

DATE: September 10, 2013

TO: City Clerk

FROM: City Manager Joyce Wilson

ADDRESS 300 N. Campbell, 2nd Floor

TELEPHONE 915-541-4071

Please place the following item on the (Check one): CONSENT XXX REGULAR _____

Agenda for the Council Meeting of October 1, 2013

Appointment of Judy Balmer to the Fire and Police Pension Fund Board of Trustees by City

Item should read as follows: Manager Joyce Wilson

SPECIAL INSTRUCTIONS: _____

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: Fire and Police Pension Fund Board of Trustees

NOMINATED BY: City Manager Joyce Wilson

DISTRICT: _____

NAME OF APPOINTEE Judy Balmer

(Please verify correct spelling of name)

BUSINESS ADDRESS: 220 N. Telshor Blvd

CITY: Las Cruces

ST: NM

ZIP: 88011

PHONE: (575) 556-2273

HOME ADDRESS: _____

CITY: _____

ST: _____

ZIP: _____

PHONE: _____

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT:

William Studer

EXPIRATION DATE OF INCUMBENT:

9/30/2013

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE):

TERM EXPIRED: _____

RESIGNED X

REMOVED _____

CITY COUNCIL APPROVAL DATE:

10/01/2013

TERM BEGINS ON :

10/01/2013

EXPIRATION DATE OF NEW APPOINTEE:

09/30/2017

PLEASE CHECK ONE OF THE FOLLOWING:

1st TERM: x

2nd TERM: _____

UNEXPIRED TERM: _____

Judy A. Balmer

SUMMARY OF QUALIFICATIONS

- Experienced professional with a successful career in banking, business development and administration, spanning over 33 years.
- Excess of over 25 years experience as a commercial loan officer
- Experienced in branch management

PROFESSIONAL EXPERIENCE

September 2011 to current

Vice President – Chief Credit Officer

Bank'34
Las Cruces, NM

- Accountable for commercial lending in two New Mexico branches and LPO located in Scottsdale, AZ.

June 2006 to September 2011

North Texas CDC
El Paso, Texas

Vice President – Business Development Officer

- SBA 504 Certified Lender for real estate & equipment financing
Solicitation of community business loans
Prepare, underwrite and analyze loan request packages for the SBA
Liaison between the direct lender and the SBA
- SBA 504 CDC Lender of the Year/El Paso District for 2008, 2009 & 2010

1999 to June 2006

First Federal Bank
El Paso, Texas

Division President – Commercial Lender

- Accountable for two El Paso branch locations including a staff of 12 employees. Quota requirements included loan production, business development calls, maintaining low past due ratios with minimal documentation exceptions.

1994 – 1999

Montwood National Bank
El Paso, Texas

Senior Vice President/Commercial Loan Officer/Branch Manager

1989 – 1994

El Paso Independent School District
El Paso, Texas

Elementary School Teacher

1989 – 1991

Montwood National Bank
El Paso, Texas

Vice President – Commercial Loan Officer

1984-1989

Mera Bank/First Financial
El Paso, Texas

- Responsible for overseeing a financial branch with assets of \$50 million and a staff of 10 employees. Quota requirements included loan production and business development calls.

Assistant Vice President – Credit Manager

1982-1984

Cielo Vista Bank
El Paso, Texas

- Responsible for managing the credit department to include processing, funding and maintaining credit files on all loan customers.

1876-1982

Western Bank
El Paso, Texas

Management Training Program

- Trained in all departments to include credit, bookkeeping, teller, new accounts, and collections department. Worked full time while attending UTEP.

Education

Southwestern Graduate School of Banking/Southern Methodist University
Texas Savings & Loan League: Consumer Lending Fundamentals
Management Action Program: Management Development, L.A., CA
School of Banking of the South, Baton Rouge, LA: Commercial Credit/Lending
American Institute of Banking, Dallas, TX: Commercial Lending/Documentation
Texas Teaching Certificate/University of Texas at El Paso 1991
Bachelor's of Business Administration in Finance/University of Texas at El Paso, 1982

Community Reinvestment (Present and Past)

Currently Member of the Revolving Loan Fund Board for the City of El Paso
Past President of EPAGGL (El Paso Association of Government Guaranteed Lenders)

**University of Texas EP Alumni Association
El Paso Rehabilitation Annual Fundraising Committee
El Paso County Historical Society
National Association of Bank Women
Lower Valley Water District Committee
American Heart Association Campaign
Rio Grande Girl Scouts of American Campaign
Treasurer of Coronado High School Baseball Booster Club
Polk Elementary School PTA Auditor**

References available upon request.