED TAX OFFICE
Two Civic Center Plaza #123
El Paso, Texas 79901
Phone (915) 541-4054, Fax (915) 541-4603

APPLICATION FOR TAX REFUND

The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County.

APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION:

Refund To: Ole DO, Inc	Phone: HOME WORK 325-392-9959	Property ID# (15 characters long): V088-999-0080-0800
Address (mail refund to): PO Box 1111 Ozona, TX 76943	Property Address: 4850 E. Paisano Dr. El Paso 8 Val Verde	Legal Description: 770 10 P PT of 6 (150.62 FT on N, 117.51 FT on E, 150 FT on S, 103.82 FT on W)

Tax year requested:	Date payment made:	Check No. & Date, if known:	Amount of taxes paid:	Amount of refund requested:
1. 2005	1/30/06	10144 12/31/05	3061.168	3061.168
2.				
3.				
4.				

(Entity approval required if over \$2500)

REASON FOR OVERPAYMENT: **REQUIRED** copy of original receipt or front & back of negotiated check.

The property is leased from Mrs. Benitez and it is in the contract that she pays the property taxes. I should not have been billed for these property taxes, and I have made this double print in error. The fact that I was billed has been corrected + will not happen again.

"I certify that information given to obtain this refund is true and correct."

Requestor signature: *[Signature]* Date: **6-8-06**

Any person knowingly submitting false entries is subject to: (1) Imprisonment of 2 to 10 years, or \$5,000 fine, or both. (2) Imprisonment up to one year, or fine not over \$2,000, or both. (Sec 37.10 Penal Code) An application for a refund must be made within 3 years after the date of the payment or the taxpayer waives the right to the refund (Sec. 31.11 (c)).

REFUND APPROVED

Tax Office Approval: *[Signature]* Date: **06-09-06**

(Placed on City Council Agenda over \$2500)

- DISAPPROVED Returned to sender. See below/attached.
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Multiple Applications