

DATE: 08/02/11

TO: City Clerk

FROM: Mayor John F. Cook

ADDRESS 2 Civic Center Plaza 10th Floor, El Paso, TX TELEPHONE 915-541-4145

Please place the following item on the (Check one): CONSENT XXX REGULAR _____

Agenda for the Council Meeting of August 9, 2011

Item should read as follows: Re-appointment of Presi Ortega Jr. to the City Employees Pension Fund Board of Trustees by Mayor John F. Cook.

SPECIAL INSTRUCTIONS: Citizen category

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: City Employees Pension Fund Board of Trustees

NOMINATED BY: John F. Cook DISTRICT: Mayor

NAME OF APPOINTEE Presi Ortega Jr.
(Please verify correct spelling of name)

BUSINESS ADDRESS: _____

CITY: El Paso ST: TX ZIP: _____ PHONE: 915-778-2424

HOME ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____ PHONE: _____

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: Presi Ortega, Jr.

EXPIRATION DATE OF INCUMBENT: 04/30/2011

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE): TERM EXPIRED: X
RESIGNED _____
REMOVED _____

CITY COUNCIL APPROVAL DATE: 08/09/2011

TERM BEGINS ON : 05/01/2011

EXPIRATION DATE OF NEW APPOINTEE: 04/30/2013

PLEASE CHECK ONE OF THE FOLLOWING: 1st TERM: _____
3rd TERM: X
UNEXPIRED TERM: _____

Presi Ortega, Jr. MBA, LUTCF, CRC

Work Experience

- 1981-1985 John Hancock Mutual Life Insurance Company
- 1985-Present Presi Ortega and Associates Owner, Financial Services and Retirement Planning
- 1997-2001, 2005-2007 Mayor Pro Tem, City Council Representative District Five City of El Paso Texas

Education

- 1971-1975 Cathedral High School
- 1975-1979 University of Texas at El Paso
- 1985 Life Underwriters Training Council Fellow
- 1986 Dale Carnegie Institute Graduate
- 1990 MALDEF Advanced Leadership Training
- 2001-2003 University of Phoenix Bachelor of Science in Marketing with Honors
- 2003-2005 University of Phoenix Masters in Business Administration
- 2006 Certified to teach at the University of Phoenix
- 2007 CRC Designation, Certified Retirement Counselor

Present Boards/Commission/Member

- Wells Fargo Bank Board
- City of El Paso Employees Pension Board
- Sierra Providence East Hospital Board
- Cathedral High School Alumni Vice-President
- El Paso Firefighters and Policemen's Pension Board

Past Boards/Commissions

- Texas State Board of Education, Investment Advisory Committee
- El Paso Hispanic Chamber of Commerce, Past Chairman of the Board
- Texas Association of Mexican American Chambers of Commerce, Vice Chairman of Education
- Texas Tech Health Science Center Advisory Board

- Yucca Boy Scout Council Board
- Cathedral High School Alumni President
- Aetna Life Insurance Advisory Board
- Southwest Tissue Bank Co-Chairman
- TexPool Investment Committee
- Texas Lyceum Association
- Tax Increment Finance Board
- Texas Commission on a Representative Student Body

Honors and Activities

- City Council Representative and Mayor Pro Tem 1997-2001
- Mayor Pro Tem 2004 to 2007
- County of El Paso Del Norte Award (Highest award in the County)
- City of El Paso Conquistador Award (Highest award in the City)
- El Paso Hispanic Chamber Of Commerce 1996 Top National Chamber of the Year, Chairman of the Board
- Cathedral High School Capital Campaign Blue Ribbon Committee
- Woodbury Financial Service Crystal Eagle Top 1% in Nation
- Eastwood Optimist Little League Coach
- Scoutmaster Troop 191
- Eagle Scout Troop 727 St. Pius X
- Cathedral High School Legacy Honoree Outstanding Ex from the class of 1975
- Scoutmaster of the Year 2008 Wapaha Council