

**CITY OF EL PASO, TEXAS  
AGENDA ITEM  
DEPARTMENT HEAD'S SUMMARY FORM**

**DEPARTMENT:** TAX

**AGENDA DATE:** 12/01/2009

**CONTACT PERSON NAME AND PHONE NUMBER:** JUAN F. SANDOVAL – EXT. 4369

**DISTRICT(S) AFFECTED:** ALL

**SUBJECT:**

**APPROVE a resolution / ordinance / lease to do what? OR AUTHORIZE the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.**

Approve property tax overpayment refunds.

**BACKGROUND / DISCUSSION:**

**Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?**

This action would allow us to comply with state law which requires approval by the legislative body of Refunds of tax overpayments greater than \$2,500.00

**PRIOR COUNCIL ACTION:**

**Has the Council previously considered this item or a closely related one?**

Council has considered this previously on a routine basis

**AMOUNT AND SOURCE OF FUNDING:**

**How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?**

N/A

**BOARD / COMMISSION ACTION:**

**Enter appropriate comments or N/A**

N/A

\*\*\*\*\*REQUIRED AUTHORIZATION\*\*\*\*\*

**DEPARTMENT HEAD:** \_\_\_\_\_

(If Department Head Summary Form is initiated by Purchasing, client department should sign also)

*Information copy to appropriate Deputy City Manager*

**APPLICATIONS FOR TAX REFUND:** [Tax Office, Juan Sandoval, (915) 541-4369]  
That the tax refunds listed on the attachment posted with this agenda be approved. (see attachment)

TAX REFUNDS  
December 1, 2009  
ITEM NO. \_\_\_\_\_

- A. Richard & Maria E. Baxter in the amount of \$3,085.64 overpayment of 2008 taxes. (PID #G569-999-0930-1300).
- B. Lewis M. & June M. Nielsen in the amount of \$2,708.65 overpayment of 2009 taxes. (PID #P324-999-0190-5100).
- C. Mark & Emily Romero in the amount of \$4,797.54 overpayment of 2009 taxes. (PID S138-999-0330-1900).
- D. Lone Star Title Company in the amount \$11,425.79 overpayment of 2008 taxes. (PID #S979-999-0140-2600).
- E. Select Portfolio in the amount of \$2,839.17 overpayment of 2008 taxes. (PID #T027-000-0020-6100).
- F. Wells Fargo Bank in the amount of \$4,709.66 overpayment of 2007 taxes. (PID #T287-999-1220-6400).

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Richarda Duffy Momsen  
City Clerk

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Juan F. Sandoval, M.P.A., C.T.A., R.T.A.  
Tax Assessor Collector

/bv