

**CITY OF EL PASO, TEXAS
DEPARTMENT HEAD'S SUMMARY (DHS)**

DEPARTMENT: Financial and Administrative Services Portfolio
AGENDA DATE: August 27, 2013
CONTACT PERSON/PHONE: Carmen Arrieta-Candelaria, Chief Financial Officer, 541-4011
DISTRICT(S) AFFECTED: All

SUBJECT:

Discussion and action on a resolution approving and authorizing publication of notice of intention to issue certificates of obligation in an amount not to exceed \$68,500,000.

BACKGROUND / DISCUSSION:

In order to issue approximately \$68.5 million in certificates of obligation to fund and reimburse itself for ongoing capital projects, the City must approve and authorize publication of a *Notice of Intention* to issue these certificates of obligation.

State law requires that the issuance of certificates of obligation be authorized through a two-step City Council process. At the first City Council meeting, Council is asked to approve a notice of intention (NOI) to issue the debt. That notice sets forth the purposes for which the CO's will be issued, the maximum not-to-exceed par amount of the CO's and the date and time of the public meeting at which the ordinance authorizing the issuance of the CO's will be considered. The NOI must be published once a week for two consecutive weeks in the newspaper, with the date of the first publication to be 30 days before the date tentatively set for the passage of the CO ordinance. The NOI resolution to be considered at the August 27th City Council meeting will authorize such publication. The proposed public hearing and adoption of the CO ordinance (the second step) will be scheduled for Tuesday, October 1 at City Council's regular weekly meeting. At such October 1 City Council meeting, actual parameters for the sale of the CO's would be established.

The size of this issuance is based on the amount of projects that the City needs to reimburse itself for as well as to issue the remaining authorization from 2008.

The City is planning to request the issuance for COs from the following authorizations:

<u>Authorization</u>	<u>Amount</u>	<u>Projects to be reimbursed and funded</u>
December 2008	\$13,913,305	Sun Metro ADA Curb cuts & Shelters; NTMP Projects; Bataan Railway Reconstruction; IT Upgrades; Montana RTS; Dyer RTS; Alameda RTS; Airway Extension; CBD Phase IV Street & Drainage; Mesa RTS; Street and Sidewalk Improvements; Luther Building; City-wide facilities; Public Art Projects (Note: This issuance will exhaust 2008 authorization)
November 2010	\$17,888,507	El Paso Streetcar Project; Public Art Projects; Sun Metro Operation and Maintenance Facility; Alameda RTS; Mesa RTS; Dyer RTS; UPTT Improvements

April 2011	\$7,000,000	City-wide facility improvements; Fire Station facility improvements; Public Art Projects; City-wide IT-related infrastructure and equipment; Street and Drainage improvements; Luther building renovation; park improvements.
June 2012	\$7,280,000	Street improvements to include synchronization of Signal System; resurfacing and microsurfacing of streets, reconstruction of streets; unpaved right of way/alleys, street median and parkway landscaping; pedestrians, sidewalk and parkway improvements; NTMP projects; public art projects.
September 2012	\$19,000,000	City Hall acquisition costs, renovations and capital equipment; City Hall-related street improvements; public art.

Total Project Costs \$65,081,812*

**Doesn't include bond issuance costs*

Attached is the Draft **Plan for 2012 Debt Issuance** (the final will come back on October 1 when the issuance is considered by Council) that outlines the steps necessary in order to issue the COs and also provides pertinent information regarding the upcoming issuance. The impact on the tax rate for 2014 for this issuance has been taken into consideration with the 2014 budget.

Members of City staff as well as Paul Braden, the City's Bond Counsel, will be on hand to answer questions.

PRIOR COUNCIL ACTION:

City Council authorized the December 2008, November 2010, April 2011, June 2012 and September 2012 projects.

AMOUNT AND SOURCE OF FUNDING:

\$68.5 million in COs to fund various projects from the December 2008, November 2010, April 2011, June 2012 and September 2012 authorizations. \$8,406,970 of this debt will be supported by Sun Metro; remaining is tax-supported debt.

BOARD / COMMISSION ACTION:

N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD: Carmen Arias Candalaria

A RESOLUTION approving and authorizing publication of notice of intention to issue certificates of obligation.

THE STATE OF TEXAS

§

CITY OF EL PASO

§

§

WHEREAS, the City Council of the City of El Paso, Texas, has determined that certificates of obligation should be issued under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended, for the purpose of paying contractual obligations to be incurred for the construction of public works as specified below; and

WHEREAS, prior to the issuance of such certificates, the City Council is required to publish notice of its intention to issue the same in a newspaper of general circulation in the City, said notice stating (i) the time and place the City Council tentatively proposes to pass the ordinance authorizing the issuance of the certificates, (ii) the maximum amount proposed to be issued, (iii) the purposes for which the certificates are to be issued and (iv) the manner in which the City Council proposes to pay the certificates;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO, TEXAS:

SECTION 1: The City Clerk is hereby authorized and directed to cause notice to be published of the City Council's intention to issue certificates of obligation, in one or more series, in a principal amount not to exceed \$68,500,000 for the purpose of paying contractual obligations to be incurred for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, tunnels, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, signal system synchronization, loop detectors, Bataan transit tunnel reconstruction, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith; (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith; (c) renovating, improving and equipping existing City maintenance service centers, animal control facilities, fire stations, museums, libraries and other municipal buildings, such improvements to include fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement HVAC; (d) acquisition, construction and improvement of municipally owned public art projects; (e) design, acquisition, construction and improvements to City transportation and terminal facilities, including bus shelters, streetcar project, rapid transit terminals and the acquisition of necessary rights of way and land therefor; (f) renovation, rehabilitation, improving and equipping of City municipal facility (Luther Building) for information technology department, fire, police and other City administrative purposes; (g) improvement and equipping of existing parks and recreational facilities; (h) acquiring, renovating, improving and equipping real property located

at 801 Texas Avenue and 811 Texas Avenue for City Development, Parks and Community Development, One Stop Shop and other City departmental purposes; (i) acquiring, renovating, improving and equipping real property located at 300 N. Campbell for City Hall; and (ii) professional services rendered in connection therewith, such certificates to be payable from ad valorem taxes and a limited pledge of the net revenues of the City's water and sewer system. The notice hereby approved and authorized to be published shall read substantially in the form and content of **Exhibit A** hereto attached and incorporated herein by reference as a part of this resolution for all purposes.

SECTION 2: The City Clerk shall cause the aforesaid notice to be published in a newspaper of general circulation in the City, once a week for two consecutive weeks, the date of the first publication to be at least thirty-one (31) days prior to the date stated therein for the passage of the ordinance authorizing the issuance of the certificates of obligation.

SECTION 3: It is officially found, determined, and declared that the meeting at which this Resolution is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Resolution, was given, all as required by Texas Government Code, Chapter 551, as amended.

SECTION 4: This Resolution shall be in force and effect from and after its passage on the date shown below.

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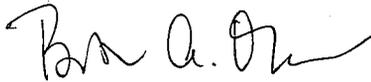
APPROVED AND ADOPTED this 27th day of August, 2013.

Oscar Leeser
Mayor, City of El Paso, Texas

ATTEST:

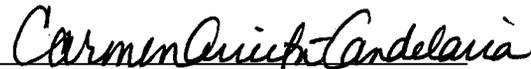
Richarda Duffy Momsen
City Clerk, City of El Paso, Texas

Approved as to Form:



Bertha A. Ontiveros
Assistant City Attorney
City of El Paso, Texas

Approved as to Content:



Carmen Arrieta-Candelaria
Chief Financial Officer
City of El Paso, Texas

(CITY SEAL)

EXHIBIT A

NOTICE OF INTENTION TO ISSUE CITY OF
EL PASO, TEXAS, CERTIFICATES OF OBLIGATION

TAKE NOTICE the City Council of the City of El Paso, Texas, shall convene at 8:30 o'clock A.M. on the 1st day of October, 2013, at its regular meeting place on the second floor of the Municipal Building, 300 N. Campbell, El Paso, Texas, and, during such meeting, the City Council will consider the passage of one or more ordinances authorizing the issuance of certificates of obligation in one or more series in a principal amount not to exceed \$68,500,000 for the purpose of paying contractual obligations to be incurred for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, tunnels, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, signal system synchronization, loop detectors, Bataan transit tunnel reconstruction, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith; (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith; (c) renovating, improving and equipping existing City maintenance service centers, animal control facilities, fire stations, museums, libraries and other municipal buildings, such improvements to include fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement HVAC; (d) acquisition, construction and improvement of municipally owned public art projects; (e) design, acquisition, construction and improvements to City transportation and terminal facilities, including bus shelters, streetcar project, rapid transit terminals and the acquisition of necessary rights of way and land therefor; (f) renovation, rehabilitation, improving and equipping of City municipal facility (Luther Building) for information technology department, fire, police and other City administrative purposes; (g) improvement and equipping of existing parks and recreational facilities; (h) acquiring, renovating, improving and equipping real property located at 801 Texas Avenue and 811 Texas Avenue for City Development, Parks and Community Development, One Stop Shop and other City departmental purposes; (i) acquiring, renovating, improving and equipping real property located at 300 N. Campbell for City Hall; and (ii) professional services rendered in connection therewith, such certificates to be payable from ad valorem taxes and a limited pledge of the net revenues of the City's water and sewer system. The certificates are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended.

Richarda Duffy Momsen
City Clerk
City of El Paso, Texas

City of El Paso

Plan for 2013 Debt Issuance

August 20, 2013 – Draft – *to be finalized on October 1, 2013*

Prepared by: Carmen Arrieta-Candelaria
Chief Financial Officer
August 20, 2013



Plan for 2013 Debt Issuance

August 20, 2013 - Draft

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Certificates of Obligation Issuance

This document outlines the plan for issuing up to \$68,500,000 of debt in the August 2013 pertaining to the December 2008, November 2010, April 2011, June 2012 and September 2012 authorizations as granted by the City Council of the City of El Paso. The Plan also proposes to refund up to _____ of _____ Certificates of Obligation and General Pension Obligation Bonds.

City Staff and Others Assigned to Project

City Lead Staff Assigned

Carmen Arrieta-Candelaria, Chief Financial Officer
Dr. Mark Sutter, Comptroller

Financial Advisors

First Southwest
221 North Kansas Street, Suite 1200
El Paso, Texas 79901

POC: George Williford, Managing Director
J.C. "Corky" Hall, Executive Director
Maria Fernanda Urbina, Senior Vice President

Underwriters Selected

Lead: Southwest Securities

Contact: Kit Caldwell

Supporting: Siebert, Brandford & Shank

Contact: Robert Collins

Bond Counsel

Paul A. Braden, Partner
FULBRIGHT & Jaworski L.L.P.
2200 Ross Avenue, Suite 2800
Dallas, Texas 75201-2784
T: 214 855 8189 * F: 214 855 8200
El Paso: 915 351 6053

Timeline of Events

The following *Timeline of Events* is proposed by First Southwest and approved by City Staff.

CITY OF EL PASO, TEXAS

\$68,195,000 Combination Tax and Revenue Certificates of Obligation, Series 2013
\$112,840,000 General Obligation Refunding Bonds, Taxable Series 2013

Preliminary Schedule of Events

Aug-13						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Sep-13						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Oct-13						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Nov-13						
S	M	T	W	T	F	S
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Complete By	Day	Event
16-Aug-13	Friday	First Southwest Company submits information request to the City and begins working on official statement
20-Aug-13	Tuesday	First Southwest Company receives information requested from City
21-Aug-13	Wednesday	First draft of the Official Statement distributed for comments
22-Aug-13	Thursday	Provide comments on initial draft of POS
27-Aug-13	Tuesday	City Council approves resolution to authorize Notice of Intent to issue Certificate of Obligation, Series 2013
29-Aug-13	Thursday	1st Publication of Notice of Intent to Issue Certificates of Obligation, Series 2013
5-Sep-13	Thursday	2nd Publication of Notice of Intent to Issue Certificates of Obligation, Series 2013
11-Sep-13	Wednesday	Send POS to Rating Agencies
18-Sep-13	Wednesday	Rating Agency Conference Calls
25-Sep-13	Wednesday	Receive ratings
1-Oct-13	Tuesday	City Council considers selling Certificate of Obligations & Refunding Bonds through a parameters resolution
2-Oct-13	Wednesday	Pricing date for the Certificate of Obligations & Refunding Bonds; Execution of sale agreements
9-Oct-13	Wednesday	Final official statement printed and mailed
17-Oct-13	Thursday	Closing. Certificates & Bonds are delivered to Underwriters and proceeds received by City

Plan for 2013 Debt Issuance

Resolution –Notice of Intent:

On August 27, 2013, City Council will consider a resolution to authorize publication of notice of intention to issue these certificates of obligation. Notice of intent will be published in accordance with the resolution to be approved.

Copy of Reimbursement Resolution

The Reimbursement Resolutions pertaining to these projects to be reimbursed was executed by William F. Studer, Deputy City Manager, in July and August 2012, and are kept on file in the Office of the Chief Financial Officer.

Refunding Opportunity

To be determined with the October 1st agenda item.

Tax Model

The Tax Model for this issuance has been reviewed by staff and staff will work towards the tax limit of 30¢ given the current assumptions. The proposed tax model includes the proposal to issue the current debt under a 25-year term. Attached is the estimated impact on the tax model:

City of El Paso, Texas
 Tax Rate Impact of Current Debt and Proposed Long-Term Debt Issuance
 As of August 14, 2013

FYE	As of August 14, 2013	
	Authorized	but not Issued ¹
2013		0.2163
2014		0.2326
2015		0.2406
2016		0.2621
2017		0.2720
2018		0.2817
2019		2.8820
2020		0.2974
2021		0.3053
2022		0.3086
2023		0.3106
2024		0.3031
2025		0.2953
2026		0.2842
2027		0.2799
2028		0.2789
2029		0.2735
2030		0.2699
2031		0.2648
2032		0.2513
2033		0.2131

 = Projected Maximum Debt Rate

¹This column included debt that has been authorized by Council but not yet issued through contractual obligations.

Size of Issuance:

Proposed Issuance (not including the refunding):

\$68,500,000 which includes all associated bond issuance costs

The 2013 Issuance is comprised of authorizations from December 2008, March 2010, November 2010, April 2011, June 2012 and September 2012 authorizations. The following chart, **Chart I**, is the timing of this issuance and remaining authorizations approved by Council as August 19, 2013. Appendix A includes those projects to be reimbursed as well as the authorizations granted by Council.

Chart I: Proposed Scenarios of Remaining Debt Authorizations

Updated on 8/19/13

Proposed Scenario as of August 14, 2013

Debt Scenario - All Existing Authorized Debt Plus Short Term CIP	Fund	Amount Previously Issued	2013	2014	2015	2016	2017	2018	2019	2020+	Total
December 2008 Authorization	4510	62,164,832	10,963,305								73,128,137
Approved Transportation Funding - March 2010	4710	4,350,000		2,802,237	3,500,000	5,000,000	4,114,982				19,767,219
Approved Transportation Funding in November 2, 2010	4530	2,000,000	12,431,537	4,035,589	21,219,532	17,237,478	4,204,170		9,922,936		71,051,242
Short-Term CIP Approved on April 19, 2011	4560	20,100,000	7,000,000	19,060,000	9,440,000	5,000,000	4,613,569				65,213,569
2012-2019 Street Infrastructure Plan (June 2012)	4740		7,280,000	25,792,000	29,224,000	27,404,000	24,544,000	24,024,000	24,544,000	55,588,000	218,400,000
City Hall Related Purchases (September 2012)	4730	2,431,520	19,000,000	7,807,404							29,238,924
2012 QOL Projects (Authorized November 2012)	4800			14,239,500	34,166,450	34,957,425	46,268,488	31,238,013	31,238,013	281,142,112	473,250,000
Subtotal - Tax Supported Debt		91,046,352	56,674,842	73,736,730	97,549,982	89,598,903	83,745,209	55,262,013	65,704,949	336,730,112	950,149,091
Sun Metro Only			8,406,970	14,384,249							22,791,219
Total Issuance Needed		91,046,352	65,081,812	88,120,979	97,549,982	89,598,903	83,745,209	55,262,013	65,704,949	336,730,112	972,840,310
General		91,046,352	40,895,830	60,346,379	72,830,450	67,361,425	75,426,057	55,262,013	55,782,013	336,730,112	855,680,630
Transportation			12,431,537	6,837,826	24,719,532	22,237,478	8,319,152		9,922,936		84,438,461
Technology			3,347,475	6,552,525							9,900,000
Sun Metro (Self)			8,406,970	14,384,249							22,791,219
											972,840,310

Note: The Sun Metro authorization was granted by City Council in December 2008. This debt is considered *self-supporting debt* and does not impact the I&S tax rate for the City.

List of Projects to be funded in Narrative Form

The following are projects to be funded: purpose of paying contractual obligations to be incurred for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, tunnels, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, signal system synchronization, loop detectors, Bataan transit tunnel reconstruction, lighting and landscaping related thereto and the acquisition of necessary

rights-of-way and land in connection therewith; (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith; (c) renovating, improving and equipping existing City maintenance service centers, animal control facilities, fire stations, museums, libraries and other municipal buildings, such improvements to include fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement HVAC; (d) acquisition, construction and improvement of municipally owned public art projects; (e) design, acquisition, construction and improvements to City transportation and terminal facilities, including bus shelters, streetcar project, rapid transit terminals and the acquisition of necessary rights of way and land therefor; (f) renovation, rehabilitation, improving and equipping of City municipal facility (Luther Building) for information technology department, fire, police and other City administrative purposes; (g) improvement and equipping of existing parks and recreational facilities; (h) acquiring, renovating, improving and equipping real property located at 801 Texas Avenue and 811 Texas Avenue for City Development, Parks and Community Development, One Stop Shop and other City departmental purposes; (i) acquiring, renovating, improving and equipping real property located at 300 N. Campbell for City Hall; and (ii) professional services rendered in connection with this issuance.

See Appendix A for List of Projects to be reimbursed and detail of specific authorizations.

Appendix A: List of Projects to be reimbursed and detail of specific authorizations

December 2008 Authorization Projects to be Funded

City of El Paso
Authorization from December 2008
As of June 30, 2013

Projects to be reimbursed	Amount to be Funded/Reimbursed
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SUN METRO PROJECTS TO BE REIMBURSED/FUNDED:

ADA Curb Cuts & Shelters	\$ 2,950,000
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GENERAL FUND PROJECTS REMAINING TO BE FUNDED:

Bataan Railway Reconstruction Project	\$ 1,139,136
NTMP Projects	1,233,880
IT Upgrades	2,052,017
Montana RTS	1,070,009
Dyer RTS	841,773
Alameda RTS	1,408,588
Airway Extension	291,784
CBD Phase IV Street & Drainage	551,003
Mesa RTS	355,308
Street and Sidewalk Improvements	654,086
Street Flasher Improvements	14,693
Luther Building	1,156,345
City-wide facilities and equipment	97,822
Public Arts Projects	96,861
Total of Projects	\$ 10,963,305

Total Recap:	\$ 13,913,305
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As of August 15, 2013

	December 2008
Amount Authorized	\$ 73,128,137
Plus Additional Authorizations	2,950,000
Total Authorized	\$ 76,078,137
Amounts Issued:	
October 2009	27,328,006
November 2010	7,001,950
November 2011	10,834,876
November 2012	17,000,000
Remaining Authorization to be Issued	\$ 13,913,305

**CITY OF EL PASO, TEXAS
AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM**

DEPARTMENT: Finance and Public Safety Services

AGENDA DATE: December 2, 2008

CONTACT PERSON/PHONE: Bill Studer, 541-4011

DISTRICT(S) AFFECTED: Citywide

SUBJECT:

To identify the approved list of Capital Improvement Program projects for 2009 in an amount totaling \$73,128,137 and that the City Manager be authorized to establish the funding sources for these projects and make all necessary budget transfers at the appropriate times.

BACKGROUND / DISCUSSION:

The attached resolution allows the City to advance funds for ongoing and necessary capital projects and equipment expenditures, as approved by City Council at the November 5th Strategic Planning meeting, with the expectation that such requirements will be funded with proceeds as determined to be identified by the City Manager. The amount calculated to be required shall equal \$73,128,137. This will allow City staff to fund those projects identified as Critical Priorities – Option B at the Strategic Planning Council Meeting of November 5, 2008, copy of which is included herein.

PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

City Council approved attached list of projects during November 5, 2008 Strategic Planning Meeting and requested that the City Manger bring matter back for further consideration.

AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

This item will allow the City to fund up to \$73,128,137 of critical transportation projects, approved Infrastructure Priority II Projects, Buses and Fleet replacement requirements and the required 2% for the Arts issuance.

BOARD / COMMISSION ACTION:

Enter appropriate comments or N/A

*****REQUIRED AUTHORIZATION*****

LEGAL: (if required) _____ **FINANCE:** (if required) _____

DEPARTMENT HEAD: _____

(Example: if RCA is initiated by Purchasing, client department should sign also)
Information copy to appropriate Deputy City Manager

APPROVED FOR AGENDA: _____

CITY MANAGER: _____

DATE: _____

**2009 ISSUANCE
Critical Priorities
Option B**

PROPOSED LONG TERM DEBT			
Sun Metro Need			
Sun Metro*	Downtown Transfer Site	Local Match & Project Shortfall	\$508,619
	Glory Road TT	Local Match & Project Shortfall	\$9,184,661
	Mission Valley TT	Local Match & Project Shortfall	\$603,802
	Westside TT	Local Match & Project Shortfall	\$1,428,929
	Oregon - Smart 101	Local Match & Project Shortfall	\$101,209
	Northgate TT	Local Match & Project Shortfall	\$5,781,736
	Administrative Building & LNG	Design Only	\$2,000,000
	ADA Curbcuts & Shelters	Total \$6,000,000; \$2,000,000 each year of 3-year period	\$2,000,000
Total			\$21,608,956
Other Need			
COB Shortfall	Storm 2006 Priority II Projects	Project Shortfalls	\$12,612,805
Transportation CIP	COEP Funding for Planning & Design	Montana BRT (Shortfall), \$1,216,000 ***; Dyer BRT, \$1,340,000 ***	\$2,556,000
TxDOT	Funding Commitments for Local Match, Planning, & Design per projected TxDOT letting schedule	Airway - \$907,500 Local Match & Design; Hawkins - \$1,028,500 Local Match & Design; BRT Alameda, Local Match, Planning & Design, \$3,484,000**/**; Other Projects Local Match \$2,000,000	\$7,420,000
Comprehensive Mobility Plan	TxDOT Roadway Projects, Match & ROW Acquisition Costs; City Transit Total Project Costs	Loop 375 (Transmountain), ROW acquisition, \$50,000; Loop 375 (Joe Battle), ROW acquisition, \$100,000; Spur 276, ROW acquisition, \$880,000; BRT Mesa, Match \$1,000,000***; BRT Montana, Match \$400,000	\$2,430,000
2% Public Art	All Capital Projects	Per Municipal Code requirement	\$500,376
Total			\$25,519,181
All Needs Total			\$47,128,137
PROPOSED MASTER EQUIPMENT NOTES			
Sun Metro	Bus Acquisition	40 New Buses	\$16,000,000
General Fund	Fleet Replacement	TBD	\$10,000,000
Total			\$26,000,000

TOTAL \$73,128,137

CITY OF EL PASO, TEXAS
AGENDA ITEM
DEPARTMENT HEAD'S SUMMARY FORM

DEPARTMENT: Sun Metro Department
Financial Services Department

AGENDA DATE: April 2, 2013

CONTACT PERSON NAME AND PHONE NUMBER: Jay Banasiak, Sun Metro Director 915-534-5811
Carmen Arrieta-Candelaria, CFO, 915-541-4293

DISTRICT(S) AFFECTED: Citywide

SUBJECT:

Discussion and action to amend the 2009 Capital Improvement Program as adopted on December 2, 2008, and subsequently amended on February 14, 2012, by increasing the authorization by \$2.950 million to \$76,078,137, plus associated bond issuance costs, to be funded by Certificates of Obligation and paid for by Sun Metro revenues to accordingly reflect an increase in bus shelter appropriations, pursuant to the City's Debt Management Policy; and to authorize the City Manager to establish funding sources and execute any and all documents necessary for the execution of these projects

BACKGROUND / DISCUSSION:

On December 2, 2008 City Council approved the City's 2009 CIP program including the initial 2008 debt authorization for \$73,128,137. This plan included approval to fund 3 years of bus shelter purchases at \$2,000,000 annually but only included \$2 million of the total \$6 million amount needed. In February 2010, City Council approved the 2010-2012 Short-Term CIP plan of \$40 million which included additional monies for bus shelters. This plan, as amended, allotted \$1.050 million for bus shelters.

In order to fund the full \$6 million in bus shelter improvements, the remaining amount of \$2.950 million is being requested by amending (increasing) the 2009 CIP Program. Sun Metro revenues will pay for all of these improvements.

PRIOR COUNCIL ACTION:

On December 2, 2008, City Council approved the Capital Improvement Program of 2009 and authorized required funding; which included 1st Year funding of the Bus Shelter Acquisition.

AMOUNT AND SOURCE OF FUNDING:

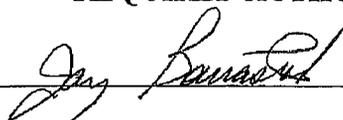
Bus shelters will be funded by revenue bonds payable from Sun Metro revenue.

BOARD / COMMISSION ACTION:

N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD:



November 2010 Authorization and Projects to be Funded

City of El Paso
Authorization from November 2010
As of June 30, 2013

Project Description:

Arts Projects
 Public Arts Projects
 El Paso Streetcar
 Sun Metro Mx and Ops Facility
 Sun Metro Mx and Ops Facility- Sun Metro Only
 Alameda RTS
 2011 bonds costs
 Mesa RTS
 Dyer RTS
 Montana RTS
 UPTT Improvementsment

	Original Budget	Funded in 2012	2013
			Total to be Funded/Reimbursed
Arts Projects	1,072,791	246,076	164,920
Public Arts Projects	189,216		47,001
El Paso Streetcar	5,000,000		5,000,000
Sun Metro Mx and Ops Facility	12,803,800	315,515	12,803,800
Sun Metro Mx and Ops Facility- Sun Metro Only	14,841,219		456,970
Alameda RTS	34,867,000	100,856	653,198
2011 bonds costs	1,395,234	157,205	30,298
Mesa RTS	5,420,000	1,177,848	89,861
Dyer RTS	6,112,000	2,500	552,905
Montana RTS	8,558,000		-
UPTT Improvementsment	633,000		89,554
Totals	90,892,260	(a) 2,000,000	19,888,507 (b)
		General Funded	14,431,537
		Need to Fund	12,431,537
		Sun Metro	5,456,970
		Total to be Funded	17,888,507 (b) - (a)

Note: Items highlighted in Yellow are Sun Metro Funded.

JOHN F. COOK
MAYOR

JOYCE WILSON
CITY MANAGER



CITY COUNCIL
ANN MORGAN LILLY, DISTRICT 1
SUSANNAH M. BYRD, DISTRICT 2
EMMA ACOSTA, DISTRICT 3
CARL ROBINSON, DISTRICT 4
RACHEL QUINTANA, DISTRICT 5
EDDIE HOLGUIN JR., DISTRICT 6
STEVE ORTEGA, DISTRICT 7
BETO O'ROURKE, DISTRICT 8

REGULAR COUNCIL MEETING MINUTES
COUNCIL CHAMBERS
November 2, 2010
8:30 A.M.

The City Council met in regular session at the above place and date. Meeting was called to order at 8:35 a.m. Mayor John F. Cook present and presiding and the following Council Members answered roll call: Susannah M. Byrd, Carl Robinson, Eddie Holguin, Jr., and Steve Ortega. Late arrivals: Emma Acosta and Beto O'Rourke at 8:37 a.m., during Executive Session deliberations and Ann Morgan Lilly at 8:41 a.m., during Executive Session deliberations. Absent: Rachel Quintana requested to be excused. The invocation was given by Police, Fire and CIMA Chaplain Sam Faraone, followed by the Pledge of Allegiance to the Flag of the United States of America.

.....
MAYOR'S PROCLAMATIONS

1. **DIABETES MONTH**
2. **EL PASO LAWYERS FOR PATRIOTS WEEK**
3. **BOWIE HIGH SCHOOL ACADEMIC EXCELLENCE**

RECOGNITIONS

THE MAYOR'S TOP 100 TEENS

CALL TO THE PUBLIC – PUBLIC COMMENT

This time is reserved for members of the public who would like to address the City Council on items that are not on the City Council Agenda.

A sign-up form is available on line at https://www.elpasotexas.gov/muni_clerk/contact_public.asp for those who wish to sign up in advance of the meeting date and a sign-up form is available outside the City Council Chambers at the City Clerk table for those who wish to sign up on the day of the meeting.

Requests to speak must be received by 9:00 a.m. on the date of the meeting.

30 Minutes total is allotted for speakers.

Three to five minutes may be allowed for each speaker.

The following members of the public commented:

1. Mr. Matt Carroll
 2. Mr. Jerry Thiedt
 3. Mr. Lynn Fitzgerald
-

WHEREAS, the Debt Management Policy establishes the types of bonds that may be used to fund capital improvement projects at the lowest costs possible and states that Certificates of Obligation are an appropriate debt instrument for infrastructure-related capital projects (and non-quality of life projects) at a cumulative value of \$100 million or less; and

WHEREAS, the El Paso City Council further directed that issuances for proposed capital projects and utilizing Certificates of Obligation be brought forward annually starting in 2010 and thereafter; and

WHEREAS, City staff has developed a proposed listing of capital projects to be undertaken in ensuing Fiscal Years for which the City would need to issue long term debt; and

WHEREAS, a proposed capital plan is enumerated in the "Capital Program" for Fiscal Years 2011 through 2017; and

WHEREAS, a proposed Mass Transit Department (Sun Metro) Capital Plan is enumerated in the "Capital Program" for Fiscal Years 2011 through 2017; and

WHEREAS, the El Paso City Council asked that the City Manager bring further consideration of the capital plans to the City Council for finalization and action.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO, TEXAS:

1. **THAT** the El Paso City Council affirms that the Sun Metro capital plan totaling approximately \$71,156,910.00 referenced as "Mass Transit Department (Sun Metro) Capital Plan" and attached hereto as Exhibit A, shall be the established list of Sun Metro capital projects included in the "Capital Program" for Fiscal Years 2011-2017 and Certificates of Obligation are initially identified as the funding source, subject to annual budgeting requirements;
2. **THAT** the City Manager be authorized, subject to annual budgeting requirements, to establish the funding sources for the capital plan enumerated in the "Capital Program" for Fiscal Years 2011 through 2017 and make all necessary budget transfers at the appropriate times for execution of the capital projects; and
3. **THAT** the City Manager be directed to pursue any state and federal funding that will reduce the City's share of its participation costs to these capital projects.

Mr. R. Alan Shubert, City Engineer, presented a PowerPoint presentation (copy on file in the City Clerk's office)

Mayor Cook and Representatives Lilly, Byrd, Acosta, Robinson, Holguin, Ortega and O'Rourke commented.

The following City Staff members commented:

1. Ms. Joyce Wilson, City Manager
2. Ms. Carmen Arrieta-Candelaria, Chief Financial Office of Financial Services
3. Mr. Daryl Cole, Director of Streets
4. Fire Chief Otto Drozd

Motion made by Representative Byrd, seconded by Mayor Pro Tempore Acosta, and carried to **APPROVE** the Resolution, as revised, approving only the \$71,156,910 for Mass Transit Department (Sun Metro) Capital Plan.

AYES: Representatives Lilly, Byrd, Acosta, Robinson, Ortega, and O'Rourke

NAYS: Representative Holguin

ABSENT: Representative Quintana

NO ACTION was taken on the rest of the FY2001 through 2017 Capital Improvement Plan presented or the determination of when to hold a Quality of Life Bond Initiative election.

.....

Motion made by Representative Robinson, seconded by Representative Lilly, and unanimously carried to **ADJOURN** this meeting at 1:18 pm.

.....

APPROVED AS TO CONTENT:

Richarda Duffy Momsen, City Clerk

CAPITAL IMPROVEMENT PLAN for FY 2011-2017

PROJECT	TOTAL BUDGET	ANTICIPATED YEAR OF EXPENDITURE						
		FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Operations Center	\$ 12,803,800		\$ 5,690,578	\$ 7,113,222				
Alameda BRT	\$ 35,500,000	\$ 2,366,667	\$ 10,058,333	\$ 15,300,000	\$ 7,775,000			
Dyer BRT	\$ 6,112,000				\$ 873,143	\$ 3,000,000	\$ 2,238,857	
Mesa BRT	\$ 5,420,000			\$ 1,355,000	\$ 4,065,000			
Montana BRT	\$ 8,558,000						\$ 1,917,584	\$ 6,640,416
SUBTOTAL - TRANSIT PROJECTS	\$ 68,393,800	\$ 2,366,667	\$ 15,748,911	\$ 23,768,222	\$ 12,713,143	\$ 3,000,000	\$ 4,156,441	\$ 6,640,416
Fire Station 37 @ Edgemere & Rich Beem	\$ 3,100,000		\$ 3,100,000					
Fire Station 5 & 13 Consolidation and Relocation (Subject to approval of consolidation by Council; otherwise will require two separate station re-builds)	\$ 4,233,000			\$ 400,000	\$ 3,833,000			
Fire Training Academy	\$ 14,000,000		\$ 1,500,000	\$ 3,000,000	\$ 5,000,000	\$ 4,500,000		
Fire Station 12 Replacement @3801 Ft. Blvd.	\$ 2,626,490					\$ 290,000	\$ 2,336,490	
Fire Station 15 Replacement @ 115 Shorty Lane	\$ 2,672,652						\$ 318,362	\$ 2,354,290
Fire Station 17 8803 Alameda	\$ 275,000							\$ 275,000
SUBTOTAL - FIRE DEPARTMENT PROJECTS	\$ 26,907,142	\$ -	\$ 4,600,000	\$ 3,400,000	\$ 8,833,000	\$ 4,790,000	\$ 2,654,852	\$ 2,629,290
Median Landscaping	\$ 5,000,000		\$ 500,000	\$ 500,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000
NIP	\$ 2,160,000		\$ 720,000	\$ -	\$ 720,000	\$ -	\$ 720,000	\$ -
NTMP	\$ 3,750,000		\$ 500,000	\$ 500,000	\$ 500,000	\$ 750,000	\$ 750,000	\$ 750,000
Open Space Acquisition	\$ 3,000,000		\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Overwidth Paving	\$ 2,500,000			\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Pasodale Phase 4 and Schwabe	\$ 6,000,000		\$ 3,000,000	\$ 3,000,000				
Signage - Citywide regulatory/advisory replacement	\$ 4,850,000		\$ 775,000	\$ 775,000	\$ 775,000	\$ 775,000	\$ 775,000	\$ 775,000
Signage-Citywide overhead street name replacement	\$ 600,000		\$ -	\$ 600,000				
Signals & Flashers	\$ 8,000,000		\$ 1,000,000	\$ 1,000,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Street Lighting	\$ 420,000		\$ 90,000	\$ 50,000	\$ 90,000	\$ 50,000	\$ 90,000	\$ 50,000

CAPITAL IMPROVEMENT PLAN for FY 2011-2017

PROJECT	TOTAL BUDGET	ANTICIPATED YEAR OF EXPENDITURE						
		FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Street Reconstruction	\$ 26,000,000				\$ 3,000,000	\$ 10,000,000	\$ 3,000,000	\$ 10,000,000
Street Reconstruction - Montwood St. Construction	\$ 7,000,000			\$ 7,000,000				
Street Resurfacing	\$ 22,200,000		\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 4,400,000	\$ 4,400,000	\$ 4,400,000
Unpaved ROW	\$ 3,000,000		\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Upper Valley Plan Improvements	\$ 8,161,000				\$ 1,000,000	\$ 2,161,000	\$ 2,500,000	\$ 2,500,000
SUBTOTAL - STREET INFRASTRUCTURE PROJECTS	\$ 102,441,000	\$ -	\$ 10,585,000	\$ 17,925,000	\$ 13,085,000	\$ 22,136,000	\$ 16,235,000	\$ 22,475,000
Animal Shelter	\$ 5,000,000				\$ 5,000,000			
Bus shelter Acquisition	\$ 2,000,000			\$ 2,000,000				
City Hall Improvements	\$ 8,710,000			\$ -		\$ 300,000	\$ 8,410,000	
City Hall New Entry Improvements & Public Art	\$ 4,000,000		\$ 1,000,000	\$ 1,500,000	\$ 1,500,000			
Facility Rehabilitation Citywide	\$ 14,000,000		\$ 2,000,000	\$ 2,000,000	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000
IT Capital	\$ 15,000,000			\$ 5,000,000	\$ 2,500,000	\$ 5,000,000	\$ 2,500,000	
SUBTOTAL - OTHER FACILITIES	\$ 48,710,000	\$ -	\$ 3,000,000	\$ 10,500,000	\$ 11,500,000	\$ 7,800,000	\$ 13,410,000	\$ 2,500,000
SUBTOTAL - ALL PROJECTS	\$ 246,451,942	\$ 2,366,667	\$ 33,933,911	\$ 55,593,222	\$ 46,131,143	\$ 37,726,000	\$ 36,456,293	\$ 34,244,706
2% for the Arts	\$ 4,929,039	\$ 47,333	\$ 678,678	\$ 1,111,864	\$ 922,623	\$ 754,520	\$ 729,126	\$ 684,894
2% for Bond Issuance Costs	\$ 4,929,039	\$ 47,333	\$ 678,678	\$ 1,111,864	\$ 922,623	\$ 754,520	\$ 729,126	\$ 684,894
New Authorization Totals	\$ 256,310,020	\$ 2,461,334	\$ 35,291,267	\$ 57,816,951	\$ 47,976,389	\$ 39,235,040	\$ 37,914,545	\$ 35,614,494

TRANSIT PROJECTS

PROJECT	TOTAL BUDGET	FY11	FY12	FY13	FY14	FY15	FY16	FY17
Operations Center	12,803,800		5,690,578	7,113,222				
Alameda BRT	35,500,000	2,366,667	10,058,333	15,300,000	7,775,000			
Dyer BRT	6,112,000				873,143	3,000,000	2,238,857	
Mesa BRT	5,420,000			1,355,000	4,065,000			
Montana BRT	8,558,000						1,917,584	6,640,416
SUBTOTAL	68,393,800	2,366,667	15,748,911	23,768,222	12,713,143	3,000,000	4,156,441	6,640,416

MAGS TRANSIT DEPARTMENT (SUN METRO) CAPITAL PLAN
(Revised October 28, 2010)

RECOMMENDED FUNDING										
Priority	Project	Total Project Cost	City Local Match	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
1	Operations Center	\$12,003,000	\$12,003,000	\$0	\$5,690,378	\$7,113,222	\$0	\$0	\$0	\$0
2	Alameda BRT	\$35,500,000	\$35,500,000	\$2,366,667	\$10,050,333	\$15,300,000	\$7,775,000	\$0	\$0	\$0
3	Mesa BRT	\$27,100,000	\$5,420,000	\$0	\$0	\$1,355,000	\$4,065,000	\$0	\$0	\$0
4	Dyer BRT	\$30,560,000	\$6,112,000	\$0	\$0	\$0	\$673,143	\$3,000,000	\$2,238,857	\$0
5	Montana BRT	\$42,790,000	\$8,558,000	\$0	\$0	\$0	\$0	\$0	\$1,917,504	\$6,640,416
	Subtotal	\$140,753,000	\$68,393,000	\$2,366,667	\$15,740,911	\$23,768,222	\$12,713,143	\$3,000,000	\$4,156,441	\$6,640,416
	2% for Arts		\$1,367,876	\$47,333	\$314,978	\$475,564	\$254,263	\$60,000	\$83,129	\$132,808
	2% Bond Issuance Costs		\$1,395,234	\$45,230	\$321,278	\$484,272	\$259,348	\$61,200	\$84,191	\$135,454
	Total		\$71,156,910	\$2,462,231	\$16,395,167	\$24,728,458	\$13,226,753	\$3,121,200	\$4,324,361	\$6,908,689

General Notes:

- Debt service on transit projects will be evaluated for maximum absorption by the Sun Metro Enterprise Fund, including rolling stock, to reduce impact to the General Fund.
- Pursuing federal earmark & competitive 5309 funding for projects.
- Project matches assume 50% FTA contribution on Mesa and Dyer with a 57% FTA contribution on Montana.
- Pursuing amendment of 2008 Comprehensive Mobility Plan to reallocate \$27 million to three BRT's to leverage federal funding & to lower local participation costs.
- Project match assumes 30% CMP contribution on Mesa and Dyer; 23% contribution on Montana.
- Project schedule developed to maximize cash flow management & maintain debt service rate given other City priorities.
- Project estimates for BRT Corridors include funding for rolling stock needed for each corridor.

Project Notes:

- Priority 1** Assumes \$20,607,600 as construction cost for a facility handling 200 buses; estimate includes 40% markup for FFE. At least one-half of the debt service for this project will be absorbed by the Sun Metro Enterprise Fund, including rolling stock.
- Priority 2** Estimated construction completion in FY 2014. Project reviewed by MTB & CC.
- Priority 3** Assumes CMP funding in the amount of \$0.13 million, requiring TPB approval; CMP funding can be used as local contribution. Estimated construction completion in FY 2014. Project has received MTB/CC and MPO approval.
- Priority 4** Assumes reallocation of CMP funding in the amount of \$9.16M, requiring TPR approval; CMP funding can be used as local contribution. Estimated construction completion in FY 2016. Project reviewed by MTB/CC.
- Priority 5** Assumes CMP funding in the amount of \$9.702 million, requiring TPB approval; CMP funding can be used as local contribution. Estimated construction completion in FY 2017. Project has received MTB/CC and MPO approval.

Update to March BRT costs:	\$ 108,000,000
Landscaping	\$ 1,500,000
For Eastside Transfer Center	\$ 5,000,000
Five Points Transfer Center renovati	\$ 500,000
FTA Required Elements	\$ 5,000,000
Underestimated costs	\$ 900,000
Inflation of 4% over 2010 costs	\$ 19,250,000
BRT Revised Cost	\$ 135,950,000

**CITY OF EL PASO, TEXAS
AGENDA ITEM
DEPARTMENT HEAD'S SUMMARY FORM**

DEPARTMENT: Financial Services Department
Sun Metro Department

AGENDA DATE: February 14, 2012

CONTACT PERSON NAME AND PHONE NUMBER: Carmen Arrieta-Candelaria, CFO, 915-541-4293
Jay Banasiak, Sun Metro

DISTRICT(S) AFFECTED: Citywide

SUBJECT:

Discussion and action on a Resolution to increase the Mass Transit Department (Sun Metro) Capital Plan ("Capital Program") as adopted on November 2, 2010, by \$14,841,219 and to amend the 2009 Capital Improvement Program projects as adopted on December 2, 2008, by reprogramming \$10,016,212 of the \$16,000,000 Bus Acquisition Project in order to increase and amend the project known as the Sun Metro Operations Center for a total combined project budget of \$37,000,000 and to authorize the use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt Management Policy and that the City Manager be authorized to establish funding sources and execute any and all documents necessary for the execution of these projects.

BACKGROUND / DISCUSSION:

Over the course of the last year, Sun Metro has been working on the development and design of an Operations Center. Bids have been let out and preliminary estimates have been considered. The final estimate of the proposed Operations Center for Sun Metro total \$37,000,000, of which \$6 million is for equipment and the remaining amount is for the construction and design of the Center. In 2011, City Council authorized the City's share from general debt services in the amount of \$12,803,800, but did not appropriate the portion from Sun Metro until the project budget was estimated and all funding sources could be identified.

PRIOR COUNCIL ACTION:

On December 2, 2008, City Council approved the Capital Improvement Program of 2009 which included the Bus Acquisition Project.

On November 2, 2010, City Council approved the City of El Paso 2012-13 Short Term CIP which included the Sun Metro Operations Center (Local Share of \$12,803,800).

AMOUNT AND SOURCE OF FUNDING:

Total revised Capital Project of \$37,000,000 to be funded from a combination of general debt service (property taxes) and Sun Metro revenues (self-sustaining) The General Fund portion will remain at \$12,803,800 plus associated bond issuance costs and public art costs.

BOARD / COMMISSION ACTION:

N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD:

Carmen Arrieta-Candelaria

City of El Paso
Calculation of Total Project Cost
As of January 17, 2012

Total Project Cost (rounded to nearest million)	\$ 37,000,000
Less Amount Available in 2010	12,713,385
Remaining	<u>24,286,615</u>
2008 Reprogramming	<u>10,016,212</u>
Capital project amount to increase	\$ 14,270,403
2% for Bond Costs	285,408
2% for Public Art	285,408
Total Increase to Capital Program	<u><u>\$ 14,841,219</u></u>

**CITY OF EL PASO, TEXAS
AGENDA ITEM
DEPARTMENT HEAD'S SUMMARY FORM**

DEPARTMENT: Engineering and Construction Management
Mass Transit Department – Sun Metro

AGENDA DATE: September 11, 2012

CONTACT PERSON NAME AND PHONE: Irene D. Ramirez, P.E., Assistant City Engineer (X4431)
Jay Banasiak, Sun Metro Director, 534-5811

DISTRICT(S) AFFECTED: 1 & 8

SUBJECT:

- 1) Presentation of the Street Car Project capital cost estimate, operating costs and vehicle selection to include discussion and action on the type of vehicle to include in the project.
- 2) That the City Manager be authorized to sign the First Amendment to the Agreement for Professional Services by and between the City of El Paso and URS Corporation, a Nevada Corporation, for a project known as "El Paso Streetcar Preliminary Engineering and Environmental Assessment" to add additional professional services for the Pre-Final, Final Design, Bidding and Construction Phases of the El Paso Streetcar Project, in the amount of Three Million Four Hundred Forty Two Thousand One Hundred Five and No/00 Dollars (\$3,442,105.00) thereby extending the contract amount from \$1,250,000.00 to \$4,692,105.00; and that the City Manager be authorized to establish the funding sources and make any necessary budget transfers and execute any and all documents necessary for execution of this amendment.
- 3) Discussion and action to increase the Mass Transit Department (Sun Metro) Capital Plan ("Capital Program") as adopted on November 2, 2010, by \$5M in order to add the project known as the El Paso Street Car Planning and Design Project; to authorize the use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt Management Policy; and to authorize the City Manager to establish funding sources and execute any and all documents for the execution of this project. Funding for this project will be from Sun Metro Enterprise Fund revenue.

PRIOR COUNCIL ACTION:

November 2, 2010, approval of the Mass Transit Department Capital Plan
May 15, 2012, approval of consultant contract with URS for the El Paso Street Car Project
May 29, 2012, approval of selected route for El Paso Street Car Project

Though Montana RTS funding from the November 2, 2010 authorization was previously identified for this project, the existing funding is the required federal grant match and cannot be used for the Street Car project. City staff has determined that self-supporting monies are projected to be available for this purpose and therefore are requesting that the Capital Program be increased accordingly.

AMOUNT AND SOURCE OF FUNDING:

Sun Metro Sales Tax Revenue Certificates of Obligation

BOARD / COMMISSION ACTION:

N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD:

(If Department Head Summary Form is initiated by Purchasing, client department should sign also)
Information copy to appropriate Deputy City Manager

RESOLUTION

WHEREAS, the El Paso City Council approved its revised Debt Management Policy on February 14, 2012 and amended on June 26, 2012 which sets forth the parameters for issuing new debt for the City of El Paso; and

WHEREAS, the Debt Management Policy establishes the type of bonds that may be used to fund capital improvement projects at the lowest costs possible and states that Certificates of Obligation are an appropriate debt instrument for infrastructure related capital projects (and non-quality of Life projects); and

WHEREAS, the El Paso City Council has directed that issuances for proposed capital projects and utilizing Certificates of Obligation be brought forward annually starting in 2010 and thereafter; and

WHEREAS, on November 2, 2010, the Mass Transit Board affirmed a Mass Transit Department (Sun Metro) Capital Plan for Fiscal Years 2011 through 2017 for which the City would need to issue long term debt and, on February 14, 2012, revised said Capital Improvement Plan to amend the Operations Facility Funding; and

WHEREAS, City Staff recommends the Mass Transit Department (Sun Metro) Capital Plan ("Capital Program") as adopted on November 2, 2010 be amended to add a new project known as the El Paso Street Car Planning and Design Project and adding \$5,000,000 as this project's total budget and to authorize the use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt management Policy.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO THAT:

- A) The Mass Transit Department (Sun Metro) Capital Plan ("Capital Program") as adopted on November 2, 2010 and amended February 14, 2012 is hereby amended to add a new project known as the El Paso Street Car Planning and Design Project and adding \$5,000,000 for this project's total budget;
- B) The use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt Management Policy is authorized; and
- C) That City Manager is directed to take such actions and execute any and all documents for the execution of this project, subject to annual budgeting requirements and final Council approvals.

(Signatures on following page)

PASSED AND APPROVED this ___ day of September, 2012

CITY OF EL PASO

John F. Cook
Mayor

ATTEST:

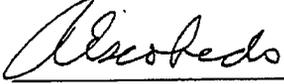
Richarda Duffy Momsen
City Clerk

APPROVED AS TO FORM:

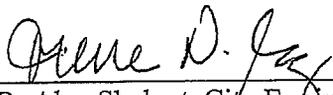


Sol M. Cortez
Assistant City Attorney

APPROVED AS TO CONTENT:



for Jay Banasiak, Director
Mass Transit Department



for R. Alan Shubert, City Engineer
Engineering & Construction Mgmt. Dept.

April 2011 Authorization and Projects to be Funded

City of El Paso
 Authorization from April 2011
 As of June 30, 2013

		Original Budget	Direct Funded in 2012	Anticipated Funded in 2012	Spent to Date	To be Funded in 2013	Anticipated Funded in 2013
PCP_12MF006	FS 8 Bay Door	62,000.00			2,565.00	2,565.00	
PCP_12MF07	FS 29 Water Heater	3,700.00	3,700.00		3,700.00	-	
PCP_12MF12	MSC Fleet Break Room	52,530.30			52,530.30	52,530.30	
PCP_12MF13	FS 24 Concrete Driveway	75,800.00			26,190.00	26,190.00	
PCP_12MF16	MSC Bldg 5 Cabling	9,777.47			-	-	
PCP_12MF19	PD HQ Upper Parking Lot	20,000.00			15,210.00	15,210.00	
PCP_12MF22	MSC Bldg 3 Window Replace	25,788.39			25,788.00	25,788.00	
PCP_12MF24	Delta Park Monument Relocation	6,851.54			-	-	
PCP_12MF26	PD HQ Elevator Piston	17,554.59			17,554.59	17,554.59	
PCP_12MF46	FS 29 Ceramic Tile	7,784.32			7,784.32	7,784.32	
PCP_12MF54	Bike Racks - Citywide	19,783.00			3,599.51	3,599.51	
PCP_12MF56	Pebble Hills Reg Comm Lighting	7,225.00	7,225.00		7,225.00	-	
PCP_12MF70	JCI PH 3b St Lights Citywide	9,000.00			-	-	
PCP_12MF71	JCI PH 4 St. Lights Citywide	3,000.00			-	-	
PCP_12MF72	PD HQ Boiler	31,042.00			31,042.00	31,042.00	
PCP_12MF74	Scenic Drive Flagpole	18,000.00			14,535.00	14,535.00	
PCP_12MF75	911 Back up Call Center UPS	70,000.00			55,210.00	55,210.00	
PCP10ST140	St. Reconst - Montwood	10,000,000.00	6,530.00	1,772,875.77	1,874,696.41	95,290.64	
PCP12ART0010	2% Public Art 2012-13	1,282,460.00			-	-	
PCP12BND0010	Bond Costs 2012-13	1,308,109.00			304,496.95	304,496.95	
PCP12F1010	FS #37 Construction 12-13	3,100,000.00	5,365.00	2,395,328.94	2,400,693.94	-	
PCP12F1030	FS #513 2012-13	4,629,084.50	303,955.00		352,744.70	48,789.70	
PCP12IT010	Network Infrastructure 2012-13	3,000,000.00	490,106.00		2,719,272.36	2,229,166.36	
PCP12IT020	Cable Infrastructure 2012-13	900,000.00	215,933.00		287,982.81	72,049.81	
PCP12IT030	VOIP 2012-13	2,000,000.00	137,779.00	123,548.89	1,119,322.60	857,994.71	
PCP12IT040	Fiber Connectivity 2012-13	2,500,000.00	205,493.00	308,096.11	513,589.11	-	
PCP12IT050	IT Software 2012-13	1,000,000.00	84,194.00		226,326.43	142,132.43	
PCP12IT060	Peoplesoft Re-Imple 2012-13	8,525,000.00	6,015,092.00	2,210,754.01	8,225,846.01	-	
PCP12IT070	Muni Court Software 2012-13	3,000,000.00			-	-	
PCP12IT080	Dept Software-Hardware 2012-13	500,000.00	9,850.00	299,153.99	352,635.52	43,631.53	
PCP12IT090	UPS Power Protection 2012-13	75,000.00			2,500.00	2,500.00	
PCP12MF010	Facility Rehab CW 2012-13	663,796.35	577,093.00	(53,590.79)	523,502.21	-	
PCP12MF01A0	MSC Elevator	241,000.00	171,220.00		189,401.80	18,181.80	
PCP12MFE010	MSC Bldg 3 Convert Refr Sys	53,624.04	53,557.00		53,624.04	67.04	
PCP12MFE030	Refrig Air-SJ Rec Center	453,000.00	1,050.00	53,590.79	340,734.18	286,093.39	
PCP12MFE040	Refrig Air - Leona Ford	315,000.00	660.00		275,329.72	274,669.72	
PCP12MFE050	Walk in Cooler - Zoo	18,600.00	18,600.00		18,600.00	-	
PCP12MFE070	FS 26 Women Rest/Locker Room	145,000.00	4,793.00		107,366.96	102,573.96	
PCP12MFE080	FS 20 Women Rest/Locker Room	174,000.00	4,635.00		141,502.58	136,867.58	
PCP12MFE090	FS 19 Women Rest. Locker Room	149,000.00	4,680.00		127,575.08	122,895.08	
PCP12MFE100	FS 8 Women Rest/Locker Room	87,000.00	4,635.00	27,615.15	42,136.88	9,886.73	
PCP12MFE110	Fire Station 33 Driveway Imp	59,130.00			3,483.00	3,483.00	
PCP12MFE12	MSC Fleet Break Room	(26,265.15)	1,350.00	(27,615.15)	(26,265.15)	-	
PCP12MF170	Main Library Entrance Remodel	31,000.00	15,356.00		30,674.94	15,318.94	
PCP12MFG010	FS 7 - Refrig Air	18,146.00			18,146.00	18,146.00	
PCP12MFG020	FS 16 Refrig Air	19,990.00			19,990.00	19,990.00	
PCP12MFG030	FS 17 Refrig Air	14,867.00			14,867.00	14,867.00	
PCP12MFG040	FS 27 Refrig Air	19,143.00			19,143.00	19,143.00	
PCP12MFG090	FS #1 Condensate Pipe Replace	60,995.92			60,995.92	60,995.92	
PCP12MFG130	NERC Air Coil Unit	8,000.00			4,797.47	4,797.47	
PCP12MFG270	FS 17 Rehab Kitchen	7,820.00	7,820.00		7,820.00	-	
PCP12MFG300	FS 25 Rehab Kitchen	5,480.00			5,480.00	5,480.00	
PCP12MFG350	GSD Accounting Office - Furniture	19,872.73	19,873.00		19,872.72	(0.28)	
PCP12MFG390	Roof Recoating - MSC Bldg 2, 3	152,800.00	2,368.00		109,264.06	106,896.06	
PCP12MFG400	Roof Recoating - MSC Bldg 4	124,800.00	720.00		104,204.93	103,484.93	
PCP12MFG410	Esparza Acosta Library Roof	245,275.00			1,170.00	1,170.00	
PCP12MFG510	FS 20 Carport	13,000.00	4,523.00		7,767.94	3,244.94	
PCP12MFG550	Entry Rehab - Art Musuem	40,200.00	40,200.00		40,200.00	-	
PCP12MFG357	Multiple Gas Lines - Zoo	78,781.96	78,782.00		78,781.96	(0.04)	
PCP12MFG358	Carpet Work - Memorial Library	16,190.00	14,973.00		16,189.65	1,216.65	
PCP12MFG590	Elevator Controller MOA	25,000.00			24,000.08	24,000.08	
PCP12MFG600	Tree Planting - Citywide	100,000.00	75,033.00		97,503.24	22,470.24	
PCP12MFG610	FS 16 - Rehab Kitchen	6,875.00			6,875.00	6,875.00	
PCP12MFG620	FS 10 - Boiler Replace	31,275.00			31,275.00	31,275.00	
PCP12MFG640	Park Facilities - Fencing	100,000.00			10,911.24	10,911.24	
PCP12MFG650	Park Facilities - Dark Sky Light	40,946.00			30,286.00	30,286.00	
PCP12MFG660	4640 Delta Dr. - Demolition	9,690.54	9,691.00		9,690.54	(0.46)	
PCP12MFG680	Park Facilities - Flooring	30,000.00			16,875.00	16,875.00	
PCP12MFG690	JCI - PH3A - Street Lights	3,000.00			2,934.78	2,934.78	
PCP12MFG760	Domestic Backflow Preventer	4,130.00			4,130.00	4,130.00	
PCPPRK01B0	Park Pond-Shawver	562,443.00	48,643.00		66,953.05	18,310.05	
PCPPRK01C0	Park Pond - Skyline	478,076.00	71,461.00		79,834.03	8,373.03	
PCPPRK01D0	Park Pond - Galatzan Oxidation	187,213.00	46,718.00		49,662.90	2,944.90	
PCPPRK01F0	Park Pond-Capistrano PHI	113,533.00	46,447.00		49,146.93	2,699.93	
PCPPRK01G0	Park Pond-Edgemere & Guthrie	49,816.00	10,845.00		12,419.84	1,574.84	
PCPPRK01H0	Park Pond - Vocational @Riverside	462,006.00	90,881.00		94,216.38	3,335.38	
PCPPRK01I0	Park Pond - Jamestown	100,195.00	40,016.00		41,466.22	1,450.22	
PCPPRK020	Park General Improvements	777,713.34			40,220.83	40,220.83	
PCPPRK02A0	Memorial Park Tennis Court	82,090.00	72,080.00		72,079.60	(0.40)	
PCPPRK02B0	Delta Pool entrance	123,747.00	18,315.00		122,846.10	104,531.10	
PCPPRK02C0	Sal Berroteran Park Playground	60,234.00			54,907.98	54,907.98	
PCPPRK02D0	Veterans Park Playground	274,431.00			204,007.45	204,007.45	

PCPPRK02E0	Lancaster Park Playground	64,598.00			59,044.21	59,044.21	
PCPPRK02F0	Pavo Real Park Playground	24,064.00			18,283.08	18,283.08	
PCPPRK02G0	Skyline Youth Park Playground	112,619.00			110,218.61	110,218.61	
PCPPRK02H0	Vista Del Valle Playground	108,217.00			101,206.38	101,206.38	
PCPPRK02I0	Coronado/Balboa Park Improve	25,000.00	3,617.00		17,416.50	13,799.50	
PCPPRK02J0	Barron Neighborhood Park	75,523.00			60,418.40	60,418.40	
PCPPRK02K0	Cheryl Ladd Neighborhood Park	96,763.66			84,292.30	84,292.30	
PCPPRK02L0	Radford Neighborhood Park	75,000.00	17,079.00		72,841.49	55,762.49	
PCPPRK02M0	Sport Light Automatic Controls	100,000.00			91,095.00	91,095.00	
PCP12ST010	NTMP Phase 3 2012-13	500,000.00	359,781.00	8,797.80	368,578.80	-	
PCP12ST020	Pasodale PH 4 Const 2012-13	4,000,000.00		35,620.38	35,620.38	-	
PCP12ST030	Schwabe Construction 2012-13	2,000,000.00	156,089.00	949,537.79	1,105,626.79	-	
PCP12ST040	Signage 2012-13	500,000.00	580,958.00	(372,357.32)	208,600.68	-	
PCP12ST060	Street Resurfacing 2012-13	3,000,000.00	2,477,119.00	(1,620,121.45)	856,997.55	-	
PCP12ST070	Unpaved ROW 2012-13	500,000.00	273,469.00	190,191.21	463,660.21	-	
PCP12ST080	Signals & Flashers 2012-13	893,865.50	103,542.00	387,560.13	491,102.13	-	
PCP12ST080H0	Midway @ Mimosa	200,010.00	141,498.00		141,498.15	0.15	
PCP12ST08I0	Missouri @ Dallas	200,010.00	70,371.00	13,769.75	84,140.75	-	
PCP12ST08J0	Socorro @ Oscar Alvarez	200,010.00	12,607.00		12,607.00	-	
PCP12ST08K0	Two roundabouts @ One Traf Sign	200,010.00	1,540.00	18,990.00	20,530.00	-	
PCP12ST08L0	Cotton @ San Antonio	200,010.00	118,448.00		118,448.14	0.14	
PCP12LUTHER	Luther Building Rehab	4,500,000.00			-	-	429,380.65
PPA10070	Jorge Montalvo Park Impr	46,718.00	19,896.00		26,753.16	6,857.16	
		66,713,569.00	13,378,254.00	6,721,746.00	26,670,619.35	6,570,619.35	429,380.65
		66,713,569.00	13,378,254.00	6,721,746.00	26,670,619.00	6,570,619.35	429,380.65
					0.35		

Sum of Green = \$20,100,000

Sum of Blue = \$7,000,000

Total \$21,500,000 was IT-related; \$1.5 million from Technology Fund
 \$10,100,000 of Technology was funded in 2012.

JOHN F. COOK
MAYOR

JOYCE WILSON
CITY MANAGER



CITY COUNCIL
ANN MORGAN LILLY, DISTRICT 1
SUSANNAH M. BYRD, DISTRICT 2
EMMA ACOSTA, DISTRICT 3
CARL ROBINSON, DISTRICT 4
RACHEL QUINTANA, DISTRICT 5
EDDIE HOLGUIN JR., DISTRICT 6
STEVE ORTEGA, DISTRICT 7
BETO O'ROURKE, DISTRICT 8

REGULAR COUNCIL MEETING MINUTES
COUNCIL CHAMBERS
APRIL 19, 2011
8:30 A.M.

The City Council met in regular session at the above place and date. Meeting was called to order at 8:35 a.m. Mayor John F. Cook present and presiding and the following Council Members answered roll call: Susannah M. Byrd, Emma Acosta, Carl Robinson, Rachel Quintana, and Steve Ortega. Late arrivals: Ann Morgan Lilly and Eddie Holguin, Jr. at 8:39 a.m. during Executive Session deliberations, and Beto O'Rourke at 8:45 a.m. during Executive Session deliberations. The invocation was given by Police Chaplain Carlos Flores, followed by the Pledge of Allegiance to the Flag of the United States of America.

MAYOR'S PROCLAMATIONS

1. NATIONAL REBUILD DAY
2. THE ANNUAL SALE OF BUDDY POPPIES WEEK
3. ARBOR DAY 2011
4. POWERTALK 21™ DAY

CALL TO THE PUBLIC – PUBLIC COMMENT

This time is reserved for members of the public who would like to address the City Council on items that are not on the City Council Agenda.

A sign-up form is available on line at https://www.elpasotexas.gov/muni_clerk/contact_public.asp for those who wish to sign up in advance of the meeting date and a sign-up form is available outside the City Council Chambers at the City Clerk table for those who wish to sign up on the day of the meeting.

Requests to speak must be received by 9:00 a.m. on the date of the meeting.

30 Minutes total is allotted for speakers.

Three to five minutes may be allowed for each speaker.

The following members of the public commented:

1. Ms. Lisa Turner
2. Mr. Jerry Thiedt
3. Mr. Guillermo Glenn

Motion made by Representative Robinson, seconded by Representative Ortega, and unanimously carried that the City Council retire into **EXECUTIVE SESSION** at 8:35 a.m. pursuant to Section 3.5A of the El Paso City Charter and the Texas Government Code, Sections 551.071 - 551.076 to discuss any of the following:

Section 551.071
Section 551.072

CONSULTATION WITH ATTORNEY
DELIBERATION REGARDING REAL PROPERTY

.....
ITEMS TAKEN TOGETHER

11A.

RESOLUTION

WHEREAS, the El Paso City Council approved its revised Debt Management Policy on April 19, 2011 which sets forth the parameters for issuing new debt for the City of El Paso; and

WHEREAS, the Debt Management Policy establishes the types of bonds that may be used to fund capital improvement projects at the lowest costs possible and states that Certificates of Obligation are an appropriate debt instrument for infrastructure-related capital projects (and non-quality of life projects) at a cumulative value of \$100 million or less; and

WHEREAS, the El Paso City Council has directed that issuances for proposed capital projects and utilizing Certificates of Obligation be brought forward annually starting in 2010 and thereafter; and

WHEREAS, on November 2, 2010, City Council approved a listing of capital projects to be undertaken in Fiscal Years 2011 through 2017 for which the City would need to issue long term debt; and

WHEREAS, the City Staff recommends that the El Paso City Council approve the revision of the City of El Paso 2012-13 Short-Term Capital Improvement Plan to add additional capital projects totaling \$66,713,569 to include capital projects by fiscal year and authorizes a combination of Certificates of Obligation and Municipal Court Technology Fee Fund as sources for the Plan pursuant to the City's Debt Management Policy as set forth in Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO, TEXAS:

1. **THAT** the El Paso City Council approves the revision of the City of El Paso 2012-13 Short-Term Capital Improvement Plan to add additional capital projects totaling \$66,713,569 to include capital projects by fiscal year and authorizes a combination of Certificates of Obligation and Municipal Court Technology Fee Fund as sources for the Plan pursuant to the City's Debt Management Policy as set forth in the attached **Exhibit "A"**;
2. **THAT** the City Manager be authorized, subject to annual budgeting requirements, to establish the funding sources for the capital plan enumerated in the "Capital Program" for Fiscal Years 2011 through 2017 and make all necessary budget transfers at the appropriate times for execution of the capital projects; and
3. **THAT** the City Manager be directed to pursue the actions and execute documents necessary to implement the project, subject to annual budgeting requirements and final Council approvals.

11B.

RESOLUTION

WHEREAS, on November 28, 2005, the City of El Paso (the "**City**") adopted a Debt Management Policy (the "**Policy**") that set forth the parameters for issuing new debt as well as managing the outstanding debt portfolio, identified the types and amounts of permissible debt, and ensured that the City maintains a solid bond rating in order to minimize borrowing costs and preserving access to credit, and

WHEREAS, the City has reviewed and amended its Policy in accordance with the provisions of the Policy requiring City Council review on November 13, 2007 and October 27, 2009; and

WHEREAS, the City now desires to amend this Policy.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO:

That the City hereby adopts the Amended City of El Paso Debt Management Policy, attached hereto as **Exhibit A** and incorporated herein by reference.

Ms. Carmen Arrieta-Candelaria, Chief Financial Officer of Financial Services, presented a PowerPoint presentation (copy on file in City Clerk's office).

Mayor Cook and Representatives O'Rourke, Byrd, Acosta, Ortega, Robinson and Quintana commented.

The following City staff members commented:

1. Ms. Joyce Wilson, City Manager
2. Ms. Irene Ramirez, Assistant City Engineer
3. Mr. Alan Shubert, City Engineer
4. Mr. William Studer, Deputy City Manager
5. Mr. Miguel Gamino, Assistant Director of Information Technology
6. Mr. Peter Cooper, Director of Information Technology
7. Assistant Fire Chief Mike Calderrazzo

Motion made by Representative Byrd, seconded by Representative O'Rourke, and carried to **APPROVE** a Resolution.

AYES: Representatives Lilly, Byrd, Acosta, Robinson, Quintana, Ortega, and O'Rourke
NAYS: Representative Holguin

.....
11C. FINANCIAL SERVICES/ENGINEERING

Motion made by Representative Ortega, seconded by Representative Lilly, and unanimously carried to **DELETE** a Resolution to revise the City of El Paso's Capital Program for Fiscal Years 2011-2017 to add the International Bridges Parking Meter Project and associated short-term financing proposal in an estimated amount of up to \$2 million and that the City Manager be authorized to establish funding sources, and to pursue the actions and execute documents necessary to implement the project, subject to annual budgeting requirements and final Council approvals.

Mr. Said Larbi-Cherif, Director of International Bridges, commented.

.....
The City Council Meeting was **RECESSED** at 3:26 p.m. and **RECONVENED** at 5:04 p.m.
.....

12. FINANCIAL SERVICES

Motion made by Mayor Pro Tempore Acosta, seconded by Representative Lilly, and unanimously carried to **APPROVE** Option # 4 of the capital improvement options regarding Fire Station No. 5 at Alameda and Washington St. and Fire Station No. 13 at Trowbridge and Chelsea, to relocate station 5 and station 13 to an integrated fire facility at Colfax and Gateway East to accommodate increased service capabilities to both emergency response districts.

AYES: Representatives Lilly, Acosta, Robinson, Quintana, Holguin, Ortega, and O'Rourke
NAYS: Representative Byrd

Fire Chief Otto Drozd presented a PowerPoint presentation (on file in the City Clerk's office).

Mayor Cook and Representatives Byrd, Acosta, Robinson, Holguin, Ortega, and O'Rourke commented.

Ms. Joyce Wilson, City Manager, commented.

The following members of the public commented:

1. Mr. Rudy Mata, Chair of Board of Directors for Medical Center of the Americas
2. Mr. Jose Jimenez, United Neighborhood Association
3. Ms. Rita N. Villanueva
4. Mr. Manuel F. Aguilera, resident of area District 3
5. Ms. Maria Zampini
6. Mr. Fred Borrego, President of San Juan Neighborhood Improvement Association
7. Ms. Mary L. Johnsen, serviced by Fire Station #13
8. Ms. Cheri Dorsey, resident
9. Mr. Charles Miller, Associate Dean of Research at Texas Tech Medical School of the Americas
10. Ms. Beatrice Baeza, resident for District 3
11. Ms. Marta Cortez, resident for District 3
12. Mr. Jesus Cortez, resident for District 3
13. Ms. Alicia Saldivar Gillette, Foster Heights District
14. Mr. Bob Geyer, resident for District 3
15. Mr. Russell Gillette, resident

.....
Motion made by Representative Quintana, seconded by Representative Robinson, and unanimously carried to
ADJOURN this meeting at 7:17 p.m.
.....

APPROVED AS TO CONTENT:

Richarda Duffy Momsen, City Clerk



SHORT-TERM PROPOSED CAPITAL IMPROVEMENT PLAN - FY 2012-2013

PROJECT	TOTAL BUDGET	FY 2012	FY 2013
Fire Station 37 @ Edgemere & Rich Beem	\$ 3,100,000	\$ 3,100,000	
Fire Station 5 Replacement	\$ 2,116,500	\$ 200,000	\$ 1,916,500
Fire Station 13 Replacement	\$ 2,116,500	\$ 200,000	\$ 1,916,500
Fire Station 12 Replacement @3801 Ft. Blvd. - Design Only	\$ 290,000		\$ 290,000
Fire Training Academy* (\$7,000,000)			
SUBTOTAL - FIRE DEPARTMENT PROJECTS	\$ 7,623,000	\$ 3,500,000	\$ 4,123,000
NTMP	\$ 1,000,000	\$ 500,000	\$ 500,000
Pasodale Phase 4 and Schwabe	\$ 6,000,000	\$ 3,000,000	\$ 3,000,000
Signage	\$ 1,000,000	\$ 500,000	\$ 500,000
Signals & Flashers	\$ 2,000,000	\$ 1,000,000	\$ 1,000,000
Street Reconstruction - Montwood St. Construction	\$ 10,000,000	\$ 5,000,000	\$ 5,000,000
Street Resurfacing	\$ 6,000,000	\$ 3,000,000	\$ 3,000,000
Unpaved ROW	\$ 1,000,000	\$ 500,000	\$ 500,000
SUBTOTAL - STREET INFRASTRUCTURE PROJECTS	\$ 27,000,000	\$ 13,500,000	\$ 13,500,000

*Note: Fire Training Academy shown for information only; funding not included pending completion of strategic planning process.

Note: Fire Departments replacements are proposed as a consolidation; related item to be discussed at 5:00 today at City Council.



SHORT-TERM PROPOSED CAPITAL IMPROVEMENT PLAN - FY 2012-2013 (Continued)

Facility Rehabilitation Citywide	\$ 4,000,000	\$ 2,000,000	\$ 2,000,000
IT Capital*	\$ 21,500,000	\$ 11,500,000	\$ 10,000,000
Park/Ponds - In accordance with storm water master plan	\$ 2,000,000	\$ 1,000,000	\$ 1,000,000
Parks - Playground/Swing Improvements Lighting and/or Walking Paths	\$ 2,000,000	\$ 1,000,000	\$ 1,000,000
SUBTOTAL - OTHER FACILITIES	\$ 29,500,000	\$ 15,500,000	\$ 14,000,000
SUBTOTAL - ALL PROJECTS	\$ 64,123,000	\$ 32,500,000	\$ 31,623,000
2% for the Arts	\$ 1,282,460	\$ 650,000	\$ 632,460
2% for Bond Issuance Costs	\$ 1,308,109	\$ 663,000	\$ 645,109
New Authorization Totals	\$ 66,713,569	\$ 33,813,000	\$ 32,900,569
*\$1.5 million will be funded out of Municipal Court Technology Fee Fund			

June 2012 Street Infrastructure Projects Authorization and Projects to be Funded

City of El Paso
 Authorization from June 2012 - Street Infrastructure Projects
 As of June 30, 2013

TOTAL PROJECT	FUNDS
Synchronization of Signal System	\$4,500,000
Resurfacing/Microsurfacing	\$48,000,000
Reconstruction	\$136,000,000
Unpaved Right of Way/Alleys	\$3,500,000
Street Median & Parkway Landscaping	\$7,000,000
NTMP	\$5,000,000
Pedestrian Elements, Sidewalk & Parkway	\$6,000,000
Total Project Costs	\$210,000,000
Plus 2% Arts, 2% BIC	\$8,400,000
Total Authorization	\$218,400,000

Amount to be Refunded:

PCP12ST040	Signage 2012-13	\$	661,000
PCP12ST060	Street Resurfacing 2012-13		2,300,000
PCP12ST070	Unpaved ROW 2012-13		339,000
PCP13ST00005	Median & Parkway Landscaping		44,794
PCP13ST001SNYR1	Synchro Sign Year 1		53,458
PCP13ST002MSY1	Microsurfacing Year 1		389,438
PCP13ST002RSY1	Resurfacing 2013 Year 1		1,446,445
PCP13ST003Y1A	Ramos Ct.-Little Flower St		113,330
PCP13ST003Y1B	Kernel Street Improvements		117,766
PCP13ST003Y1C	Monroe Street & Drainage		188,971
PCP13ST003Y1D	Van Buren St & Drainage		155,119
PCP13ST003Y1E	Pebble Hills Extension		14,599
PCP13ST003Y1F	Geiger Cardis Malaga		36,995
PCP13ST003Y1G	Elena-Feliz		40,610
PCP13ST003Y1H	Borderland		51,235
PCP13ST003Y1I	Quiet Zones		16,934
PCP13ST003Y1L	5 Points Quiet Zone		2,160
PCP13ST003Y1M	Manor Pl and Barker Rd. St		30,663
PCP12ART001N	Pendale 1 Gateway E - Yermoland		5,332
PCP13ST004Y1	Unpaved ROW 2012-13		150,113
PCP13ST006Y1	NTMP Year 1 - 2013 Street Infra		328,978
PCP13ST007Y1	Pedestrian Elementary-Sidewalk 2013		425,443

Total projects to be funded \$ 6,912,383

Issuance Size Rounded to: \$ 7,280,000.00

JOHN F. COOK
MAYOR

JOYCE WILSON
CITY MANAGER



CITY COUNCIL
ANN MORGAN LILLY, DISTRICT 1
SUSIE BYRD, DISTRICT 2
EMMA ACOSTA, DISTRICT 3
CARL L. ROBINSON, DISTRICT 4
MICHEL R. NOE, DISTRICT 5
EDDIE HOLGUIN JR., DISTRICT 6
STEVE ORTEGA, DISTRICT 7
CORTNEY CARLISLE NILAND, DISTRICT 8

REGULAR COUNCIL MEETING MINUTES
COUNCIL CHAMBERS
June 26, 2012
8:30 A.M.

The City Council met in regular session at the above place and date. Meeting was called to order at 8:35 a.m. Mayor Pro Tempore Ann Morgan Lilly present and presiding and the following Council Members answered roll call: Susannah M. Byrd, Emma Acosta, Carl Robinson, Michiel R. Noe, Eddie Holguin, Jr., Steve Ortega, and Cortney Carlisle Niland. Absent: Mayor John Cook. The invocation was given by Police Chaplain Lisle Davis, followed by the Pledge of Allegiance to the Flag of the United States of America.

MAYOR'S PROCLAMATIONS

1. INDEPENDENTS' WEEK
2. OLYMPIC DAY
3. SUN CITY "ALL AIRBORNE" FIESTA VI WEEK

CALL TO THE PUBLIC – PUBLIC COMMENT

This time is reserved for members of the public who would like to address the City Council on items that are not on the City Council Agenda.

A sign-up form is available on line at https://www.elpasotexas.gov/muni_clerk/contact_public.asp for those who wish to sign up in advance of the meeting date and a sign-up form is available outside the City Council Chambers at the City Clerk table for those who wish to sign up on the day of the meeting.

Requests to speak must be received by 8:30 a.m. on the date of the meeting.

30 Minutes total is allotted for speakers.

Three to five minutes may be allowed for each speaker.

The following members of the public commented:

1. Mr. John Conwell
2. Mr. Bill Hart, Jr.
3. Mr. Michael Christian McCafferty
4. Ms. Lisa Turner
5. Mr. Manny Hinojosa
6. Mr. Roberto Castor
7. Ms. Jeri Hallberg
8. Mr. Jorge Artalejo
9. Ms. Luisa Medina

Representatives Byrd, Holguin, and Ortega commented.

18. PLANNING AND ECONOMIC DEVELOPMENT

*Motion made, seconded, and unanimously carried to **POSTPONE** twelve weeks the public hearing on an Ordinance granting Special Permit No. PZST11-00013, to allow for infill development with reduced lot width on the property described as all of Lots 21 and 20 Except the Westerly 3 Feet of 20, Block 73D, Logan Heights Addition First Revised Plat, City of El Paso, El Paso County, Texas, pursuant to Section 20.10.280 of the El Paso City Code. The penalty being as provided for in Chapter 20.24 of the El Paso City Code. Subject Property: 3604 Keltner Avenue. Property Owner: Stone Nest LLC. PZST11-00013.

.....
19. CITY DEVELOPMENT

*Motion made, seconded, and unanimously carried to **DELETE** the item regarding an application to name the Reynolds Street overpass (located south of Durazno and north of Alameda Avenue) as "Regent Francis Overpass" and that the City provide funding for the application to be processed.

.....
20A.

RESOLUTION

WHEREAS, on November 25, 2005, the City of El Paso (the "**City**") adopted a Debt Management Policy that set forth the parameters for issuing new debt as well as managing the outstanding debt portfolio, identifies the types and amounts of permissible debt and ensures that the City maintains a solid bond rating in order to minimize borrowing costs and preserving access to credit;

WHEREAS, the City has reviewed its debt management policy at least bi-annually in accordance with the provisions of the Policy requiring Council review;

WHEREAS, the City last reviewed and amended the City's Debt Management Policy on February 14, 2012; and

WHEREAS, the City now desires to further amend the City's Debt Management Policy to revise Section 5.2 regarding the use of Certificates of Obligation.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO:

That the City hereby adopts the amended City of El Paso Debt Management Policy which revision is attached hereto as **Exhibit A** and incorporated herein by reference.

Representative Holguin, commented.

Motion made by Representative Byrd, seconded by Representative Acosta, and carried to **APPROVE** the Resolution.

AYES: Representatives Lilly, Byrd, Acosta, Robinson, Ortega and Niland

NAYS: Representative Holguin

NOT PRESENT FOR THE VOTE: Representative Noe

.....
20B.

RESOLUTION

WHEREAS, the El Paso City Council approved its revised Debt Management Policy on February 14, 2012 which sets forth the parameters for issuing new debt for the City of El Paso and such policy shall be further revised by City Council concurrent with this action; and

WHEREAS, the Debt Management Policy establishes the types of bonds that may be used to fund capital improvement projects at the lowest costs possible and states that Certificates of Obligation are an appropriate debt instrument for infrastructure-related capital projects (and non-quality of life projects); and

WHEREAS, the El Paso City Council has directed that issuances for proposed capital projects and utilizing Certificates of Obligation be brought forward annually starting in 2010 and thereafter; and

WHEREAS, on May 24, 2012, City Council approved a listing of Street Infrastructure capital projects to be undertaken in Fiscal Years 2013 through 2019 for which the City would need to issue long term debt; and

WHEREAS, the City Staff recommends that the El Paso City Council approve the revision of the City of El Paso Street Infrastructure Capital Plan for FY2013 - 2019 to add capital projects totaling \$218.4 million (\$218,400,000.00) to include capital projects by fiscal year as set forth in Exhibit "A", and authorize the issuance of Certificates of Obligation as the source for the Plan pursuant to the City's Debt Management Policy.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO, TEXAS:

1. **THAT** the El Paso City Council approves the City of El Paso Street Infrastructure Capital Plan for FY 2013 - 2019 to add capital projects totaling \$218.4 million (\$218,400,000.00) to include capital projects by fiscal year as set forth in the attached Exhibit "A" and authorizes the use of Certificates of Obligation as the source for the Plan pursuant to the City's Debt Management Policy;
2. **THAT** the City Manager be authorized, subject to annual budgeting requirements, to establish the funding sources for the capital plan enumerated in the "Capital Program" for Fiscal Years 2013 through 2019 and make all necessary budget transfers at the appropriate times for execution of the capital projects; and
3. **THAT** the City Manager be directed to pursue the actions and execute documents necessary to implement the project, subject to annual budgeting requirements and final Council approvals.

Motion made by Representative Byrd, seconded by Representative Acosta, and carried to **APPROVE** the Resolution.

AYES: Representatives Lilly, Byrd, Acosta, Robinson, Ortega and Niland
NAYS: Representative Holguin
NOT PRESENT FOR THE VOTE: Representative Noe

.....
21A. MAYOR AND COUNCIL

*Motion made, seconded, and unanimously carried to **DELETE** the item to remove the fence around the playground equipment that is adjacent to Pavo Real Recreation Center.

.....
21B. MAYOR AND COUNCIL

1st MOTION

Motion made by Representative Byrd, seconded by Representative Holguin, and carried to **KEEP** Charter election in November 2012. **THE MOTION FAILED.**

AYES: Representatives Byrd, Acosta and Holguin
NAYS: Representatives Lilly, Robinson, Ortega and Niland
NOT PRESENT FOR THE VOTE: Representative Noe

2nd AND FINAL MOTION

Motion made by Representative Ortega, seconded by Representative Niland, and carried to **CONDUCT** Charter election in May 2013.

AYES: Representatives Lilly, Robinson, Ortega and Niland
NAYS: Representatives Byrd, Acosta and Holguin
NOT PRESENT FOR THE VOTE: Representative Noe

.....
22. CITY MANAGER

Motion made by Representative Ortega, seconded by Mayor Pro Tempore Lilly, and unanimously carried to **DELETE** the Quarterly Update on Activities from El Paso Electric Company. EPE Representatives.

AYES: Representatives Lilly, Byrd, Acosta, Robinson, Holguin, Ortega and Niland
NAYS: None
NOT PRESENT FOR THE VOTE: Representative Noe

.....
Motion made by Representative Ortega, seconded by Representative Niland, and unanimously carried to **ADJOURN** this meeting at 3:27 p.m.
.....

APPROVED AS TO CONTENT:

Richarda Duffy Momsen, City Clerk

CITY OF EL PASO, TEXAS
AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM

DEPARTMENT: Engineering and Construction Management Department
AGENDA DATE: June 26, 2012

CONTACT PERSON/PHONE: R. Alan Shubert, 915-541-4423

DISTRICT AFFECTED: City Wide

SUBJECT:

That the El Paso City Council approves the City of El Paso Street Infrastructure Capital Plan for FY 2013 - 2019 to add capital projects totaling \$218,400,000.00 to include capital projects identified by fiscal year and authorizes the use of Certificates of Obligation as the source for the Plan pursuant to the City's Debt Management Policy; authorizes the City Manager, subject to annual budgeting requirements, to establish the funding sources for the capital plan enumerated in the "Capital Program" for Fiscal Years 2013 through 2019 and make all necessary budget transfers at the appropriate times for execution of the capital projects; and directs the City Manager to pursue the actions and execute documents necessary to implement the project, subject to annual budgeting requirements and final Council approvals.

BACKGROUND / DISCUSSION:

The proposed resolution executes the formal authorization to move forward with the implementation of the Street Infrastructure Plan for FY2013-FY2019. At the May 24, 2012 Special City Council Meeting, the City Council approved the proposed parameters and projects identified for the Street Infrastructure Capital Plan for Fiscal Years 2013-2019. This long-term (7 year) capital plan establishes a consistent mechanism to plan and execute critical improvements to maintain, enhance and expand street infrastructure citywide. The following project categories are included in this funding plan:

- Synchronization of Signal Network
- Resurfacing/Microsurfacing
- Reconstruction
- Unpaved Right-of-Ways/Alleys
- Street Median and Parkway Landscaping
- Neighborhood Traffic Management Program
- Pedestrian Elements, Sidewalk and Parkway Improvements

PRIOR COUNCIL ACTION:

Special City Council Meeting on May 24, 2012-Approval of proposed Street Infrastructure Capital Plan parameters and identified projects

AMOUNT AND SOURCE OF FUNDING:

\$218,400,000, Certificates of Obligation

BOARD / COMMISSION ACTION:

(N/A)

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD: _____



Information copy to appropriate Deputy City Manager

September 2012 Authorization and Projects to be Funded

City of El Paso
 Authorization from September 2012
 As of June 30, 2013

	Original Budget	Funded in 2012	2013 Total to be Funded/Reimbursed
City Hall Relocation - Acquisitions	16,809,350	2,382,890	12,219,143
City Hall Relocation - Building Improvements	11,005,000		8,600,797
Texas and Myrtle St. Angle Parking	300,000		-
Public Arts	562,287		-
Bond Issuance Costs	562,287	48,630	562,287
Totals	29,238,924	2,431,520 (a)	21,430,857 (b)

Total to be funded \$ 18,999,337 (b)-(a)

Issuance Rounded to: \$ 19,000,000

RESOLUTION

WHEREAS, the El Paso City Council approved its revised Debt Management Policy on February 14, 2012 and amended on June 26, 2012 which sets forth the parameters for issuing new debt for the City of El Paso; and

WHEREAS, the Debt Management Policy establishes the type of bonds that may be used to fund capital improvement projects at the lowest costs possible and states that Certificates of Obligation are an appropriate debt instrument for infrastructure related capital projects (and non-quality of Life projects); and

WHEREAS, the El Paso City Council has directed that issuances for proposed capital projects and utilizing Certificates of Obligation be brought forward annually starting in 2010 and thereafter; and

WHEREAS, on June 26, 2012, the City Council considered and approved a financing plan and term sheet to construct a public sports facility in an estimated amount not to exceed \$50 million and authorized the City Manager to proceed with the proposed financing; and

WHEREAS, on August 7, 2012, the City Council considered options for relocating City Hall and approved the negotiation of contracts for two properties and related parking facilities and directed staff to establish the projects in the City's capital improvement program; and

WHEREAS, on August 21, 2012, the City Council approved the City of El Paso FY2013 Budget Resolution which included certain unassigned general fund balances; and

WHEREAS, City Staff recommends the Council approve the City of El Paso 2013 City Hall Relocation and Baseball Stadium Capital Improvement Program to establish the relocation projects and public sports facility totaling \$81,238,924 as set forth in the attached **Exhibit "A"** and authorize the use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt Management Policy and applicable state laws; and

WHEREAS, City staff further recommends that the City Manager be authorized to allocate funds out of the unassigned general fund balance in the approved City of El Paso FY2013 Budget in an amount not to exceed \$3,920,276 for Information Technology projects, record and archiving projects, and moving costs related to the relocation of City Hall, as set forth in the attached **Exhibit "B"**.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF EL PASO THAT:

- A) The City of El Paso 2013 City Hall Relocation and Baseball Capital Improvement Program to establish the relocation projects and public sports facility totaling \$81,238,924 as set forth in the attached **Exhibit "A"** is hereby approved;

- B) The use of a combination of Certificates of Obligation, revenue bonds, or other sources for the Capital Program pursuant to the City's Debt Management Policy and applicable state laws is authorized;
- C) The City Manger is authorized to allocate funds out of the unassigned general fund balance in the approved City of El Paso FY2013 Budget in an amount not to exceed \$3,920,276 for Information Technology projects, record and archiving projects, and moving costs related to the relocation of City Hall, as set forth in the attached **Exhibit "B"**; and
- D) The City Manager is directed to take such actions and execute any and all documents for the execution of this project, subject to annual budgeting requirements and final Council approvals.

(Signatures on following page)

PASSED AND APPROVED this __ day of September, 2012

CITY OF EL PASO

John F. Cook
Mayor

ATTEST:

Richarda Duffy Momsen
City Clerk

APPROVED AS TO FORM:



Bertha A. Ontiveros
Assistant City Attorney

APPROVED AS TO CONTENT:



Carmen Arrieta-Candelaria
Chief Financial Officer



R. Alan Shubert, P.E., City Engineer
Engineering & Construction Mgmt. Dept.

EXHIBIT "A"

**2013 City Hall Relocation and Baseball Stadium
Capital Improvement Program**

Project:	Project Budget
City Hall Relocation	
801/11 Texas	\$ 2,460,800
300 North Campbell	\$ 11,507,750
Parking Lot	\$ 3,140,800
Upgrades, Renovations and Furnishings for facilities	\$ 11,005,000
Public Art	\$ 562,287
Bond Issuance Costs	\$ 562,287
<i>Subtotal</i>	<i>\$ 29,238,924</i>
Baseball Stadium	
Construction of Public Sports Facility	\$ 50,000,000
Public Art	1,000,000
Bond Issuance Costs	1,000,000
<i>Subtotal</i>	<i>\$ 52,000,000</i>
TOTAL CIP BUDGET	\$ 81,238,924.00

EXHIBIT "B"

CITY OF EL PASO FY 2013 BUDGET
UNASSIGNED FUND BALANCE

BUDGET FOR RELOCATION OF CITY HALL

Project:	Project Budget
IT-Related	\$ 1,820,276
Records/Archiving	450,000
Moving Costs	1,650,000
Total Budget	\$ 3,920,276